

BOND DISCLOSURE As of August 31, 2016

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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**Texas Department of Housing & Community Affairs
Collateralized Home Mortgage Revenue Bonds Indenture Profile**

1992 Series A-C CHMRB (Program #45)

As of August 31, 2016

BONDS:

Description:

The 1992 Series A-C CHMRB Bonds were issued on June 29, 1992 in the total amount of \$132,200,000. The Department issued \$66,100,000 in SAVRS (Select Auction Variable Rate Securities in the following three series: \$14,750,000 in Series 1992A-1, \$15,000,000 in Series 1992B-1, and \$36,350,000 in Series 1992C-1 (all sold in denominations of \$50,000, priced at 100%). The Department also issued \$66,100,000 in RIBS (Residual Interest Bond Series) in the following three series: \$14,750,000 in Series 1992A-2, \$15,000,000 in Series 1992B-2 and \$36,350,000 in Series 1992C-2 (all sold in denominations of \$50,000, priced at 105.60%). The interest payment period on all of the bonds above is every 35 days (which is every fifth Thursday). The RIBS and SAVRS refunded the outstanding balances of the 1991 Series B and C CHMRB Bonds totaling \$55,000,000.

Name of Primary Underwriter:

Lehman Brothers

Current Balances of Bonds Outstanding:

| | MATURITY DATE | INTEREST RATE | PRINCIPAL DUE |
|------------------------------|------------------|------------------|---------------------|
| SAVRS | | | |
| 1992 A-1 | 07/01/23 | 3.48% | 0.00 |
| 1992 B-1 | 07/01/23 | 3.48% | 0.00 |
| 1992 C-1 | 07/01/24 | 3.48% | \$ 850,000 |
| | | | \$ 850,000 |
| RIBS | | | |
| 1992 A-2 | 07/01/23 | 10.13% | 0.00 |
| 1992 B-2 | 07/01/23 | 10.13% | 0.00 |
| 1992 C-2 | 07/01/24 | 10.13% | \$ 850,000 |
| | | | \$ 850,000 |
| TOTAL 1992 Series A-C | | | \$ 1,700,000 |

MORTGAGES (Certificated):

New Money Subaccount (Ginnie Maes)

New Money Subaccount (Fannie Maes)

| Ginnie Mae Pool Numbers | |
|-------------------------|--------|
| 334411 | 362202 |
| 334414 | 362221 |
| 351058 | 395764 |
| 362091 | 395789 |
| 362110 | 395842 |
| 362134 | |

| Fannie Mae Pool Numbers | |
|-------------------------|--------|
| 213298 | 308756 |
| 234185 | 311477 |
| 245299 | 316178 |
| 306413 | |
| 307958 | |

Refunding Subaccount (Ginnie Maes)

Refunding Subaccount (Fannie Maes)

| Ginnie Mae Pool Numbers | |
|-------------------------|--------|
| 351014 | 395728 |
| 395712 | 395754 |

| Fannie Mae Pool Numbers | |
|-------------------------|--|
| 270212 | |

CURRENT INVESTMENT STATUS:

| Fund | Investment Type | Interest Rate | Maturity Date | Amount (Face Value) | |
|----------------|------------------------|---------------------------|----------------------|----------------------------|------------------------|
| 1992 A-C CHMRB | Revenue Fund | Guarantd Inv Certificates | 6.09 | 7/2/2024 | \$ 152,220.96 |
| | | Repurchase Agreement | 0.27 | 9/1/2016 | \$ 49,326.94 |
| | Subaccount | FNMA | | | \$ 985,964.27 |
| | | GNMA | | | \$ 662,013.77 |
| | Redemption Fund | Guarantd Inv Certificates | 6.09 | 7/2/2024 | \$ - |
| | | Repurchase Agreement | 0.01 | 8/1/2013 | \$ - |
| | Residual Fund | Guarantd Inv Certificates | 6.09 | 7/2/2024 | \$ - |
| | | Repurchase Agreement | 0.01 | 1/3/2012 | \$ - |
| | Refunding Sub Account | FNMA | | | \$ 51,163.20 |
| | | GNMA | | | \$ 1,305,346.58 |
| | Expense Fund | Repurchase Agreement | 0.27 | 9/1/2016 | \$ 13,126.70 |
| | 1992 A-C CHMRB Total | | | | \$ 3,219,162.42 |

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