

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

TEFRA HEARING

ON

BASTROP OAK GROVE

City of Bastrop Public Library
Lina S. Pressley Meeting Room
1100 Church Street
Bastrop, Texas

Monday
April 16, 2018
5:04 p.m.

BEFORE:

TERESA MORALES, Hearing Officer

ON THE RECORD REPORTING
(512) 450-0342

P R O C E E D I N G S

MS. MORALES: Good afternoon. My name is Teresa Morales, and I would like to proceed with the public hearing.

Let the record show that it is 5:04 p.m., Monday, April 16, 2018, and we are at the City of Bastrop Public Library, located at 1100 Church Street in Bastrop, Texas, 78602.

I'm here to conduct the public hearing on behalf of the Texas Department of Housing and Community Affairs with respect to an issue of tax-exempt multifamily revenue bonds for a residential rental community. This hearing is required by the Internal Revenue Code. The sole purpose of this hearing is to provide a reasonable opportunity for interested individuals to express their views regarding the development and the proposed bond issue.

No decisions regarding the development will be made at this hearing. The Department's board is scheduled to meet to consider the transaction on May 24, 2018. In addition to providing comments at this hearing, the public is also invited to provide comment directly to the board at any of their meetings.

The bonds for the Bastrop Oak Grove will be issued as tax-exempt multifamily revenue bonds in the aggregate principal amount not to exceed \$2.8 million and taxable bonds, if necessary, in an amount to be determined and issued in

one or more series by the Texas Department of Housing and Community Affairs, the Issuer.

The proceeds of the bonds will be loaned to THF Bastrop Oak Grove, LLC, or a related person or affiliate entity thereof, to finance the acquisition and rehabilitation of a multifamily housing development described as follows: a 48-unit multifamily housing development, currently known as Bastrop Oak Grove I and Bastrop Oak Grove II, on approximately 2.133 acres of land, located at 1910 Wilson Street, Bastrop, Bastrop County, Texas 78602. The proposed multifamily rental housing community will be initially owned and operated by the borrower, or a related person or affiliate thereof.

Let the record show that there are no attendees, therefore, the meeting is now adjourned. The time is now 5:05 p.m.

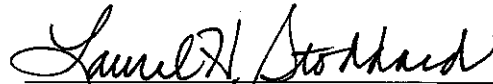
(Whereupon, at 5:05 p.m., the public hearing was adjourned.)

C E R T I F I C A T E

IN RE: Public Hearing on Bastrop Oak Grove
LOCATION: Bastrop, Texas
DATE: April 16, 2018

I do hereby certify that the foregoing pages, numbers 1 through 4, inclusive, are the true, accurate, and complete transcript prepared from the verbal recording made by electronic recording by Nancy H. King before the Texas Department of Housing and Community Affairs.

DATE: April 17, 2018


(Transcriber)

On the Record Reporting &
Transcription, Inc.
7703 N. Lamar Blvd., Ste 515
Austin, Texas 78752

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

TEFRA HEARING

BAY CITY VILLAGE

Sterling Municipal Library
1 Mary Elizabeth Wilbanks Avenue
Baytown, Texas

Thursday,
April 5, 2018
4:08 p.m.

BEFORE:

TERESA W. MORALES, Hearing Officer

ON THE RECORD REPORTING
(512) 450-0342

P R O C E E D I N G S

1
2 MS. MORALES: Good afternoon. My name is
3 Teresa Morales. I would like to proceed with the public
4 hearing. Let the record show that it is 4:08 p.m.,
5 Thursday, April 5, 2018, and we are at the Sterling
6 Municipal Library, located at 1 Mary Elizabeth Wilbanks
7 Avenue, Baytown, Texas 77520.

8 I'm here to conduct a public hearing on behalf
9 of the Texas Department of Housing and Community Affairs
10 with respect to an issue of tax-exempt multifamily bonds
11 for a residential rental community.

12 This hearing is required by the Internal
13 Revenue Code. The sole purpose of this hearing is to
14 provide a reasonable opportunity for interested
15 individuals to express their views regarding the
16 development and the proposed bond issue.

17 No decisions regarding the development will be
18 made at this hearing. The Department's Board is scheduled
19 to meet to consider the transaction on May 24, 2018. In
20 addition to providing your comments at this hearing, the
21 public is also invited to provide comment directly to the
22 Board at any of their meetings.

23 The bonds for the Bay City Village will be
24 issued as tax-exempt multifamily revenue bonds in the
25 aggregate principal amount not to exceed \$2,700,000 and

1 taxable bonds, if necessary, in an amount to be determined
2 and issued in one or more series by the Texas Department
3 of Housing and Community Affairs, the Issuer.

4 The proceeds of the bonds will be loaned to the
5 THF Bay City Village, LLC, or a related person or
6 affiliate entity thereof, to finance the acquisition and
7 rehabilitation of a multifamily housing development
8 described as follows: a 62-unit multifamily residential
9 development on approximately 8.26 acres of land located at
10 3301 Royal Street, Baytown, Harris County, Texas 77521.
11 The proposed multifamily rental housing community will be
12 initially owned and operated by the borrower, or a related
13 person or affiliate thereof.

14 I would now like to open the floor up for
15 public comment. Would anyone like to make any comments on
16 the record?

17 (No response.)

18 MS. MORALES: All right. I would like to thank
19 you for attending this hearing. The meeting is now
20 adjourned, and the time is 4:10 p.m.

21 (Whereupon, at 4:10 p.m., the meeting was
22 adjourned.)

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IN RE: Public Hearing on Bay City Village
LOCATION: Baytown, Texas
DATE: April 5, 2018

I do hereby certify that the foregoing pages, numbers 1 through 4, inclusive, are the true, accurate, and complete transcript prepared from the verbal recording made by electronic recording by Leslie Berridge before the Texas Department of Housing and Community Affairs.

DATE: April 12, 2018


(Transcriber)

On the Record Reporting & Transcription, Inc.
7703 N. Lamar Blvd., Ste 515
Austin, Texas 78752

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

TEFRA HEARING
FOR

BURK VILLAGE

City of Burkburnett Public Library
215 East 4th Street
Burkburnett, Texas

Thursday,
April 12, 2018
12:01 p.m.

BEFORE:

LIZ CLINE, Hearing Officer

ON THE RECORD REPORTING
(512) 450-0342

P R O C E E D I N G S

1
2 MS. CLINE: Good afternoon. My name is Liz
3 Cline. I would like to proceed with the public hearing.
4 Let the record show that it is 12:01 p.m., Thursday, April
5 12, 2018, and we are at the City of Burkburnett Public
6 Library located at 215 East Fourth Street, Burkburnett,
7 Texas 76354.

8 I'm here to conduct a public hearing on behalf
9 of the Texas Department of Housing and Community Affairs
10 with respect to an issue of tax-exempt multifamily revenue
11 bonds for a residential rental community.

12 This hearing is required by the Internal
13 Revenue Code. The sole purpose of this hearing is to
14 provide a reasonable opportunity for interested
15 individuals to express their views regarding the
16 development and the proposed bond issue.

17 No decisions regarding the development will be
18 made at this hearing. The Department's Board is scheduled
19 to meet to consider the transaction on May 24, 2018. In
20 addition to providing your comments at this hearing, the
21 public is also invited to provide comment directly to the
22 Board at any of their meetings.

23 The bonds for the Burk Village will be issued
24 as tax-exempt multifamily revenue bonds in the aggregate
25 principal amount not to exceed \$2,200,000 and taxable

1 bonds, if necessary, in an amount to be determined and
2 issued in one or more series by the Texas Department of
3 Housing and Community Affairs, the Issuer.

4 The proceeds of the bonds will be loaned to the
5 THF Burk Village, LLC, or a related person or affiliate
6 entity thereof, to finance the acquisition and
7 rehabilitation of a multifamily housing development
8 described as follows: a 40-unit multifamily residential
9 development on approximately 5.48 acres of land located at
10 716 Park Street, Burkburnett, Wichita County, Texas,
11 76354. The proposed multifamily rental housing community
12 will be initially owned and operated by the borrower, or a
13 related person or affiliate thereof.

14 I'd like to now open the floor for public
15 comment.

16 (No response.)

17 MS. CLINE: Let the record show that there are
18 no attendees; therefore, the meeting is now adjourned.

19 The time is now 12:04 p.m.

20 (Whereupon, at 12:04 p.m., the meeting was
21 adjourned.)

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IN RE: Public Hearing on Burk Village

LOCATION: Burkburnett, Texas

DATE: April 12, 2018

I do hereby certify that the foregoing pages, numbers 1 through 4, inclusive, are the true, accurate, and complete transcript prepared from the verbal recording made by electronic recording by Donna Boardman before the Texas Department of Housing and Community Affairs.

DATE: April 17, 2018


(Transcriber)

On the Record Reporting &
Transcription, Inc.
7703 N. Lamar Blvd., Ste 515
Austin, Texas 78752

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

TEFRA HEARING

ON

ELGIN MEADOWPARK

City of Bastrop Public Library
Lina S. Pressley Meeting Room
1100 Church Street
Bastrop, Texas

Monday
April 16, 2018
5:06 p.m.

BEFORE:

TERESA MORALES, Hearing Officer

ON THE RECORD REPORTING
(512) 450-0342

P R O C E E D I N G S

MS. MORALES: Good afternoon. My name is Teresa Morales, and I would like to proceed with the public hearing.

Let the record show that it is 5:06 p.m., Monday, April 16, 2018, and we are at the City of Bastrop Public Library, located at 1100 Church Street in Bastrop, Texas 78602.

I'm here to conduct the public hearing on behalf of the Texas Department of Housing and Community Affairs with respect to an issue of tax-exempt multifamily revenue bonds for a residential rental community. This hearing is required by the Internal Revenue Code. The sole purpose of this hearing is to provide a reasonable opportunity for interested individuals to express their views regarding the development and the proposed bond issue.

No decisions regarding the development will be made at this hearing. The Department's board is scheduled to meet to consider the transaction on May 24, 2018. In addition to providing comments at this hearing, the public is also invited to provide comment directly to the board at any of their meetings.

The bonds for the Elgin Meadowpark will be issued as tax-exempt multifamily revenue bonds in the aggregate principal amount not to exceed \$2.1 million and taxable bonds, if necessary, in an amount to be determined and issued in

one or more series by the Texas Department of Housing and Community Affairs, the Issuer.

The proceeds of the bonds will be loaned to THE Elgin Meadowpark, LLC, or a related person or affiliate entity thereof, to finance the acquisition and rehabilitation of a multifamily housing development described as follows: a 28-unit multifamily housing development, on approximately 4.09 acres of land, located at 401 N. Highway 95, in Elgin, Bastrop County, Texas 78621. The proposed multifamily rental housing community will be initially owned and operated by the borrower, or a related person or affiliate thereof.

Let the record show that there are no attendees, therefore, the meeting is now adjourned. The time is now 5:08 p.m.

(Whereupon, at 5:08 p.m., the public hearing was adjourned.)

C E R T I F I C A T E

IN RE: Public Hearing on Elgin Meadowpark
LOCATION: Bastrop, Texas
DATE: April 16, 2018

I do hereby certify that the foregoing pages, numbers 1 through 4, inclusive, are the true, accurate, and complete transcript prepared from the verbal recording made by electronic recording by Nancy H. King before the Texas Department of Housing and Community Affairs.

DATE: April 17, 2018


(Transcriber)

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7703 N. Lamar Blvd., Ste 515
Austin, Texas 78752

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

TEFRA HEARING

EVANT TOM SAWYER PLACE

City of Lampasas Public Library
Foundation Room
201 S. Main Street
Lampasas, Texas

Tuesday,
April 3, 2018
1:02 p.m.

BEFORE:

SHANNON ROTH, Hearing Officer

ON THE RECORD REPORTING
(512) 450-0342

P R O C E E D I N G S

1
2 MS. ROTH: Good afternoon. I would like to
3 proceed with the public hearing. Let the record show that
4 it is 1:02 p.m., Tuesday, April 3, 2018, and we are at the
5 City of Lampasas Public Library, located at 201 South Main
6 Street, Lampasas, Texas 76550.

7 I'm here to conduct the public hearing on
8 behalf of the Texas Department of Housing and Community
9 Affairs with respect to an issue of tax-exempt multifamily
10 bond for a residential rental community. This hearing is
11 required by the Internal Revenue Code. The sole purpose
12 of this hearing is to provide a reasonable opportunity for
13 individuals to express their views regarding the
14 development and the proposed bond issue.

15 No decisions regarding the development will be
16 made at this hearing. The Department's Board is scheduled
17 to meet and consider this transaction on May 24, 2018. In
18 addition to providing your comments at this hearing, the
19 public is also invited to provide comment directly to the
20 Board at any of their meetings.

21 The bonds for the Evant Tom Sawyer Place will
22 be issued as tax-exempt multifamily revenue bonds in the
23 aggregate principal amount not to exceed \$1,100,000 and
24 taxable bonds, if necessary, in an amount to be determined
25 and issued in one or more series by the Texas Department

1 of Housing and Community Affairs, the "Issuer". The
2 proceeds of the bonds will be loaned to the THF Evant Tom
3 Sawyer, LLC, or a related person or affiliate entity
4 thereof, to finance the acquisition and rehabilitation of
5 a multifamily housing development described as follows:
6 approximately 18 unit multifamily housing development
7 comprised of four duplexes and ten single-family homes,
8 located on approximately 3.1327 acres in the proximity of
9 411 Tom Sawyer Street and 100 Putnam Street, Evant,
10 Coryell County, Texas 76525. The proposed multifamily
11 rental housing community will be initially owned and
12 operated by the borrower, or an related person of
13 affiliate thereof.

14 Let the record show there are no attendees, and
15 therefore, the meeting is now adjourned, and the time is
16 1:04 p.m.

17 (Whereupon, at 1:04 p.m., the hearing was
18 adjourned.)

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C E R T I F I C A T E

IN RE: Public Hearing on Evant Tom Sawyer Place
LOCATION: Lampasas, Texas
DATE: April 3, 2018

I do hereby certify that the foregoing pages,
numbers 1 through 4, inclusive, are the true, accurate,
and complete transcript prepared from the verbal recording
made by electronic recording by Nancy H. King before the
Texas Department of Housing and Community Affairs.

DATE: April 5, 2018

Nancy H. King
(Transcriber)

On the Record Reporting &
Transcription, Inc.
7703 N. Lamar Blvd., Ste 515
Austin, Texas 78752

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

TEFRA HEARING

HONDO BRIAN PLACE

Hondo Public Library
2003 Avenue K
Hondo, Texas

Tuesday,
April 17, 2018
12:05 p.m.

BEFORE:

LIZ CLINE, Hearing Officer

ON THE RECORD REPORTING
(512) 450-0342

P R O C E E D I N G S

1
2 MS. CLINE: Good afternoon. My name is Liz
3 Cline. I'd like to proceed with the public hearing. Let
4 the record show that it is 12:05 p.m., Tuesday, April 17,
5 2018, and we are at the Hondo Public Library located at
6 2003 Avenue K, Hondo, Texas 78861.

7 I'm here to conduct the public hearing on
8 behalf of the Texas Department of Housing and Community
9 Affairs with respect to an issue of tax-exempt multifamily
10 revenue bonds for a residential rental community.

11 This hearing is required by the Internal
12 Revenue Code. The sole purpose of this hearing is to
13 provide a reasonable opportunity for interested
14 individuals to express their views regarding the
15 development and the proposed bond issue.

16 No decisions regarding the development will be
17 made at this hearing. The Department's Board is scheduled
18 to meet to consider the transaction on April 26, 2018. In
19 addition to providing your comments at this hearing, the
20 public is also invited to provide comment directly to the
21 Board at any of their meetings.

22 The bonds for the Hondo Brian Place will be
23 issued as tax-exempt multifamily revenue bonds in the
24 aggregate principal amount not to exceed \$2,600,000 and
25 taxable bonds, if necessary, in an amount to be determined

1 and issued in one or more series by the Texas Department
2 of Housing and Community Affairs, the Issuer.

3 The proceeds of the bonds will be loaned to the
4 THF Hondo Brian Place, LLC, or a related person or
5 affiliate entity thereof, to finance the acquisition and
6 rehabilitation of a multifamily housing development
7 described as follows: a 40-unit multifamily residential
8 development on approximately 5.48 acres of land located at
9 231 Stagecoach Drive, Hondo, Medina County, Texas, 78861.

10 The proposed multifamily rental housing community will be
11 initially owned and operated by the borrower or a related
12 person or affiliate thereof.

13 I'd like now to open the floor for public
14 comment.

15 (No response.)

16 MS. CLINE: Let the record show that there are
17 no attendees; therefore, the meeting is now adjourned.

18 The time is now 12:07 p.m.

19 (Whereupon, at 12:07 p.m., the meeting was
20 adjourned.)

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C E R T I F I C A T E

IN RE: Public Hearing on Hondo Brian Place
LOCATION: Hondo, Texas
DATE: April 17, 2018

I do hereby certify that the foregoing pages, numbers 1 through 4, inclusive, are the true, accurate, and complete transcript prepared from the verbal recording made by electronic recording by Joseph M. Schafer before the Texas Department of Housing and Community Affairs.

DATE: April 20, 2018


(Transcriber)

On the Record Reporting &
Transcription, Inc.
7703 N. Lamar Blvd., Ste 515
Austin, Texas 78752

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

TEFRA HEARING

HONDO GARDENS

Hondo Public Library
2003 Avenue K
Hondo, Texas

Tuesday,
April 17, 2018
12:07 p.m.

BEFORE:

LIZ CLINE, Hearing Officer

ON THE RECORD REPORTING
(512) 450-0342

P R O C E E D I N G S

1
2 MS. CLINE: Good afternoon. My name is Liz
3 Cline. I'd like to proceed with the public hearing. Let
4 the record show that it is 12:07 p.m., Tuesday, April 17,
5 2018, and we are at the Hondo Public Library located at
6 2003 Avenue K, Hondo, Texas 78861.

7 I'm here to conduct the public hearing on
8 behalf of the Texas Department of Housing and Community
9 Affairs with respect to an issue of tax-exempt multifamily
10 revenue bonds for a residential rental community.

11 This hearing is required by the Internal
12 Revenue Code. The sole purpose of this hearing is to
13 provide a reasonable opportunity for interested
14 individuals to express their views regarding the
15 development and the proposed bond issue.

16 No decisions regarding the development will be
17 made at this hearing. The Department's Board is scheduled
18 to meet to consider the transaction on April 26, 2018. In
19 addition to providing your comments at this hearing, the
20 public is also invited to provide comment directly to the
21 Board at any of their meetings.

22 The bonds for Hondo Gardens will be issued as
23 tax-exempt multifamily revenue bonds in the aggregate
24 principal amount not to exceed \$1,800,000 and taxable
25 bonds, if necessary, in an amount to be determined and

1 issued in one or more series by the Texas Department of
2 Housing and Community Affairs, the Issuer.

3 The proceeds of the bonds will be loaned to the
4 THF Hondo Gardens, LLC, or a related person or affiliate
5 entity thereof, to finance the acquisition and
6 rehabilitation of a multifamily housing development
7 described as follows: a 32-unit multifamily residential
8 development on approximately 3.08 acres of land located at
9 3100 Avenue Q, Hondo, Medina County, Texas, 78861. The
10 proposed multifamily rental housing community will be
11 initially owned and operated by the borrower or a related
12 person or affiliate thereof.

13 I'd like to now open the floor for public
14 comment.

15 (No response.)

16 MS. CLINE: Let the record show that there are
17 no attendees; therefore, the meeting is now adjourned.
18 The time is now 12:10 p.m.

19 (Whereupon, at 12:10 p.m., the meeting was
20 adjourned.)

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IN RE: Public Hearing on Hondo Gardens

LOCATION: Hondo, Texas

DATE: April 17, 2018

I do hereby certify that the foregoing pages, numbers 1 through 4, inclusive, are the true, accurate, and complete transcript prepared from the verbal recording made by electronic recording by Joseph M. Schafer before the Texas Department of Housing and Community Affairs.

DATE: April 20, 2018


(Transcriber)

On the Record Reporting &
Transcription, Inc.
7703 N. Lamar Blvd., Ste 515
Austin, Texas 78752

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

TEFRA HEARING

LAMPASAS GARDENS

City of Lampasas Public Library
Foundation Room
201 S. Main Street
Lampasas, Texas

Tuesday,
April 3, 2018
1:05 p.m.

BEFORE:

SHANNON ROTH, Hearing Officer

ON THE RECORD REPORTING
(512) 450-0342

P R O C E E D I N G S

1
2 MS. ROTH: Good afternoon. My name is Shannon
3 Roth. I would like to proceed with the public hearing.
4 Let the record show that it is 1:05 p.m., Tuesday, April
5 3, 2018. We are at the City of Lampasas Public Library,
6 located at 201 South Main Street, Lampasas, Texas 76550.

7 I'm here to conduct the public hearing on
8 behalf of the Texas Department of Housing and Community
9 Affairs with respect to an issue of tax exempt multifamily
10 bonds for a residential rental community. This hearing is
11 required by the Internal Revenue Code. The sole purpose
12 of this hearing is to provide a reasonable opportunity for
13 interested individuals to express their views regarding
14 the development and the proposed bond issue.

15 No decisions regarding the development will be
16 made at this hearing. The Department's Board is scheduled
17 to meet to consider the transaction on May 24, 2018. In
18 addition to providing your comments at this hearing, the
19 public is also invited to provide comment directly to the
20 Board in any of their meetings.

21 The bonds for the Lampasas Gardens will be
22 issued as tax-exempt multifamily revenue bonds in the
23 aggregate principal amount not to exceed \$1,600,000 and
24 taxable bonds, if necessary, in an amount to be determined
25 and issued in one or more series by the Texas Department

1 of Housing and Community Affairs, the "Issuer". The
2 proceeds of the bonds will be loaned to THF Lampasas
3 Gardens, LLC, or a related person or affiliate entity
4 thereof, to finance the acquisition and the rehabilitation
5 off a multifamily housing development described as
6 follows: 24 unit multifamily residential development on
7 approximately 1.75 acres of land located at 1311 Plum
8 Street, Lampasas, Lampasas County, Texas 76550. The
9 proposed multifamily rental housing community will be
10 initially owned and operated by the borrower, or a related
11 person or affiliate thereof.

12 I'd like to open the floor for public comment.

13 (No response.)

14 MS. ROTH: Let the record show there are no
15 attendees and the meeting is now adjourned, and the time
16 is 1:07 p.m.

17 (Whereupon, at 1:07 p.m., the hearing was
18 adjourned.)

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IN RE: Public Hearing on Lampasas Gardens

LOCATION: Lampasas, Texas

DATE: April 3, 2018

I do hereby certify that the foregoing pages, numbers 1 through 4, inclusive, are the true, accurate, and complete transcript prepared from the verbal recording made by electronic recording by Nancy H. King before the Texas Department of Housing and Community Affairs.

DATE: April 5, 2018

Nancy H. King
(Transcriber)

On the Record Reporting &
Transcription, Inc.
7703 N. Lamar Blvd., Ste 515
Austin, Texas 78752

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

TEFRA HEARING

ON

LANTANA APARTMENTS

Joe Barnhart Bee County Library
110 West Corpus Christi Street
Beeville, Texas

Tuesday,
April 17, 2018
5:04 p.m.

BEFORE:

TERESA MORALES, Hearing Officer

ON THE RECORD REPORTING
(512) 450-0342

P R O C E E D I N G S

1
2 MS. MORALES: Good afternoon. My name is
3 Teresa Morales, and I would like to proceed with the
4 public hearing. Let the record show that it is 5:04 p.m.,
5 Tuesday, April 17, 2018, and we are at the Joe Barnhart
6 Bee County Library, located at 110 West Corpus Christi
7 Street, Beeville, Texas 78102.

8 I'm here to conduct a public hearing on behalf
9 of the Texas Department of Housing and Community Affairs
10 with respect to an issue of tax-exempt multifamily revenue
11 bonds for a residential rental community.

12 This hearing is required by the Internal
13 Revenue Code. The sole purpose of this hearing is to
14 provide a reasonable opportunity for interested
15 individuals to express their views regarding the
16 development and the proposed bond issue.

17 No decisions regarding the development will be
18 made at this hearing. The Department's Board is scheduled
19 to meet to consider the transaction on May 24, 2018. In
20 addition to providing comments at this hearing, the public
21 is also invited to provide comment directly to the Board
22 at any of their meetings.

23 The bonds for the Lantana Apartments will be
24 issued as tax-exempt multifamily revenue bonds in the
25 aggregate principal amount not to exceed \$4.5 million and

1 taxable bonds, if necessary, in an amount to be determined
2 and issued in one or more series by the Texas Department
3 of Housing and Community Affairs, the Issuer.

4 The proceeds of the bonds will be loaned to the
5 THF Lantana Apartments, LLC, or a related person or
6 affiliate entity thereof, to finance the acquisition and
7 rehabilitation of a multifamily housing development
8 described as follows: a 92-unit multifamily residential
9 rental development currently known as Lantana Northridge
10 Apartments and Lantana Southridge, to be constructed on
11 approximately 5 acres of land located at 2000 to 2200
12 North Adams Street, Beeville, Bee County, Texas, 78102.
13 The proposed multifamily rental housing community will be
14 initially owned and operated by the borrower or a related
15 person or affiliate thereof.

16 Let the record show that there are no
17 attendees. Therefore the meeting is now adjourned. The
18 time is now 5:06 p.m.

19 (Whereupon, at 5:06 p.m., the meeting was
20 adjourned.)

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IN RE: Public Hearing on Lantana Apartments
LOCATION: Beeville, Texas
DATE: April 17, 2018

I do hereby certify that the foregoing pages, numbers 1 through 4, inclusive, are the true, accurate, and complete transcript prepared from the verbal recording made by electronic recording by Joseph M. Schafer before the Texas Department of Housing and Community Affairs.

DATE: April 20, 2018


(Transcriber)

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Austin, Texas 78752