

# HOUSING AND SERVICES PARTNERSHIP ACADEMY

## MEDICAID 101



TEXAS  
Department of Aging and Disability Services



# MEDICAID101

- Medicaid Background
- Federal and State Roles
- Whom Does Medicaid Serve?
- What Does Medicaid Cover?
- Medicaid Waiver Programs and Services

# MEDICAID101

- In 1965, Medicare and Medicaid were enacted as Title XVIII and Title XIX of the Social Security Act
- Medicaid is a partnership, and jointly funded between the States and Federal Government
- The States have flexibility in designing their program
- State participation in Medicaid is voluntary
- All 50 States participate, DC and 5 territories
- Beneficiaries are low-income families and children, pregnant women, the elderly, people with disabilities, and in some States, other adults

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## ■ Federal Role:

- Establishes broad guidelines, minimum standards, and qualifications for the Medicaid program
- Oversight of the State Medicaid plans
- Process State plan amendments and waiver requests
- Interpret Federal statutory requirements for States, providers, beneficiaries and other stakeholders
- Ensure program integrity and quality
- Ensure that States receive Federal Matching Assistance Percentages (FMAP) payments

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## ■ State Role

- Administering and Naming the Medicaid program
- Determining eligibility standards
- Beneficiary enrollment process
- Determining the type, amount, duration, and scope of services
- Setting the rate of payment for services
- Collect and report required program information to the Centers for Medicare and Medicaid Services (CMS)

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- **Individuals on Supplemental Security Income**
- **Categorically Needy** refers to people who belong to any of the groups that Medicaid has to cover by law. This includes people with low incomes, elderly people, children, and people with disabilities.
- **Medically Needy** is a term used to describe an optional Medicaid eligibility group made up of individuals who qualify for coverage because of high medical expenses, commonly hospital or nursing home care. These individuals meet Medicaid's categorical requirements – i.e. they are children or aged or individuals with disabilities – but their income is too high to enable them to qualify for “categorically needy” coverage.

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- Dual Eligibles are individuals who are entitled to Medicare (Part A and/or Part B) and are eligible for some form of Medicaid benefit
  - Medicare beneficiaries who have limited income and resources may get help paying for their out-of-pocket medical expenses from their State Medicaid program. Medicaid also covers additional services not covered by Medicare (e.g. nursing facility care beyond the 100 day Medicare limit)
  - Services covered by both programs will be paid by Medicare and the difference by Medicaid, up to the State's payment limit
    - **Medicare Part A is hospital insurance that helps cover inpatient care in hospitals, skilled nursing facility, hospice, and home health care.**
    - **Medicare Part B helps cover medically-necessary services like doctors' services, outpatient care, and other medical services that Part A doesn't cover.**
    - **Medicare Part D is the Medicare Prescription Drug Benefit.**

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## ■ Mandatory and Optional Services

- In order to participate in Medicaid, States are mandated to provide coverage for certain services referred to as “mandatory”
- Other services may be provided at the State’s option and will receive federal Medicaid matching funds. These services are referred to as “optional”



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## Mandatory Services

- Eligible beneficiaries are “entitled” to all mandatory and optional services the State covers under its regular Medicaid program (called “State Plan”).

Primary Care  
Acute Care  
Long-Term Care  
Medical Supplies  
Therapy: Speech/  
Occupational/Physical

Prescription Drugs  
Emergency Medical Services  
Personal Care in a person's  
home  
Mental health, Drug, Alcohol  
Day Activity/Health Services

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## Optional Services

- **Home and Community Based Service (HCBS) Waivers are not an entitlement and have different financial eligibility requirements.**
  - **Waiver services support a person in the community who would otherwise qualify to be in an institution.**
  - **The cost of waiver services cannot exceed what the State would have spent in the absence of the waiver program.**

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## Optional Services

- **Home and Community Based Service (HCBS) Waivers**
  - The waiver also allows States to limit services to particular counties or regions of a State and to target services to certain groups – strategies that are not allowed under the regular Medicaid program.
  - Unlike regular Medicaid, States may limit the number of participants who will be served and establish waiting lists for waiver programs when the number is reached.
  - In Texas, there are currently people on Interest Lists waiting for services.
  - Ability to by-pass the interest list through Money Follows the Person and Promoting Independence Initiatives.

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## ■ Financial Eligibility

- **Mandatory Eligibility** – people who receive payments under SSI.
  - In 2013 – 1 person \$710/mo. income and \$2000 resources; 2 person \$1066/mo. income and \$3000 resources.
- **HCBS Waiver Services** – income of up to 300 percent of the Federal SSI rate.
  - In 2013 – 1 person \$2130/mo. income and \$2000 resources; 2 person \$2132/mo. income and \$3000 resources.
- **Common sources of income that is exempt for Medicaid eligibility?**
  - \$20 a month
  - \$65 a month of earned income
  - The value of housing subsidies
  - Certain Veterans benefits
  - Assistance from State or local sources that is based on need.

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- **Texas Nursing Facility Waivers**
  - **Community-Based Alternatives (CBA)**
  - **Medically Dependent Children Program (MDCP)**
  - **Community Living Assistance and Support Services (CLASS)**
  - **Star+PLUS (Managed Care Waiver)**

**NOTE:** Additional information for each of the waivers mentioned are in the supplemental section of this document.

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- **Texas Intermediate Care Facilities for Individuals with Intellectual and Developmental Disabilities (ICF/IID)**
  - Home and Community-Based Services (HCS)
  - Community Living Assistance and Support Services (CLASS)
  - Texas Home Living (TxHmL)
  - Deaf-Blind Multiple Disabilities Program (DBMD)
- **Youth Empowerment Services**
  - Waivers off inpatient psychiatric facilities
  - Available in Bexar, Tarrant and Travis County

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- **The nursing facility waivers used most often in Texas are the CBA and Star+Plus waiver programs and offer the following long-term services and supports (LTSS):**
  - **Service Coordination/Case management**
  - **Adaptive aids**
  - **Medical supplies**
  - **Adult foster care**
  - **Assisted living/residential care**
  - **Emergency response systems**

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- **CBA and Star+Plus Waivers (Cont'd)**
  - **Nursing services**
  - **Minor home modifications**
  - **Occupational and physical therapy**
  - **Home delivered meals**
  - **Respite care**
  - **Transition assistance services**
  - **Dental treatment**
  - **Personal assistance services**



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- **The HCS Program is the primary waiver for people transitioning out of an ICF/IID and provides the following long-term services and supports:**
  - **Case management**
  - **Foster/companion care**
  - **Residential assistance**
  - **Supported employment**
  - **Day habilitation**

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## ■ HCS Services (Cont'd)

- Respite care
- Dental treatment
- Adaptive aids
- Minor home modifications
- Nursing services
- Specialized therapies
  - Speech, social work, psychology, occupational, physical, audiology, speech/language

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- **Other services to help a person move from the nursing facility to the community.**
  - **Relocation Services.**
  - **Transition to Life in the Community.**
  - **Housing Voucher Program.**
    - **Including individuals on an IDD Waivers.**
  - **Community Transition Teams.**

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## ■ Star+Plus

- **Home and Community-based Services (HCBS)**  
**STAR+PLUS waiver provides LTSS as alternative to living in nursing facility**
- **Age 21 or older**
- **Medicaid recipient or financially eligible for waiver services**
- **Meet income and resource requirements for Medicaid nursing facility care**
- **Determination of medical necessity/level of care for nursing facility care**

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## ■ **Community Based Alternatives (CBA)**

- **Provides home and community-based services as alternative to nursing home services**
- **May not be available; interest lists in place**
- **21 years or older**
- **Meet medical necessity criteria for nursing home care**
- **Meet income and resource requirements for Medicaid nursing facility care**

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- **Home and Community-based Services (HCS)**
  - Individualized services and supports for people with intellectual disabilities living with families, in their own homes, other community settings
  - May not be available; interest lists in place
  - Any age
  - Qualify for intermediate care facility for individuals with intellectual disability or related conditions (ICF/IID)

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- **Community Living Assistance and Support Services (CLASS)**
  - Home and community-based services as cost effective alternative to ICF/IID
  - May not be available; interest lists in place
  - Related condition manifested before age 22
  - Eligible for Medicaid in the community
  - Need for habilitation and case management services
  - Must live in own or family's home
  - Must meet income and resource requirements

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- **Texas Home Living (TxHmL)**
  - **Essential services and supports to people with intellectual disability living in own home or family home**
  - **No age limit**
  - **Must meet eligibility requirements for Medicaid services, including diagnosis of intellectual disability**
  - **Must meet income and resource requirements**



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- **Deaf Blind with Multiple Disabilities (DBMD)**
  - Provides home and community-based services to people who are deaf blind and have another disability
  - Cost effective alternative to ICF/IID
  - May not be available; interest lists in place
  - Focus on increasing opportunities for communication and interaction
  - Any age; diagnosis of deaf blindness and another condition requiring services
  - Related condition manifested before age 22
  - Must meet Medicaid income and resource requirements
  - Must meet level of care criteria for ICF/IID

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- **Medically Dependent Children Program (MDCP)**
  - Provides services to support families caring for children who are medically dependent, and to encourage transition from nursing homes
  - May not be available; interest lists in place
  - Under age 21
  - Meet Medicaid eligibility guidelines
  - Meet medical necessity guidelines for nursing home care

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- **Program of All-Inclusive Care for the Elderly (PACE)**
  - Provides integrated managed care systems for older people and those with disabilities.
  - El Paso, Amarillo, and Lubbock
  - 55 or older
  - Meet Medicaid Necessity for nursing facility admission
  - Be determined by the PACE Interdisciplinary Team as able to be safely served in the community
  - In-patient and out-patient medical care, and specialty services (dentistry, podiatry, social services, in-home care, meals, transportation day activities and housing assistance)

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- **Non-Medicaid Community Services and Supports**
  - **Social Security Title XX – Social Services Block Grant**
    - **Adult foster care (less than 3 individuals)**
    - **Consumer Managed Personal Attendant Services**
    - **Day Activity and Health Services**
    - **Emergency Response Services**
    - **Family Care (Attendant care service, home management tasks, meal prep, and escort services)**

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- **Non-Medicaid Community Services and Supports**
  - **Social Security Title XX – Social Services Block Grant**
    - Home-Delivered Meals
    - Residential Care – 24-hour basis, but do not require daily nursing intervention.
  - **18 years of age, 300% of SSI, resources of less than \$5,000 and meet functional necessity for service.**

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- **Non-Medicaid Community Services and Supports**
  - **Nutrition Services through Area Agency on Aging (AAA)**
    - 60 years of age or older
    - Congregate and home delivered meals
    - Nutrition education and counseling
  - **Independent Living Services through AAA**
    - Adult Day
    - Caregiver Respite
    - Chore Maintenance
    - Emergency Response Services

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- **Non-Medicaid Community Services and Supports**
  - **Independent Living Services through AAA**
    - Health Maintenance
    - Health Monitoring
    - Hospice
    - Homemaker
    - Personal Assistance
    - Residential Repair
    - Senior Center Operations
    - Transportation
    - Caregiver Respite

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- **Non-Medicaid Community Services and Supports**
  - **ID Community Community Services**
  - **Eligibility**
    - **ID as defined by HSC 591.003**
    - **Pervasive developmental disorders, including autism, as defined in the current edition of the Diagnostic and Statistical Manual**
    - **Related conditions and enrolling in the ICF/ID program, HCS or TxHmL**



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- **Non-Medicaid Community Services and Supports**
  - **ID Community Community Services**
  - **Eligibility**
    - **NF residents eligible for IDD specialized services**
    - **Children who are eligible for DARS Early Childhood Intervention services.**

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- **Non-Medicaid Community Services and Supports**
  - **ID Community Community Services**
    - **Community Supports**
    - **Day Habilitation**
    - **Employment Services**
    - **Respite**
    - **Service Coordination**
    - **Therapies**

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- **Non-Medicaid Community Services and Supports**
  - **In-Home Family Support**
    - Age 4 or older with a physical disability
    - Up to \$1,200 per year; lifetime limit of \$3,600 for capital expenditure (then no more than \$250)
    - Purchase needed support to remain in the community

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- **Non-Medicaid Community Services and Supports**

- **In-Home Family Support – Services**

- Attendant care

- Home Health

- Home Health Aide

- Homemaker/Chore Services

- Health Services

- Respite

- Purchase/Lease Special Equipment

- Pre-Approved Transportation/Room and Board for individual or family during evaluation or treatment

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- **Texas Department of State Health Services**
  - **Psychosocial Rehabilitative Services (PRS)**
    - **Social, educational, vocational, behavioral, and cognitive interventions**
      - **Independent living services, coordination services, employment, housing, medication and crisis related services**
  - **Case Management Services**
  - **Assertive Community Treatment (ACT) Services**
    - **Team-based program that provides treatment, rehabilitation and support services for clients who have had multiple hospitalizations.**

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- **HHSC Administered Medicaid Funded Behavioral Health Services**
  - **MH Services Master's level counseling**
  - **Physician Services (MD or DO)**
  - **Psychologist services (PhD)**
  - **Licensed Psychological Associate (LPA)**
  - **Substance Use Disorder (SUD) Treatment Services (abuse and dependence)**

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- **Texas Department of Assistive and Rehabilitative Services (DARS)**
  - **Independent living centers**
  - **Vocational Rehabilitation (VR) program.**
    - **Job counseling, training, supported employment, medical treatment, assistive devices, job placement assistance**
  - **Eligibility: presence of a physical or mental disability that results in a substantial impediment to employment.**

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## **Other Partners in the Waiver Process:**

- **Managed Care Organizations – Service Coordination for Star+Plus**
- **DADS Local Case Managers – Fee for Service areas**
- **Home and Community Support Services Agencies (HCSSAs) – Service Providers (NF waivers)**
- **Home and Community Service Providers – IDD Waiver**
- **Local Authorities (LA) – Provide Service Coordination and assist in the development of the person centered plan for individuals with intellectual or developmental disability (IDD) to obtain services**



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- **Local Mental Health Authorities (LMHA) – plan and develop resources for mental health services in an area of the state**
- **Area Agencies on Aging (AAA) – assist individuals who are older, their family members, and other caregivers**
- **Aging and Disability Resource Centers (ADRC)**
  - **Serve as single points of entry into LTSS for individuals who are older and those with disabilities**
  - **Act as DADS MDS 3.0 Section Q Local Contact Agencies (LCA) for Medicare patients**
- **Relocation Contractors**
  - **DADS contractor's to assist NF residents pre-and post-transition**
  - **Act as DADS MDS 3.0 Section Q LCA for Medicaid patients**
- **Independent Living Centers**

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- For More Information about DADS Programs see DADS 2013 Reference Guide at:

<http://cfoweb.dads.state.tx.us/ReferenceGuide/guides/FY13ReferenceGuide.pdf>

HHSC: <http://www.hhsc.state.tx.us/>

DSHS: <http://www.dshs.state.tx.us/>

DARS: <http://www.dars.state.tx.us/>

DFPS: <http://www.dfps.state.tx.us/>

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**The Housing and Services Partnership Academy is paid for with 100% federal funding from the Real Choice Systems Change Grant awarded to the State of Texas by the Centers for Medicare and Medicaid Services.**

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Department of Aging and Disability Services



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Elizabeth Garbarczyk, Division of Benefits and Coverage, Disabled and Elderly Health Programs Group, Center for Medicaid and CHIP, Centers for Medicare and Medicaid Services

# QUESTIONS?

**Call In Number:**

**1-866-643-5251 (Toll Free)**

**Passcode:**

**512-232-0740**

# MEDICAID101

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# MEDICAID101

Program Feature	Home and Community-based Services STAR+PLUS (HCBS SPW)	Community Based Alternatives (CBA)	Medically Dependent Children Program (MDCP)	Community Living Assistance and Support Services (CLASS)	Deaf Blind with Multiple Disabilities (DBMD)	Home and Community-Based Services (HCS)	Texas Home Living (TxHmL)
Program Website	<a href="http://www.hhsc.state.tx.us/starplus/overview-shtml">http://www.hhsc.state.tx.us/starplus/overview-shtml</a>	<a href="http://www.dads.state.tx.us/services/faqs-fact/cba.html">http://www.dads.state.tx.us/services/faqs-fact/cba.html</a>	<a href="http://www.dads.state.tx.us/services/faqs-fact/mdcp.html">http://www.dads.state.tx.us/services/faqs-fact/mdcp.html</a>	<a href="http://www.dads.state.tx.us/services/faqs-fact/class.html">http://www.dads.state.tx.us/services/faqs-fact/class.html</a>	<a href="http://www.dads.state.tx.us/services/faqs-fact/dbmd.html">http://www.dads.state.tx.us/services/faqs-fact/dbmd.html</a>	<a href="http://www.dads.state.tx.us/providers/HCS/">http://www.dads.state.tx.us/providers/HCS/</a>	<a href="http://www.dads.state.tx.us/services/faqs-fact/txhtml.html">http://www.dads.state.tx.us/services/faqs-fact/txhtml.html</a>
Waives off	Nursing facility eligibility	Nursing facility eligibility	Nursing facility eligibility	ICF/IID eligibility	ICF/IID eligibility	ICF/IID eligibility	ICF/IID eligibility
Year initiated	1998	1994	1984	1991	1995	1985	2004
Eligibility							
Age Served	21 or older	21 or older	Under 21	All ages ICF/IID Level of Care VIII:	All ages ICF/IID Level of Care VIII:	All ages ICF/IID Level of Care I:	All ages
Functional eligibility	Medical necessity and level of care criteria for nursing facility admission	Medical necessity and level of care criteria for nursing facility admission	Medical necessity and level of care criteria for nursing facility admission	(1) <a href="#">Primary diagnosis by a licensed physician of a related condition[1] and</a>	(1) Primary diagnosis by a licensed physician of a related condition such as deaf-blindness or a condition that will result in deaf-blindness;	(1) Full scale IQ of 69 or below; or full scale IQ of 75 or below and a primary diagnosis by a licensed physician of a related condition; and	See HCS eligibility criteria
				(2) Moderate to extreme deficits in adaptive behavior.	(2) Moderate to extreme deficits in adaptive behavior; and	(2) Mild to extreme deficits in adaptive behavior.	
					(3) An additional disability that impairs independent functioning.		
Financial eligibility	Monthly income within 300% of SSI monthly income limit (\$2,130)	Monthly income within 300% of SSI monthly income limit (\$2,130)	Monthly income within 300% of SSI monthly income limit (\$2,130)	Monthly income within 300% of SSI monthly income limit (\$2,130)	Monthly income within 300% of SSI monthly income limit (\$2,130)	Monthly income within 300% of SSI monthly income limit (\$2,130)	<ul style="list-style-type: none"> <li>- SSI (\$710 per month);</li> <li>- <a href="#">Medical Assistance Only (MAO);[2]</a></li> <li>- <a href="#">Under 20 and financial responsibility of DFPS[3] in foster home or group home with foster parent;</a></li> <li>- Medicaid for Youth Transitioning Out of Foster Care; or</li> <li>- Member of family receiving Temporary Assistance for Needy Families (TANF).</li> </ul>

# MEDICAID101

Program Feature	Home and Community-based Services STAR+PLUS (HCBS SPW)	Community Based Alternatives (CBA)	Medically Dependent Children Program (MDCP)	Community Living Assistance and Support Services (CLASS)	Deaf Blind with Multiple Disabilities (DBMD)	Home and Community-Based Services (HCS)	Texas Home Living (TxHmL)	
Consideration of parental income for eligibility of a minor	N/A (children not served)	N/A (children not served)	No	No	No	No	Yes	
Individual annual maximum cost	<ul style="list-style-type: none"> <li>202% of the institutional average Resource Utilization Group (RUG) value[4]</li> </ul>	<ul style="list-style-type: none"> <li>200% of the institutional average RUG value as of August 31, 2010.</li> <li>Cost limits are available in the CBA Provider Manual and DADS Case Manager CBA Handbook: <a href="http://www.dads.state.tx.us/handbooks/cm-cba-hb/">http://www.dads.state.tx.us/handbooks/cm-cba-hb/</a></li> </ul>	<ul style="list-style-type: none"> <li>50% of the institutional average RUG value[5] as of August 31, 2010.</li> <li>Cost limits are available in the DADS Case Manager MDCP Handbook: <a href="http://www.dads.state.tx.us/handbooks/cm-mdcp/">http://www.dads.state.tx.us/handbooks/cm-mdcp/</a></li> </ul>	\$114,736	\$114,736	<ul style="list-style-type: none"> <li>Cost limit is based on the individual's level of need (LON):</li> <li>- LON 1 (intermittent), LON 5 (limited); and LON 8 (extensive) = \$167,468;</li> <li>- LON 6 (pervasive) = \$168,615;</li> <li>- LON 9 (pervasive plus) = \$305,877</li> </ul>	\$17,000	
Services[6]								
Services available in all waivers	<ul style="list-style-type: none"> <li>Adaptive Aids (AA)</li> </ul>	<ul style="list-style-type: none"> <li>AA</li> </ul>	<ul style="list-style-type: none"> <li>AA</li> </ul>	<ul style="list-style-type: none"> <li>AA</li> </ul>	<ul style="list-style-type: none"> <li>AA</li> </ul>	<ul style="list-style-type: none"> <li>AA</li> </ul>	<ul style="list-style-type: none"> <li>AA</li> </ul>	
	<ul style="list-style-type: none"> <li>Financial management services (FMS)[7]</li> </ul>	<ul style="list-style-type: none"> <li>FMS</li> </ul>	<ul style="list-style-type: none"> <li>FMS</li> </ul>	<ul style="list-style-type: none"> <li>FMS</li> </ul>	<ul style="list-style-type: none"> <li>FMS</li> </ul>	<ul style="list-style-type: none"> <li>FMS</li> </ul>	<ul style="list-style-type: none"> <li>FMS</li> </ul>	<ul style="list-style-type: none"> <li>FMS</li> </ul>
	<ul style="list-style-type: none"> <li>Minor home modifications (MHM)</li> </ul>	<ul style="list-style-type: none"> <li>MHM</li> </ul>	<ul style="list-style-type: none"> <li>MHM</li> </ul>	<ul style="list-style-type: none"> <li>MHM</li> </ul>	<ul style="list-style-type: none"> <li>MHM</li> </ul>	<ul style="list-style-type: none"> <li>MHM</li> </ul>	<ul style="list-style-type: none"> <li>MHM</li> </ul>	<ul style="list-style-type: none"> <li>MHM</li> </ul>
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Services available in all waivers except MDCP	<ul style="list-style-type: none"> <li>Dental</li> </ul>	<ul style="list-style-type: none"> <li>Dental</li> </ul>		<ul style="list-style-type: none"> <li>Dental</li> </ul>	<ul style="list-style-type: none"> <li>Dental</li> </ul>	<ul style="list-style-type: none"> <li>Dental</li> </ul>	<ul style="list-style-type: none"> <li>Dental</li> </ul>	
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	<ul style="list-style-type: none"> <li>Professional therapies[8]</li> </ul>	<ul style="list-style-type: none"> <li>Professional therapies</li> </ul>		<ul style="list-style-type: none"> <li>Professional therapies</li> </ul>	<ul style="list-style-type: none"> <li>Professional therapies</li> </ul>	<ul style="list-style-type: none"> <li>Professional therapies</li> </ul>	<ul style="list-style-type: none"> <li>Professional therapies</li> </ul>	<ul style="list-style-type: none"> <li>Professional therapies</li> </ul>
	<ul style="list-style-type: none"> <li>Support consultation[9]</li> </ul>	<ul style="list-style-type: none"> <li>Support consultation</li> </ul>		<ul style="list-style-type: none"> <li>Support consultation</li> </ul>	<ul style="list-style-type: none"> <li>Support consultation</li> </ul>	<ul style="list-style-type: none"> <li>Support consultation</li> </ul>	<ul style="list-style-type: none"> <li>Support consultation</li> </ul>	<ul style="list-style-type: none"> <li>Support consultation</li> </ul>
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# MEDICAID101

Program Feature	Home and Community-based Services STAR+PLUS (HCBS SPW)	Community Based Alternatives (CBA)	Medically Dependent Children Program (MDCP)	Community Living Assistance and Support Services (CLASS)	Deaf Blind with Multiple Disabilities (DBMD)	Home and Community-Based Services (HCS)	Texas Home Living (TxHmL)
Services unique to a single waiver	None	None	Flexible family support (formerly adjunct support)	- Support family services	- Intervener	- Residential services	Community Support
				- Continued family services	- Chore	- 3 or 4 person home	
				- Prevocational habilitation	- Orientation/Mobility	- Foster /companion care	
				- Specialized therapies (e.g., hippo, aquatic, massage; recreational)	- Residential services	- Social work	
				- 1 to 3 person home	- Supported Home Living		
				- 4 to 6 person home (ALF)			
Services offered in two or more waivers	- Adult foster care	- Adult foster care	TAS	- Behavioral support	- Assisted living	- Audiology	- Audiology
	- Assisted living	- Assisted living		- Case management	- Audiology	- Behavioral support	- Behavioral support
	- Emergency response services (ERS)	- ERS		- Dietary	- Behavioral support	- Day habilitation	- Day habilitation
	- Home-delivered meals	- Home-delivered meals		- Residential habilitation	- Case management	- Dietary services	- Dietary services
	- Personal assistance services (PAS)	- PAS		- Supported employment	- Day habilitation	- Supported employment	- Employment assistance
	- Transition assistance services (TAS)	- TAS		- TAS	- Dietary		- Supported employment
					- Employment assistance		
					- Residential habilitation		
					- Supported employment		
					- TAS		
Where services may be provided	- Adult foster care home	- Adult foster care home	- Community	- Community	- 1 to 3 person group home	- 3 or 4 person group home	- Community
	- ALF	- ALF	- Day care setting	- Day habilitation site	- ALF (4-6 person)	- Community	- Day habilitation site
	- <a href="#">Community101</a>	- Community	- Family home	- Family home	- Community	- Day habilitation site	- Family home
	- Family home	- Family home	- Individual's home	- Individual's home	- Day habilitation site	- Family home	- Individual's home
	- Individual's home	- Individual's home	- Respite settings	- On the job	- Family home	- Foster/companion care setting	- On the job
	- Respite settings	- Respite settings	- Respite settings	- Respite settings	- Individual's home	- Individual's home	- Respite settings
			- o Camp	- o Adult foster care home	- Respite setting	- Respite setting	- HCS foster/companion care home
	- o Adult foster care home	- o Adult foster care home	- o Foster home				
	- o ALF	- o ALF	- Hospital	- o ALF	- 1 to 3 person group home	- o Group respite facility operated by a HCS provider	- o HCS group home
	- o Individual's home	- Individual's home	- o Host Families residence	- o Camp	- o ALF (4-6 person)	- o HCS Program Foster/Companion care home,	- o Individual's home
	- o Nursing facility	- o Nursing Facility	- o Individual's home	- o Individual's home	- o Camp	- o HCS group home	- Respite provider home
			- o Licensed child care settings	- ICF/IID	- o ICF/IID	- Individual's home	- o Group respite facility operated by a HCS provider.
			- o Nursing facility	- Nursing facility	- o Individual's home	- Respite provider's home	
			- Specialty Care		- Private residence of respite provider		

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<a href="#">Services that may be provided by relative or legal guardian[11]</a>	· AA	· AA	· AA	· Continued family services (relative only) · Residential Habilitation	· AA	· Day habilitation	· Community support services
	· Assisted living	· Assisted living	· Flexible family supports	· MHM · Respite (relative only) · Support family services	· Chore services · Day habilitation · Employment assistance · Residential Habilitation · Intervener	· Dental · Foster/companion care · MHM · Nursing · Personal assistance · Professional therapies · Respite · Supported employment · Supported home living	· Day habilitation · Dental
	· Dental	· ERS	· MHM		· MHM · Nursing · Respite · Supported employment		
	· ERS	· MHM	· Respite				
	· Medical supplies	· Medical supplies					
	· MHM	· Nursing					· MHM
	· Nursing	· Personal Assistance					· Nursing
	· Professional therapies	· Professional therapies					· Professional therapies
	· Respite	· Respite					· Respite
							· Supported employment
Provider for case management or service coordination	Service coordinators employed by the Managed Care Organization	DADS case management staff	DADS case management staff	Contracted case management agencies separate from the direct service provider	DBMD provider delivers case management services and direct services.	Local intellectual and developmental disability authority service coordinators	Local intellectual and developmental disability authority service coordinators
<a href="#">Consumer-directed services (CDS) option available[12]</a>	· Nursing · Personal assistance services · Professional therapies · Respite · Support consultation	· Nursing · Personal assistance services · Professional therapies · Respite · Support consultation	· Flexible family support services · Respite	· Residential Habilitation · Nursing · Professional therapies · Respite · Support consultation	· Intervener · Residential habilitation · Respite · Support consultation	· Respite · Supported home living · Support consultation	· All services are available through the CDS option
Provider Requirements	Licensed by DADS as appropriate for services provided: · Home and community support services agency (HCSSA); and/or · ALF	Licensed by DADS as appropriate for services provided: · HCSSA; and/or · ALF	Licensed by DADS as a HCSSA	· Case Management Agency is not licensed. · Direct Service Agency is licensed by DADS as a HCSSA;	· Licensed by DADS as a HCSSA · If providing assisted living, must be additionally licensed as an ALF.	Certified by DADS	Certified by DADS
Interest Lists							
Number of people on interest list as of 01/31/13	7,881	10,520	26,539	45,647	556	63,052	NA (draws from HCS interest list)
<a href="#">Longest time on interest list as of 01/31/13[14]</a>	5-6 years	2-3 years	5-6 years	8-9 years	3-4 years	10-11 years	NA

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[1] A related condition must occur before the age of 22 and the individual must have substantial functional limitations in at least three of the six major life skill areas assessed. DADS has an approved list of Diagnostic Codes for Persons with Related Conditions. Examples include but are not limited to: autism, cerebral palsy, traumatic brain injury and rubella syndrome.

[2] MAO means an individual who qualifies financially for Medicaid but who does not receive Supplemental Security Income (SSI) payments.

[3] Department of Family and Protective Services

[4] For HCBS SPW and CBA Texas calculates nursing facility rates by RUG due to differences in individual acuity levels. Rates include add-ons related to ventilator use resulting in a total of 102 separate rates and 102 different cost limits.

[5] For MDCP, Texas calculates nursing facility rates by RUG due to differences in individual acuity levels, resulting in 34 different cost limits (MDCP rates do not include add-ons related to ventilator use).

[6] Waivers provide services once all non-waiver resources, including Medicaid state plan services are exhausted.

[7] FMS is a requirement of the Consumer Directed Services option.

[8] Professional therapies include: occupational, physical, speech, hearing and language therapies.

[9] Support consultation is only available under the Consumer Directed Services option.

[10] Examples include a doctor's office, grocery store, church, therapist office, etc.

[11] Relative means a person who is related by blood or marriage; additional restrictions may apply regarding the provider of services (e.g., in TxHmL community support and respite cannot be provided by relatives or a guardian who lives with the individual); spouses and parents of minor children are considered to have a legal responsibility to provide care and are not eligible for reimbursement as a service provider in any of the programs listed above.

[12] Individuals that choose the CDS option must have FMS.

[13] Under the CDS option, the Financial Management Service Agency (FMSA) is not licensed but must meet DADS training and contracting requirements.

<sup>14</sup>Source:

<http://www.dads.state.tx.us/services/interestlist/archive/index.html>

<sup>15</sup>Source:

[http://www.dads.state.tx.us/news\\_info/budget/dadspocketguide12-2012.pdf](http://www.dads.state.tx.us/news_info/budget/dadspocketguide12-2012.pdf)

<sup>16</sup>Source: HHSC document from January 2013 stakeholder meeting