

BOND DISCLOSURE As of August 31, 2018

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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**Texas Department of Housing & Community Affairs
Collateralized Home Mortgage Revenue Bonds Indenture Profile**

1992 Series A-C CHMRB (Program #45)

As of August 31, 2018

BONDS:

Description:

The 1992 Series A-C CHMRB Bonds were issued on June 29, 1992 in the total amount of \$132,200,000. The Department issued \$66,100,000 in SAVRS (Select Auction Variable Rate Securities in the following three series: \$14,750,000 in Series 1992A-1, \$15,000,000 in Series 1992B-1, and \$36,350,000 in Series 1992C-1 (all sold in denominations of \$50,000, priced at 100%). The Department also issued \$66,100,000 in RIBS (Residual Interest Bond Series) in the following three series: \$14,750,000 in Series 1992A-2, \$15,000,000 in Series 1992B-2 and \$36,350,000 in Series 1992C-2 (all sold in denominations of \$50,000, priced at 105.60%). The interest payment period on all of the bonds above is every 35 days (which is every fifth Thursday). The RIBS and SAVRS refunded the outstanding balances of the 1991 Series B and C CHMRB Bonds totaling \$55,000,000.

Name of Primary Underwriter:

Lehman Brothers

Current Balances of Bonds Outstanding:

	<u>MATURITY DATE</u>	<u>INTEREST RATE</u>	<u>PRINCIPAL DUE</u>
SAVRS			
1992 A-1	07/01/23	3.48%	0.00
1992 B-1	07/01/23	3.48%	0.00
1992 C-1	07/01/24	3.48%	\$ 150,000
			<u>\$ 150,000</u>
RIBS			
1992 A-2	07/01/23	10.13%	0.00
1992 B-2	07/01/23	10.13%	0.00
1992 C-2	07/01/24	10.13%	\$ 150,000
			<u>\$ 150,000</u>
TOTAL 1992 Series A-C			<u><u>\$ 300,000</u></u>

MORTGAGES (Certificated):

New Money Subaccount (Ginnie Maes)

Ginnie Mae Pool Numbers	
334411	362202
334414	362221
351058	395764
362091	395789
362110	395842
362134	

New Money Subaccount (Fannie Maes)

Fannie Mae Pool Numbers	
213298	308756
234185	311477
245299	316178
306413	
307958	

Refunding Subaccount (Ginnie Maes)

Ginnie Mae Pool Numbers	
351014	395728
395712	395754

Refunding Subaccount (Fannie Maes)

Fannie Mae Pool Numbers	
270212	

CURRENT INVESTMENT STATUS:

Fund		Investment Type	Interest Rate	Maturity Date	Amount (Face Value)	
1992 A-C CHMRB	Revenue Fund	Guarantd Inv Certificates	6.09	7/2/2024	\$ 98,309.78	
		Repurchase Agreement	1.89	9/4/2018	\$ 62,853.84	
	Subaccount	FNMA			\$ 574,040.69	
		GNMA			\$ 391,323.62	
	Redemption Fund	Guarantd Inv Certificates	6.09	7/2/2024	\$ -	
		Repurchase Agreement	0.01	8/1/2013	\$ -	
	Residual Fund	Guarantd Inv Certificates	6.09	7/2/2024	\$ -	
		Repurchase Agreement	0.01	1/3/2012	\$ -	
	Refunding Sub Account	FNMA			\$ 38,097.50	
		GNMA			\$ 826,228.07	
	Expense Fund	Repurchase Agreement	1.89	9/4/2018	\$ 641.84	
	1992 A-C CHMRB Total					\$ 1,991,495.34

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