

BOND DISCLOSURE As of August 31, 2018

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

1996 A&B Multifamily (Program #65) (Brighton's Mark)
1996 A&B Multifamily (Program #65) (Marks of Las Colinas)
1996 A&B Multifamily (Program #70) (Braxton's Mark)

As of August 31, 2018

BONDS:

The three aforementioned 1996 Series A&B Multifamily Housing Revenue Bond Issues were issued on August 12, 1996 as refunding bonds in the aggregate amount of \$38,891,352. The registered owner of the bonds is GEBAM Tax-Exempt, L.P. (a partnership made of General Electric Capital Corp. and Baily Capital Corp.). The bonds of this series were issued to effect a refinancing and current refunding of TDHCA's Multi-Family Housing Revenue Bonds' 1983 Series A, 1983 Series B, and 1985 Series A (The Mutual Benefit Life Insurance Company, Mortgage Loan Guarantor). The original bonds were guaranteed by Mutual Benefit Life Insurance Company (MUBEN). MUBEN was forced into rehabilitation in July 1991, causing the original bonds to go into default. Below is a breakdown of the refunding plan of finance and a listing of the respective multifamily developments:

Refunding Plan of Finance:

<u>Refunded Bonds</u>		<u>Refunding Bonds</u>		
<i>Name</i>	<i>Original Amount</i>	<i>Name</i>	<i>Refunding Amount</i>	<i>Taxable Status</i>
1983A MUBEN	\$ 8,250,000.00	1996A Brighton's Mark	\$ 8,075,000.00	Tax-Exempt
		1996B Brighton's Mark	\$ 1,673,140.00	Taxable
		Sub-Total	\$ 9,748,140.00	
1983B MUBEN	\$ 13,500,000.00	1996A Marks of Las Colinas	\$ 12,670,000.00	Tax-Exempt
		1996B Marks of Las Colinas	\$ 2,199,512.00	Taxable
		Sub-Total	\$ 14,869,512.00	
1985A MUBEN	\$ 12,250,000.00	1996A Braxton's Mark	\$ 12,250,000.00	Tax-Exempt
		1996B Braxton's Mark	\$ 2,023,700.00	Taxable
		Sub-Total	\$ 14,273,700.00	
		Total	<u>\$ 38,891,352.00</u>	

NOTE: The tax-exempt bonds roughly equate to the original bond amount for each property. The taxable bonds represent a portion of the outstanding accrued interest.

Property Descriptions:

<u>Multifamily Development</u>	<u>Location</u>	<u>Number of Units</u>
Brighton's Mark	Dallas, Texas	180
Marks of Las Colinas	Las Colinas, Texas	252
Braxton's Mark	Irving, Texas	<u>264</u>
Total Units		696

Name of Primary Underwriter:

John Nuveen & Co. Inc.

Current Balances of Bonds Outstanding:

	MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
1996A Brighton's Mark	April 1, 2026	6.13% *	\$ 8,075,000
1996B Brighton's Mark	April 1, 2026	6.13% *	\$ -
Sub-Total			\$ 8,075,000
1996A Marks of Las Colinas	April 1, 2026	5.65% *	\$ -
1996B Marks of Las Colinas	April 1, 2026	5.65% *	\$ -
Sub-Total			\$ -
1996A Braxton's Mark	April 1, 2026	5.81% *	\$ -
1996B Braxton's Mark	April 1, 2026	5.81% *	\$ -
Sub-Total			\$ -
Total			\$ 8,075,000

* See note above regarding Original Bond Issuance.

CURRENT INVESTMENT STATUS:

1996 A&B (Program #65, Brighton's Mark and Marks at Las Colinas)

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
1996 A&B MF	General Fund	Mutual Fund	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.48	9/1/2018	\$ 44,830.51
			4.92	3/1/2007	\$ -
	Interest Fund	Unknown	0	00/00/0000	\$ -
	Expense Fund	Mutual Fund	0.22	2/1/2009	\$ -
			1.81	9/1/2018	\$ 72,850.22
1996 A&B MF (Brighton/LasColi) Total					\$ 117,680.73

MORTGAGES:

	<u>Brighton/Las Colinas</u>
Original Mortgage Loan Amount	\$ 24,617,652
Current Outstanding Loan Amount*	\$ 8,075,000

* These loans are a floating deferred capitalization instrument.

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

1998 Multi-Family (Program #90) (Residence at the Oaks Project)

As of August 31, 2018

BONDS:

The 1998 Series A-C Multifamily Housing Revenue Bonds were issued on April 24, 1998 as a new issue in the aggregate amount of \$8,200,000. The borrower of the funds is Residencial Los Robles, a Texas limited partnership. The managing general partner of the Borrower is Comunidad Corporation, a Texas Corporation. The Trustee is Bank One, Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 212-unit multifamily residential rental project as follows:

Multifamily Development	Units	Type	Location	Size Sq. Ft. per Unit
	124	1 Bedroom/1 Bath	Dallas, Texas	645
	88	2 Bedrooms/2 Baths	Dallas, Texas	920
Total Units	212			

Original Bond Issuance:

Series	Type	Original Amount	Initial Interest Rate	Maturity Date	Issue Basis
1998A	Term	\$ 5,280,000	5.98%	November 1, 2030	Tax-Exempt
1998B	Term	\$ 2,820,000	5.98%	November 1, 2030	Tax-Exempt
1998C	Term	\$ 100,000	7.18%	November 1, 2030	Taxable
Total		\$ 8,200,000			

Name of Primary Underwriter:

John Nuveen & Co. Inc.

Current Balances of Bonds Outstanding:

Total 1998A-C **\$ 4,838,000**

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
1998 M/F	Escrow Fund	Mutual Fund	0.01	10/1/2010	\$ -
	Project Fund	Investment Agreement	5.6	6/15/1999	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.48	9/1/2018	\$ 21,434.95
	Operating Reserve	Mutual Fund	1.48	9/1/2018	\$ 570,430.82
	Other Sources	Mutual Fund	1.48	9/1/2018	\$ 2,590.90
	Bond Proceeds Fund	Mutual Fund	1.48	9/1/2018	\$ 135,145.52
	Interest Fund	Mutual Fund	1.48	9/1/2018	\$ 55,147.03
	Expense Fund	Mutual Fund	1.48	9/1/2018	\$ 6,979.66
Cost of Issuance	Mutual Fund	4.8	3/1/2007	\$ -	
1998 M/F (Residence Oaks Proj) Total					\$ 791,728.88

MORTGAGES:

Original Mortgage Loan Amount \$ 8,200,000.00
 Current Outstanding Loan Amount \$ 4,838,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2000 Multi-Family (Program #95) (Timber Point Apartments)

As of August 31, 2018

BONDS:

The 2000 Multifamily Housing Revenue Bonds were issued on April 26, 2000 as a new issue in the aggregate amount of \$8,100,000. The borrower of the funds is Timber Point Apartments Limited Partnership, a Texas limited partnership. The managing general partner of the Borrower is Picerne Timber Point, LLC. The Trustee is Bank One. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 240-unit multifamily residential rental project as follows:

Multifamily Development	Units	Type	Location	Size Sq. Ft. per Unit
	40	1 Bedroom/1 Bath	Houston, Texas	688
	104	2 Bedrooms/2 Baths	Houston, Texas	893
	96	3 Bedrooms/2 Baths	Houston, Texas	1,063
Total Units	240			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2000	Series	\$ 8,100,000	Variable	September 1, 2032	Tax-Exempt
Total		\$ 8,100,000			

Name of Primary Underwriter:

Newman & Associates, Inc.

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2000	September 1, 2032	Variable	\$ 5,870,000
Total 2000			\$ 5,870,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)	
2000 M/F	Fee Fund	Mutual Fund	1.48	9/1/2018	\$ 10,145.45	
	Revenue Fund	Mutual Fund	1.48	9/1/2018	\$ 34,328.16	
	Bond Proceeds Fund	Investment Agreement		6.77	4/30/2002	\$ -
		Mutual Fund		0.01	2/1/2009	\$ -
	Principal Fund	Mutual Fund	1.48	9/1/2018	\$ 103,840.03	
	Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -	
2000 M/F (Timber Point Apts) Total					\$ 148,313.64	

MORTGAGES:

Original Mortgage Loan Amount	\$	8,100,000.00
Current Outstanding Loan Amount	\$	5,870,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2000 Multi-Family (Program #98) (Creek Point Apartments)

As of August 31, 2018

BONDS:

The 2000 Multifamily Housing Revenue Bonds were issued on May 24, 2000 as a new issue in the aggregate amount of \$7,200,000. The borrower of the funds is Creek Point Apartments Limited Partnership., a Texas limited partnership. The managing general partner of the Borrower is Picerne Creek Point, LLC. The Trustee is Bank One Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 200-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
32	1 Bedroom/1 Bath	McKinney, Texas	688
88	2 Bedrooms/2 Baths	McKinney, Texas	893
80	3 Bedrooms/2 Baths	McKinney, Texas	1,063
Total Units	200		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2000	Series	\$ 7,200,000	8.550%	October 1, 2032	Tax-Exempt
Total		\$ 7,200,000			

Name of Primary Underwriter:

Newman & Associates, Inc.

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2000	October 1, 2032	8.550%	\$ 4,960,000
Total 2000			\$ 4,960,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)	
2000 M/F	Fee Fund	Mutual Fund	1.48	9/1/2018	\$ 1,701.28	
	General Fund	Money Market	0.01	10/1/2010	\$ -	
	Revenue Fund	Mutual Fund	1.48	9/1/2018	\$ 26,498.71	
	Mortgage Reserve Fun	Mutual Fund	1.48	9/1/2018	\$ 100,195.97	
	Bond Proceeds Fund	Mutual Fund	0	2/1/2009	\$ -	
	Interest Fund	Mutual Fund	0	2/1/2009	\$ -	
	Mortgage Loan Fund	Investment Agreement		7.11	5/31/2002	\$ -
		Mutual Fund		0	2/1/2009	\$ -
	Cost of Issuance	Mutual Fund	4.88	2/1/2007	\$ -	
2000 M/F (Creek Point Apts) Total					\$ 128,395.96	

MORTGAGES:

Original Mortgage Loan Amount	\$ 7,200,000.00
Current Outstanding Loan Amount	\$ 4,960,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2000 Multi-Family (Program #101) (Highland Meadows Village Apartments)

As of August 31, 2018

BONDS:

The 2000 Series A-C Multifamily Housing Revenue Bonds were issued on September 26, 2000 as a new issue in the aggregate amount of \$13,500,000. The borrower of the funds is TCR Highland Meadow Limited Partnership, a Texas limited partnership. The managing general partner of the Borrower is TCR Highland Meadow Partners Limited Partnership. The Trustee is Bank One Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 250-unit multifamily residential rental project as follows:

	Multifamily Development			Size Sq. Ft. per Unit
	Units	Type	Location	
	14	1 Bedroom/1 Bath	Houston, Texas	687
	24	1 Bedroom/1 Bath	Houston, Texas	801
	106	2 Bedrooms/2 Baths	Houston, Texas	1,033
	36	2 Bedrooms/2 Baths	Houston, Texas	1,048
	70	3 Bedrooms/2 Baths	Houston, Texas	1,284
Total Units	250			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2000 A	Series	\$ 10,115,000	6.750%	November 1, 2033	Tax-Exempt
2000 B	Series	\$ 2,635,000	6.750%	November 1, 2033	Tax-Exempt
2000 C	Series	\$ 750,000	8.000%	May 1, 2008	Taxable
Total		\$ 13,500,000			

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
Series:	2000 A	November 1, 2033	6.750%	\$ 6,656,000
	2000 B	November 1, 2033	6.750%	\$ -
	2000 C	May 1, 2008	8.000%	\$ -
	Total 2000			\$ 6,656,000

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
2000 A-C MF	Escrow Fund	Mutual Fund	1.82	9/1/2018	\$ 193,378.76
	Project Fund	Investment Agreement	6.25	9/26/2002	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.82	9/1/2018	\$ 79,860.22
	Operating Reserve	Mutual Fund	1.82	9/1/2018	\$ 327,872.22
	Principal Fund	Mutual Fund	1.82	9/1/2018	\$ 84,262.71
	Interest Fund	Mutual Fund	1.82	9/1/2018	\$ 151,605.69
	Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -
2000 A-C MF Highland Meadows Total					\$ 836,979.60

MORTGAGES:

Original Mortgage Loan Amount	\$	13,500,000.00
Current Outstanding Loan Amount	\$	6,656,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2000 A-C Multi-Family (Program #103) (Collingham Park Apartments)

As of August 31, 2018

BONDS:

The 2000 Series A-C Multifamily Housing Revenue Bonds were issued on November 15, 2000 as a new issue in the aggregate amount of \$13,500,000. The borrower of the funds is TCR Bissonnet Limited Partnership, a Texas limited partnership. The managing general partner of the Borrower is TCR Bissonnet Partners Limited Partnership. The Trustee is Bank One Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 250-unit multifamily residential rental project as follows:

	Multifamily Development	Type	Location	Size Sq. Ft. per Unit
	Units			
	14	1 Bedroom/1 Bath	McKinney, Texas	687
	24	1 Bedroom/1 Bath	McKinney, Texas	801
	106	2 Bedrooms/2 Baths	McKinney, Texas	1,033
	36	2 Bedrooms/2 Baths	McKinney, Texas	1,048
	70	3 Bedrooms/2 Baths	McKinney, Texas	1,116
Total Units	250			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2000 A	Series	\$ 10,400,000	6.720%	November 1, 2033	Tax-Exempt
2000 B	Series	\$ 2,350,000	6.720%	November 1, 2033	Tax-Exempt
2000 C	Series	\$ 750,000	7.720%	November 1, 2008	Taxable
Total		\$ 13,500,000			

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
Series:	2000 A/B	November 1, 2033	6.720%	\$ 9,902,000
	2000 C	November 3, 2008	7.720%	\$ -
	Total 2000			\$ 9,902,000

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
2000 A-C MF	Fee Fund	Mutual Fund	1.82	9/1/2018	\$ 201,433.28
	General Fund	Mutual Fund	1.82	9/1/2018	\$ 81,753.09
	Project Fund	Investment Agreement	5.38	5/31/2002	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.82	9/1/2018	\$ 87,743.98
	Principal Fund	Mutual Fund	1.82	9/1/2018	\$ 129,286.07
	Interest Fund	Mutual Fund	1.82	9/1/2018	\$ 243,566.22
Cost of Issuance	Mutual Fund	4.88	2/1/2007	\$ -	
2000 A-C MF Collingham Park Total					\$ 743,782.64

MORTGAGES:

Original Mortgage Loan Amount	\$	13,500,000.00
Current Outstanding Loan Amount	\$	9,902,000.00

FEES:

<i>Fee</i>	<i>% or \$</i>	<i>Based On</i>	<i>Paid</i>
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2001 Multi-Family (Program #106) (Bluffview Apartments)

As of August 31, 2018

BONDS:

The 2001 Multifamily Housing Revenue Bonds were issued on May 1, 2001 as a new issue in the aggregate amount of \$10,700,000. The borrower of the funds is TX Bluffview Housing, L.P., the sole general partner of which is TX Bluffview Housing Development Corporation, a Texas corporation. The principal of the general partner is Brian Potashnik. The Trustee is Wells Fargo Bank, Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction and equipping of a new 250-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	100	1 Bedroom/1 Bath	Denton, Texas	650
	130	2 Bedrooms/1 Bath	Denton, Texas	900
	20	2 Bedrooms/2 Baths	Denton, Texas	1,200
Total Units	250			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2001	Term	\$ 10,700,000	8.600%*	May 1, 2041	Tax-Exempt
Total		\$ 10,700,000			

* Rate through July 31, 2002. Rate is 7.600% from August 1, 2002 through maturity.

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
Series:	2001	May 1, 2041	8.600%*	\$ 9,508,019
	Total 2001			\$ 9,508,019

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
2001A MF	Loan Fund	Investment Agreement	4.27	2/28/2003	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 19,616.83
	Surplus Fund	Mutual Fund	1.49	9/1/2018	\$ 22,110.09
	General Fund	Mutual Fund	1.49	9/1/2018	\$ 275,665.27
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 314,397.25
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 99.38
	Other Sources	Investment Agreement	4.27	2/28/2003	\$ -
		Mutual Fund	0	7/1/2013	\$ -
	Interest Fund	Investment Agreement	4.27	2/28/2003	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -
2001A MF Bluffview Sr. Apts. Total					\$ 631,888.82

MORTGAGES:

Original Mortgage Loan Amount	\$	10,700,000.00
Current Outstanding Loan Amount	\$	9,508,018.58

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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**Texas Department of Housing & Community Affairs
Multifamily Indenture Profile**

2001 Multi-Family (Program #107) (Knollwood Apartments)

As of August 31, 2018

BONDS:

The 2001 Multifamily Housing Revenue Bonds were issued on May 1, 2001 as a new issue in the aggregate amount of \$13,750,000. The borrower of the funds is Knollwood Villas, L.P., the sole general partner of which is Knollwood Villas Development Corporation, a Texas corporation. The principal of the general partner is Brian Potashnik. The Trustee is Wells Fargo Bank, Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction and equipping of a new 264-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
168	2 Bedrooms/2 Baths	Denton, Texas	950
76	3 Bedrooms/2 Baths	Denton, Texas	1,100
20	4 Bedrooms/2 Baths	Denton, Texas	1,300
Total Units	264		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2001	Term	\$ 13,750,000	8.600%*	May 1, 2041	Tax-Exempt
Total		\$ 13,750,000			

* Rate is 8.600% through July 31, 2002. Rate is 7.400% from August 1, 2002 through maturity.

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2001	May 1, 2041	8.600%*	\$ 12,218,248
Total 2001			\$ 12,218,248

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2001A MF	Loan Fund	Investment Agreement	4.27	2/28/2003	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 20,011.72
	General Fund	Mutual Fund	1.49	9/1/2018	\$ 297,985.90
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 135,831.50
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 104.68
	Other Sources	Investment Agreement	4.27	2/28/2003	\$ -
		Mutual Fund	0.01	9/1/2016	\$ -
			1.49	9/1/2018	\$ 0.34
	Interest Fund	Investment Agreement	4.27	2/28/2003	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -	
2001A MF Knollwood Villas Apts Total					\$ 453,934.14

MORTGAGES:

Original Mortgage Loan Amount	\$ 13,750,000.00
Current Outstanding Loan Amount	\$ 12,218,248.20

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2001 A&B Multi-Family (Program #108) (Skyway Villas Apartments)

As of August 31, 2018

BONDS:

The 2001 Series A&B Multifamily Housing Revenue Bonds were issued on July 10, 2001 as a new issue in the aggregate amount of \$13,250,000. The borrower of the funds is Skyway Villas, Ltd., a Texas Limited Liability Company. The principals of the general partner are James C. Hunt, Ike J. Monty and John N. Paul. An affiliate of SunAmerica Affordable Housing Partners, Inc. will provide the equity for the transaction by purchasing a 99.99% limited partnership interest. The Trustee is Wells Fargo Bank, Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 232-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
112	2 Bedrooms/1 Bath	McKinney, Texas	886
32	2 Bedrooms/2 Baths	McKinney, Texas	962
88	3 Bedrooms/2 Baths	McKinney, Texas	1,143
Total Units	232		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2001 A	Term	\$ 1,150,000	5.000%	June 1, 2011	Tax-Exempt
2001 A	Term	\$ 3,160,000	5.450%	December 1, 2022	Tax-Exempt
2001 A	Term	\$ 6,290,000	5.550%	December 1, 2034	Tax-Exempt
2001 B	Series	\$ 2,650,000	5.960%	November 1, 2034	Taxable
Total		\$ 13,250,000			

* Rate during construction period. Post construction rate is 7.400%.

Name of Primary Underwriter:

Newman & Associates, Inc.

Current Balances of Bonds Outstanding:

Total 2001	<u><u>\$ 5,850,000</u></u>
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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2001 A-1, A-2 & B Multi-Family (Program #111) (Meridian Apartments)

As of August 31, 2018

BONDS:

The 2001 Series A-1, A-2 & B Multifamily Housing Revenue Bonds were issued on September 12, 2001 as a new issue in the aggregate amount of \$14,310,000. The borrower of the funds is Brisben Meridian Limited Partnership, an Ohio Limited Partnership. The general partner is Brisben Hickory Bend, Inc., an Ohio Corporation. The principals of the general partner are William O. Brisben and Robert E. Schular. An affiliate of Sun America Affordable Housing Partners, Inc. will provide the equity for the transaction by purchasing a 99.99% limited partnership interest. The Trustee is Bank One Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 280-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
140	2 Bedrooms/2 Baths	Ft. Worth, Texas	1,108
2	2 Bedrooms/2 Baths	Ft. Worth, Texas	923
134	3 Bedrooms/2 Baths	Ft. Worth, Texas	1,332
4	3 Bedrooms/2 Baths	Ft. Worth, Texas	1,162
Total Units	280		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2001 A-1	Term	\$ 8,130,000	5.450%	December 1, 2034	Tax-Exempt Senior
2001 A-2	Term	\$ 3,315,000	6.850%	December 1, 2020	Taxable Senior
2001 B	Term	\$ 2,865,000	5.860%	November 1, 2034	Tax-Exempt Subordinate
Total		\$ 14,310,000			

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2001	December 1, 2034	Various	\$ 7,648,000
Total 2001			\$ 7,648,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2001AB MF	Loan Fund	Investment Agreement	3.77	2/1/2004	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Fee Fund	Mutual Fund	1.82	9/1/2018	\$ 71,401.19
	General Fund	Mutual Fund	1.82	9/1/2018	\$ 630,563.96
	Escrow Fund	Mutual Fund	1.82	9/1/2018	\$ 242,647.93
	Project Fund	Investment Agreement	3.77	2/1/2004	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.82	9/1/2018	\$ 42,512.99
	Bond Proceeds Fund	Investment Agreement	3.77	10/15/2034	\$ -
		Mutual Fund	1.82	9/1/2018	\$ 1,970.11
	Principal Fund	Mutual Fund	1.82	9/1/2018	\$ 10,074.86
	Interest Fund	Investment Agreement	3.77	10/15/2034	\$ -
		Mutual Fund	1.82	9/1/2018	\$ 36,575.44
	Mortgage Loan Fund	Mutual Fund	1.82	9/1/2018	\$ 224,445.22
Cost of Issuance	Mutual Fund	4.88	2/1/2007	\$ -	
2001AB MF Meridian Apartments Total					\$ 1,260,191.70

MORTGAGES:

Original Mortgage Loan Amount \$ 14,310,000.00
Current Outstanding Loan Amount \$ 7,648,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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**Texas Department of Housing & Community Affairs
Multifamily Indenture Profile**

2001 A-1, A-2 & B Multi-Family (Program #112) (Wildwood Branch Apartments)

As of August 31, 2018

BONDS:

The 2001 Series A-1, A-2 & B Multifamily Housing Revenue Bonds were issued on September 11, 2001 as a new issue in the aggregate amount of \$14,365,000. The borrower of the funds is Wildwood Branch Townhomes Limited Partnership, an Ohio Limited Partnership. The general partner is Brisben Hickory Bend, Inc., an Ohio Corporation. The principals of the general partner are William O. Brisben and Robert E. Schular. An affiliate of Sun America Affordable Housing Partners, Inc. will provide the equity for the transaction by purchasing a 99.99% limited partnership interest. The Trustee is Bank One Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 280-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	140	2 Bedrooms/2 Baths	Ft. Worth, Texas	972
	140	3 Bedrooms/2 Baths	Ft. Worth, Texas	1,097
Total Units	280			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2001 A-1	Term	\$ 8,920,000	5.450%	December 1, 2034	Tax-Exempt Senior
2001 A-2	Term	\$ 2,570,000	6.750%	December 1, 2017	Taxable Senior
2001 B	Term	\$ 2,875,000	5.860%	November 1, 2034	Tax-Ex Subordinate
Total		\$ 14,365,000			

Name of Primary Underwriter:
Private Placement

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
	2001 A-1	December 1, 2034	5.450%	\$ 5,891,000
	2001 A-2	December 1, 2017	6.750%	\$ -
	2001 B	November 1, 2034	5.860%	\$ -
	Total 2001			\$ 5,891,000

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
2001AB MF	Loan Fund	Investment Agreement	3.752	2/1/2004	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Fee Fund	Mutual Fund	1.82	9/1/2018	\$ 13,598.58
	Escrow Fund	Mutual Fund	1.82	9/1/2018	\$ 226,295.45
	Project Fund	Investment Agreement	3.752	2/1/2004	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.82	9/1/2018	\$ 136.98
	Other Sources	Mutual Fund	1.82	9/1/2018	\$ 604,711.68
	Bond Proceeds Fund	Investment Agreement	3.752	10/15/2034	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Principal Fund	Mutual Fund	1.82	9/1/2018	\$ 8,025.23
	Interest Fund	Investment Agreement	3.752	10/15/2034	\$ -
		Mutual Fund	1.82	9/1/2018	\$ 29,583.39
Cost of Issuance	Mutual Fund	4.88	2/1/2007	\$ -	
2001AB MF Wildwood Branch Total					\$ 882,351.31

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,365,000.00
Current Outstanding Loan Amount	\$ 5,891,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2001 A & B Multi-Family (Program #115) (Hillside Apartments)

As of August 31, 2018

BONDS:

The 2001 Series A & B Multifamily Housing Revenue Bonds were issued on December 19, 2001 as a new issue in the aggregate amount of \$12,900,000. The borrower of the funds is TX Hillside Apartments, L.P., the sole general partner of which is TX Hillside Development Corporation, a Texas Corporation. The principal of the general partner is Brian Potashnik. The Trustee is Wells Fargo Bank, Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 236-unit multifamily residential rental project as follows:

Multifamily Development	Units	Type	Location	Size Sq. Ft. per Unit
	132	2 Bedrooms/2 Baths	Dallas, Texas	950
	84	3 Bedrooms/2 Baths	Dallas, Texas	1,100
	20	4 Bedrooms/2 Baths	Dallas, Texas	1,300
Total Units	236			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2001 A	Term	\$ 12,500,000	7.900%*	December 1, 2041	Tax-Exempt
2001 B	Term	\$ 400,000	9.250%	October 1, 2009	Taxable
Total		\$ 12,900,000			

* Rate through February 28, 2003. Rate is 7.000% from March 1, 2003 through maturity.

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
	2001 A	December 1, 2041	7.900%	\$ 11,883,307
	2001 B	October 1, 2009	9.250%	\$ -
	Total 2001			\$ 11,883,307

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2001AB MF	Loan Fund	Investment Agreement	2.2	8/1/2003	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 25,580.87
	General Fund	Mutual Fund	1.14	10/1/2008	\$ -
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 198,594.62
	Project Fund	Investment Agreement	2.2	8/1/2003	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 108,406.49
	Other Sources	Investment Agreement	2.2	8/1/2003	\$ -
		Mutual Fund	1.49	9/1/2018	\$ 195,675.33
			4.55	3/1/2007	\$ -
	Interest Fund	Investment Agreement	2.2	8/1/2003	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Self Insurance Fund	Mutual Fund	1.49	9/1/2018	\$ 7,017.14
Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -	
2001AB MF Hillside Apts Total					\$ 535,274.45

MORTGAGES:

Original Mortgage Loan Amount \$ 12,900,000.00
 Current Outstanding Loan Amount \$ 11,883,306.51

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2002 Multi-Family (Program #120) (Clarkridge Villas Apartments)

As of August 31, 2018

BONDS:

The 2002 Multifamily Housing Revenue Bonds were issued on September 5, 2002 as a new issue in the aggregate amount of \$14,600,000. The borrower of the funds is Clarkridge Villas Housing, L.P., a Texas Limited Partnership, the general partner of which is Clarkridge Villas Development, L.L.C., a Texas Limited Liability Company and the manager of which is Brian Potashnik. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 256-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	152	2 Bedrooms/2 Baths	Dallas County, TX	950
	88	3 Bedrooms/2 Baths	Dallas County, TX	1,100
	16	4 Bedrooms/2 Baths	Dallas County, TX	1,300
Total Units	256			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2002	Term	\$ 14,600,000	7.000%	September 1, 2042	Tax-Exempt

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2002	September 1, 2042	7.000%	\$ 12,496,187
Total 2002			\$ 12,496,187

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2002 MF	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 34,144.95
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 197,924.75
	Escrow Fund	Investment Agreement	1.6	1/2/2004	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Project Fund	Investment Agreement	1.6	1/2/2004	\$ -
		Mutual Fund	4.55	3/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 108.66
	Other Sources	Mutual Fund	1.49	9/1/2018	\$ 21,422.62
	Supplemental Acquisition Fund	Money Market	0.01	2/1/2009	\$ -
	Bond Proceeds Fund	Mutual Fund	1.49	9/1/2018	\$ 350,357.99
	Interest Fund	Investment Agreement	1.6	1/2/2004	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -
2002 MF Clarkridge Villas Apts Total					\$ 603,958.97

MORTGAGES:

Original Mortgage Loan Amount \$ 14,600,000.00
Current Outstanding Loan Amount \$ 12,496,187.20

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2002 Multi-Family (Program #122) (Green Crest Apartments)

As of August 31, 2018

BONDS:

The 2002 Multifamily Housing Revenue Bonds were issued on November 12, 2002 as a new issue in the aggregate amount of \$12,500,000. The general partner of the Borrower is Finlay Interest GP34, L.L.C., a Florida limited liability company, the sole member of which is Finlay GP Holdings, Ltd., a Florida limited partnership, the general partner of which is Finlay Holdings, Inc., a Florida corporation. The principal of the first general partner is Christopher C. Finlay, President. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 192-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	96	2 Bedrooms/2 Baths	Harris County, TX	1,017
	96	3 Bedrooms/2 Baths	Harris County, TX	1,215
Total Units	192			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2002	Term	\$ 12,500,000	7.000%	November 1, 2042	Tax-Exempt

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2002	November 1, 2042	7.000%	\$ 10,417,746
Total 2002			\$ 10,417,746

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2002 MF	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 235,516.61
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 226,976.03
	Escrow Fund	Investment Agreement	1.32	10/1/2004	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Project Fund	Investment Agreement	1.32	10/1/2004	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 272.30
	Interest Fund	Investment Agreement	1.32	10/1/2004	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 29,658.79
	Cost of Issuance	Investment Agreement	1.32	10/1/2004	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
2002 MF Green Crest Apts Total					\$ 492,423.73

MORTGAGES:

Original Mortgage Loan Amount	\$ 12,500,000.00
Current Outstanding Loan Amount	\$ 10,417,746.26

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2002 A & B Multi-Family (Program #123) (Ironwood Crossing Apartments)

As of August 31, 2018

BONDS:

The 2002 Series A & B Multifamily Housing Revenue Bonds were issued on November 15, 2002 as a new issue in the aggregate amount of \$16,970,000. The borrower of the funds is Ironwood Ranch Townhomes Limited Partnership, an Ohio limited partnership, the general partner of which is Bristen Texas, Inc., an Ohio corporation, the manager of which is Bill Brisben. The Trustee is Wells Fargo Bank, Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 280-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
26	2 Bedrooms/2 Baths	Fort Worth, Texas	1,000
26	2 Bedrooms/2 Baths	Fort Worth, Texas	1,088
26	2 Bedrooms/2 Baths	Fort Worth, Texas	1,118
62	2 Bedrooms/2 Baths	Fort Worth, Texas	1,145
26	3 Bedrooms/2 Baths	Fort Worth, Texas	1,196
24	3 Bedrooms/2 Baths	Fort Worth, Texas	1,274
28	3 Bedrooms/2 Baths	Fort Worth, Texas	1,146
62	3 Bedrooms/2 Baths	Fort Worth, Texas	1,291
Total Units	280		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2002 A	Term	\$ 15,000,000	5.5%*	December 1, 2041	Tax-Exempt
2002 B	Term	\$ 1,970,000	8.750%	October 1, 2009	Taxable
Total		\$ 16,970,000			

* Rate through June 30, 2004. Rate is 7.000% from July 1, 2004 through maturity.

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

Total 2002	<u><u>\$ 15,557,354</u></u>
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CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2002	Loan Fund	Mutual Fund	1.49	9/1/2018	\$ 359,837.05
	Escrow Fund	Investment Agreement	1.58	12/31/2004	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Project Fund	Investment Agreement	1.58	12/31/2004	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 162,751.10
	Debt Service Reserve Fund	Mutual Fund	1.49	9/1/2018	\$ 55,790.98
	Interest Fund	Investment Agreement	1.58	12/31/2004	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -	
2002 Total					\$ 578,379.13

MORTGAGES:

Original Mortgage Loan Amount	\$ 16,970,000.00
Current Outstanding Loan Amount	\$ 15,557,353.97

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2003 A & B Multi-Family (Program #125) (Reading Road Apartments)

As of August 31, 2018

BONDS:

The 2003 Series A & B Multifamily Housing Revenue Bonds were issued on July 29, 2003 in the aggregate amount of \$12,200,000. The borrower of the funds is Reading Road Apartments, L.P., a Texas limited partnership, the general partner of which is Reading Road Development, L.L.C., a Texas limited liability company, the managers of which are J. Steve Ford, William D. Henson and Sally Gaskin. The Trustee is Bank One, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to fund senior and subordinate mortgage loans, to refund the outstanding Multifamily Mortgage Revenue Bonds (Reading Road Apartments) 2003 A & B and to finance the acquisition, construction, equipment, and long-term financing of a new 252-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	76	1 Bedroom/1 Bath	Fort Bend County, TX	684
	56	2 Bedrooms/2 Baths	Fort Bend County, TX	975
	48	2 Bedrooms/2 Baths	Fort Bend County, TX	982
	72	3 Bedrooms/2 Baths	Fort Bend County, TX	1,183
Total Units	252			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2003 A	Term	\$ 10,150,000	Variable	July 1, 2036	Tax-Exempt
2003 B	Term	\$ 1,950,000	6.750%	July 1, 2036	Tax-Exempt
Total		\$ 12,100,000			

Name of Primary Underwriter:

Newman & Associates

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	PRINCIPAL DUE
	2003 A/B	July 1, 2036	\$ 9,630,000
	Total 2003		\$ 9,630,000

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
2003 AB	Proceeds	Investment Agreement	0.01305	9/1/2004	\$ -
			1.305	9/1/2004	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
			1.82	9/1/2018	\$ 52.63
	Loan Fund	Investment Agreement	1.305	9/1/2004	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	General Fund	Mutual Fund	1.82	9/1/2018	\$ 21,852.05
	Project Fund	Money Market	2.85	3/1/2008	\$ -
	Revenue Fund	Mutual Fund	1.82	9/1/2018	\$ 40,206.38
	Operating Reserve	Mutual Fund	1.82	9/1/2018	\$ 11,423.18
	Other Sources	Mutual Fund	1.82	9/1/2018	\$ 7.96
	Bond Proceeds Fur	Mutual Fund	1.82	9/1/2018	\$ 7.96
	Principal Fund	Mutual Fund	1.82	9/1/2018	\$ 54,232.72
	Cost of Issuance	Mutual Fund	0	7/1/2013	\$ -
4.88			2/1/2007	\$ -	
2003 AB MF Reading Road Total					\$ 127,782.88

MORTGAGES:

Original Mortgage Loan Amount	\$	12,200,000.00
Current Outstanding Loan Amount	\$	9,630,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2003 A & B Multi-Family (Program #127) (West Virginia Apartments)

As of August 31, 2018

BONDS:

The 2003 Series A & B Multifamily Housing Revenue Bonds were issued on May 2, 2003 as a new issue in the aggregate amount of \$9,450,000. The borrower of the funds is West Virginia Apartments L.P., a Texas limited partnership, the managing general partner of which is TCR West Virginia Partners Limited Partnership, a Texas limited partnership. The managers of the general partner are Kenneth J. Valach, J. Ronald Terwilliger, Terwilliger Partners, L.L.L.P., Christopher J. Bergmann, Scott Wise and John A Zeledon. The Trustee is Bank One, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 204-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
8	1 Bedroom/1 Bath	Dallas, TX	684
16	1 Bedroom/1.5 Baths	Dallas, TX	809
10	1 Bedroom/1.5 Baths	Dallas, TX	839
80	2 Bedrooms/1.5 Baths	Dallas, TX	1,027
40	2 Bedrooms/2 Baths	Dallas, TX	1,116
10	2 Bedrooms/2 Baths	Dallas, TX	1,142
40	2 Bedrooms/2.5 Baths	Dallas, TX	1,149
Total Units	204		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2003 A	Term	\$ 955,000	4.150%	December 1, 2013	Tax-Exempt
2003 A	Term	\$ 6,605,000	5.000%	June 1, 2036	Tax-Exempt
2003 B	Term	\$ 1,890,000	5.410%	May 1, 2036	Tax-Exempt
Total		\$ 9,450,000			

Name of Primary Underwriter:

Newman & Associates

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2003 A/B	June 1, 2036	Various	\$ 7,315,000
Total 2003			\$ 7,315,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2003 AB MF	Fee Fund	Mutual Fund	1.82	9/1/2018	\$ 13,455.38
	Repair and Replacement	Mutual Fund	1.82	9/1/2018	\$ 194,174.95
	Escrow Fund	Mutual Fund	1.82	9/1/2018	\$ 81,095.14
	Project Fund	Mutual Fund	4.51	2/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.82	9/1/2018	\$ 1,449.17
	Bond Proceeds Fund	Mutual Fund	1.82	9/1/2018	\$ 43,935.23
	Principal Fund	Mutual Fund	1.82	9/1/2018	\$ 68,670.05
	Interest Fund	Mutual Fund	1.82	9/1/2018	\$ 100,491.29
	Administration	Mutual Fund	4.88	2/1/2007	\$ -
	Cost of Issuance	Mutual Fund	4.88	2/1/2007	\$ -
2003 AB MF West Virginia Apts Total					\$ 503,271.21

MORTGAGES:

Original Mortgage Loan Amount	\$	9,450,000.00
Current Outstanding Loan Amount	\$	7,315,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2003 A & B Multi-Family (Program #129) (Primrose Houston School Apartments)

As of August 31, 2018

BONDS:

The 2003 Series A & B Multifamily Housing Revenue Bonds were issued on May 23, 2003 as a new issue in the aggregate amount of \$16,900,000. The borrower of the funds is Primrose Houston I Development, L.L.C., a limited liability company, the sole member of which is Brian Potashnik. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 280-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	120	2 Bedrooms/2 Baths	Lancaster, TX	950
	120	3 Bedrooms/2 Baths	Lancaster, TX	1,100
	40	4 Bedrooms/2 Baths	Lancaster, TX	1,300
Total Units	280			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2003 A	Term	\$ 15,000,000	variable	July 1, 2036	Tax-Exempt
2003 B	Term	\$ 1,900,000	8.000%	April 1, 2021	Taxable
Total		\$ 16,900,000			

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

	Maturity Date	Interest Rate (%)	Principal Due
Series: 2003	July 1, 2036	variable	\$ 15,208,743
Total 2003			\$ 15,208,743

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2003 AB MF	Proceeds	Mutual Fund	0.01	10/1/2010	\$ -
			1.49	9/1/2018	\$ 98,743.22
			4.51	39114	\$ -
	Loan Fund	Mutual Fund	0	00/00/0000	\$ -
			0.01	10/1/2010	\$ -
	Project Fund	Investment Agreement	1.35	4/15/2005	\$ -
			0.01	10/1/2010	\$ -
	Interest Fund	Investment Agreement	1.35	4/15/2005	\$ -
			4.51	2/1/2007	\$ -
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 9,607.91
	Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -
2003 AB MF Primrose Houston Total					\$ 108,351.13

**Texas Department of Housing & Community Affairs
Multifamily Indenture Profile**

2003 A & B Multi-Family (Program #130) (Timber Oaks Apartments)

As of August 31, 2018

BONDS:

The 2003 Series A & B Multifamily Housing Revenue Bonds were issued on July 29, 2003 as a new issue in the aggregate amount of \$13,200,000. The borrower of the funds is OHC/GP I Ltd., a Texas limited partnership, the general partner of which is Outreach Housing Corporation, a Texas non-profit corporation. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 264-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
72	1 Bedroom/1 Bath	Grand Prairie, TX	747
24	2 Bedrooms/1 Bath	Grand Prairie, TX	854
120	2 Bedrooms/2 Baths	Grand Prairie, TX	1,000
48	3 Bedrooms/2 Baths	Grand Prairie, TX	1,158
Total Units	264		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2003 A	Term	\$ 10,900,000	6.750%	July 1, 2043	Tax-Exempt
2003 B	Term	\$ 2,300,000	8.750%	January 1, 2025	Taxable
Total		\$ 13,200,000			

Name of Primary Underwriter:
Private Placement

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2003	July 1, 2043	6.750%	\$ 12,144,763
Total 2003			\$ 12,144,763

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2003 AB MF	Loan Fund	Investment Agreement	1.1	4/1/2005	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 51,189.16
	Surplus Fund	Investment Agreement	1.1	4/1/2005	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 52,047.03
	Project Fund	Investment Agreement	1.1	4/1/2005	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 71,374.15
	Other Sources	Investment Agreement	1.1	4/1/2005	\$ -
		Mutual Fund	4.55	3/1/2007	\$ -
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 1,943.32
	Escrow Fund	Mutual Fund	1.49	9/1/2018	\$ 887.61
Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -	
2003 AB MF Timber Oaks Apts Total					\$ 177,441.27

MORTGAGES:

Original Mortgage Loan Amount	\$	13,200,000.00
Current Outstanding Loan Amount	\$	12,144,762.72

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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**Texas Department of Housing & Community Affairs
Multifamily Indenture Profile**

2003 A & B Multi-Family (Program #131) (Ash Creek Apartments)

As of August 31, 2018

BONDS:

The 2003 Series A & B Multifamily Housing Revenue Bonds were issued on August 26, 2003 as a new issue in the aggregate amount of \$16,375,000. The general partner of the Borrower is Primrose Houston South Development, L.L.C., a Texas limited liability company, the sole member of which is Brian Potashnik. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 280-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
136	2 Bedrooms/2 Baths	Dallas, TX	950
144	3 Bedrooms/2 Baths	Dallas, TX	1,100
Total Units	280		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2003 A	Term	\$ 15,000,000	variable*	October 1, 2036	Tax-Exempt
2003 B	Term	\$ 1,375,000	8.000%	September 1, 2018	Taxable
Total		\$ 16,375,000			

* Rate is greater of fixed rate of 5.60% thru 3/30/05 & 6.60% thereafter OR the BMA Municipal Swap Index.

Name of Primary Underwriter:
Private Placement

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2003 A/B	October 1, 2036	various	\$ 14,923,968
Total 2003			\$ 14,923,968

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2003 AB MF	Fee Fund	Investment Agreement	1.314	4/15/2005	\$ -
		Mutual Fund	0	7/1/2013	\$ -
	General Fund	Investment Agreement	1.314	4/15/2005	\$ -
		Mutual Fund	0	9/1/2013	\$ -
	Other Sources	Mutual Fund	4.55	3/1/2007	\$ -
	Bond Proceeds Fund	Mutual Fund	1.49	9/1/2018	\$ 101,313.38
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 11,169.29
Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -	
2003 AB MF	Ash Creek Total				\$ 112,482.67

MORTGAGES:

Original Mortgage Loan Amount	\$	16,375,000.00
Current Outstanding Loan Amount	\$	14,923,968.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2003 A & B Multi-Family (Program #132) (Peninsula Apartments)

As of August 31, 2018

BONDS:

The 2003 Series A & B Multifamily Housing Revenue Bonds were issued on August 28, 2003 as a new issue in the aggregate amount of \$12,400,000. The Peninsula Apartments, L.P., is a Texas limited partnership, the managing partner of which is The Peninsula Apartments I, L.L.C., a Texas limited liability company, the sole member of which is APV Redevelopment Corporation. APV Redevelopment Corporation is an existing 501(c)(3) corporation formed by the Housing Authority of the City of Houston, who appoints its Board of Directors. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 280-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
2	1 Bedroom/1 Bath	Houston, TX	681
94	1 Bedroom/1 Bath	Houston, TX	679-745
56	2 Bedrooms/2 Baths	Houston, TX	941-967
64	2 Bedrooms/2 Baths	Houston, TX	936-981
64	3 Bedrooms/2 Baths	Houston, TX	1157-1208
Total Units	280		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2003 A	Term	\$ 1,385,000	4.850%	October 1, 2015	Tax-Exempt
2003 A	Term	\$ 10,615,000	5.300%	October 1, 2036	Tax-Exempt
2003 B	Term	\$ 400,000	4.250%	April 1, 2009	Taxable
Total		\$ 12,400,000			

Name of Primary Underwriter:

Capital Markets Corp.

Current Balances of Bonds Outstanding:

		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
Series:	2003 A	October 1, 2036	Various	\$ 9,730,000
	Total 2003			\$ 9,730,000

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
2003 AB MF	Fee Fund	Investment Agreement	1.1	1/15/2005	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	Surplus Fund	Mutual Fund	1.79	9/1/2018	\$ 20,087.92
		Investment Agreement	1.1	1/15/2005	\$ -
	General Fund	Mutual Fund	4.51	2/1/2007	\$ -
		Investment Agreement	1.1	1/15/2005	\$ -
	Project Fund	Mutual Fund	4.51	2/1/2007	\$ -
		Mutual Fund	1.79	9/1/2018	\$ 360,638.68
	Redemption Fund	Mutual Fund	1.79	9/1/2018	\$ 13,799.31
Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -	
2003 AB MF Peninsula Total					\$ 394,525.91

MORTGAGES:

Original Mortgage Loan Amount	\$	12,400,000.00
Current Outstanding Loan Amount	\$	9,730,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2003 A & B Multi-Family (Program #134) (Arlington Villas Apartments)

As of August 31, 2018

BONDS:

The 2003 Series A & B Multifamily Housing Revenue Bonds were issued on October 31, 2003 as a new issue in the aggregate amount of \$17,100,000. The general partner of the Borrower is TX Hampton Villas Development L.L.C., a Texas limited liability company. The sole member of TX Hampton Villas Development, L.L.C. is Tarrant County Housing Partnership, Inc. (TCHP). TCHP will give Brian Potashnik authority to act on behalf of the general partner and the borrower, so Mr. Potashnik will be the Authorized Borrower Representative. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 280-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
72	2 Bedrooms/2 Baths	Arlington, TX	950
208	3 Bedrooms/2 Baths	Arlington, TX	1,100
Total Units	280		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2003 A	Term	\$ 15,000,000	variable	December 1, 2036	Tax-Exempt
2003 B	Term	\$ 2,100,000	variable	July 1, 2022	Taxable
Total		\$ 17,100,000			

Name of Primary Underwriter:

Capital Markets Corp.

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
2003 A/B		December 1, 2036	variable	\$ 15,793,576
Total 2003				\$ 15,793,576

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2003 AB	Proceeds	Investment Agreement	6.45	3/15/2005	\$ -
		Mutual Fund	0.01	10/1/2010	\$ -
	General Fund	Money Market	0.01	10/1/2010	\$ -
		Project Fund	Investment Agreement	6.45	3/15/2005
	Operating Reserve	Mutual Fund	4.51	2/1/2007	\$ -
		Investment Agreement	6.45	3/15/2005	\$ -
	Other Sources	Mutual Fund	4.55	3/1/2007	\$ -
		Investment Agreement	6.45	3/15/2005	\$ -
	Interest Fund	Mutual Fund	4.55	3/1/2007	\$ -
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 109,772.48
	Cost of Issuance	Mutual Fund	1.49	9/1/2018	\$ 18,296.88
	2003 AB Arlington Villas Total		Mutual Fund	4.51	2/1/2007
					\$ 128,069.36

MORTGAGES:

Original Mortgage Loan Amount	\$	17,100,000.00
Current Outstanding Loan Amount	\$	15,793,576.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2003 A & B Multi-Family (Program #135) (Parkview Townhomes Apartments)

As of August 31, 2018

BONDS:

The 2003 Series A & B Multifamily Housing Revenue Bonds were issued on December 23, 2003 as a new issue in the aggregate amount of \$16,600,000. The Borrower is Chicory Court IV, LP a Texas limited partnership, the general partner of which is Chicory Court GP - IV, Inc., principal of the general partner is Leon J. Backes. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 248-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	98	2 Bedrooms/2 Baths	Arlington, TX	960
	150	3 Bedrooms/2 Baths	Arlington, TX	1,120
Total Units	248			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2003 A	Term	\$ 15,000,000	6.6000%	December 1, 2043	Tax-Exempt
2003 B	Term	\$ 1,600,000	8.5000%	February 1, 2019	Taxable
Total		\$ 16,600,000			

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

	SERIES	MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
Series:	2003 AB	December 1, 2043	6.5000%	\$ 12,817,254
	Total 2003			\$ 12,817,254

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)	
2003 AB	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 19,119.88	
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 292,189.61	
	Escrow Fund	Money Market	0	7/1/2013	\$ -	
	Project Fund		Investment Agreement	1.31	12/1/2005	\$ -
			Mutual Fund	0	7/1/2013	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 120,690.52	
	Other Sources		Investment Agreement	1.31	12/1/2005	\$ -
			Mutual Fund	1.49	9/1/2018	\$ 309,469.44
				3.27	1/1/2008	\$ -
				4.55	3/1/2007	\$ -
	Bond Proceeds Fund	Mutual Fund	0	7/1/2013	\$ -	
	Interest Fund		Investment Agreement	1.31	12/1/2005	\$ -
			Mutual Fund	4.51	2/1/2007	\$ -
	Self Insurance Fund	Mutual Fund	1.49	9/1/2018	\$ 6,394.61	
	Escrow Fund	Mutual Fund	1.49	9/1/2018	\$ 38,345.04	
Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -		
2003 AB Parkview Twnhms Total					\$ 786,209.10	

MORTGAGES:

Original Mortgage Loan Amount	\$	16,600,000.00
Current Outstanding Loan Amount	\$	12,817,254.19

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 A & B Multi-Family (Program #137) (Timber Ridge Apartments)

As of August 31, 2018

BONDS:

The 2004 Series A & B Multifamily Housing Revenue Bonds were issued on January 6, 2004 as a new issue in the aggregate amount of \$7,500,000. The Borrower is Timber Ridge Housing II Ltd., a Texas limited partnership, the managing general partner of which is Richo Rinehart Investments, LLC, a Texas limited liability company, the President of which is Joyce Bennett. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 124-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
16	2 Bedrooms/2 Baths	Harris County	987
28	2 Bedrooms/2 Baths	Harris County	1,091
12	2 Bedrooms/2 Baths	Harris County	1,005
4	2 Bedrooms/2 Baths	Harris County	1,011
4	2 Bedrooms/2 Baths	Harris County	1,107
27	3 Bedrooms/2 Baths	Harris County	1,199
27	3 Bedrooms/2 Baths	Harris County	1,264
3	3 Bedrooms/2 Baths	Harris County	1,203
3	3 Bedrooms/2 Baths	Harris County	1,284
Total Units	124		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004 A	Term	\$ 7,000,000	5.75%*	February 1, 2037	Tax-Exempt
2004 B	Term	\$ 500,000	8.00%	March 1, 2017	Taxable
Total		\$ 7,500,000			

* Rate is greater of fixed rate of 5.75% thru 12/31/04 & 6.75% thereafter OR the BMA Municipal Swap Index.

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
	2004 A	February 1, 2037	5.75%*	\$ 6,122,772
	2004 B	March 1, 2017	8.00%	\$ -
	Total 2004			\$ 6,122,772

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 A&B	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 10,529.13
	Escrow Fund	Money Market	4.51	2/1/2007	\$ -
	Project Fund	Investment Agreement	0.9	6/1/2005	\$ -
		Money Market	4.51	2/1/2007	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Bond Proceeds Fund	Mutual Fund	1.49	9/1/2018	\$ 56,975.87
	Interest Fund	Investment Agreement	0.9	6/1/2005	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -	
2004 A&B Timber Ridge Total					\$ 67,505.00

MORTGAGES:

Original Mortgage Loan Amount	\$	7,500,000.00
Current Outstanding Loan Amount	\$	6,122,772.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 A & B Multi-Family (Program #140) (Providence at Veterans Memorial Apartments)

As of August 31, 2018

BONDS:

The 2004 Series A & B Multifamily Housing Revenue Bonds were issued on January 27, 2004 as a new issue in the aggregate amount of \$16,300,000. The Borrower is Trails of Sycamore Townhomes Limited Partnership, a Texas limited partnership, the general partner of which is Chicory GP - Southside, Inc. a Texas Corporation, Leon J. Backes is President. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 238-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	98	2 Bedrooms/2 Baths	Houston, TX	1,080
	140	3 Bedrooms/2 Baths	Houston, TX	1,246
Total Units	238			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004 A	Term	\$ 15,000,000	6.6000%	January 1, 2044	Tax-Exempt
2004 B	Term	\$ 1,300,000	8.5000%	August 1, 2017	Taxable
Total		\$ 16,300,000			

Name of Primary Underwriter:
Private Placement

Current Balances of Bonds Outstanding:

	MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
Series:	2004 AB	January 1, 2044	\$ 6,508,431
	Total 2004		\$ 6,508,431

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 A&B	Loan Fund	Investment Agreement	1.27	10/3/2005	\$ -
		Mutual Fund	1.49	9/1/2018	\$ -
	General Fund	Mutual Fund	1.49	9/1/2018	\$ 311,156.06
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 382,875.91
	Project Fund	Investment Agreement	1.27	11/1/2005	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 37.66
	Other Sources	Investment Agreement	1.27	10/3/2005	\$ -
		Mutual Fund	0	7/1/2013	\$ -
	Interest Fund	Investment Agreement	1.27	10/3/2005	\$ -
		Mutual Fund	4.51	2/1/2007	\$ -
	Self Insurance Fund	Mutual Fund	1.49	9/1/2018	\$ 2,277.32
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 63,357.79
	Escrow Fund	Mutual Fund	1.49	9/1/2018	\$ 200,789.53
Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -	
2004 A&B MF Veterans Memorial Total					\$ 960,494.27

MORTGAGES:

Original Mortgage Loan Amount	\$	16,300,000.00
Current Outstanding Loan Amount	\$	6,508,431.07

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 Multi-Family (Program #141) (Providence at Rush Creek II Apartments)

As of August 31, 2018

BONDS:

The 2004 Multifamily Housing Revenue Bonds were issued on January 29, 2004 as a new issue in the aggregate amount of \$10,000,000. The Borrower is Chicory Court XV, L.P., a Texas limited partnership, the general partner of which is Chicory GP Rush Creek, Inc. Leon J. Backes is President. Subsequent to the closing of the Bonds, Leon J. Backes will sell his interest in the general partnership to Aubra Franklin. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 144-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	36	2 Bedrooms/2 Baths	Arlington, TX	967
	108	3 Bedrooms/2 Baths	Arlington, TX	1,162
Total Units	144			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004	Term	\$ 10,000,000	5.375%*	January 1, 2044	Tax-Exempt

* Interest Rate is 5.375% through 6/30/05 and 6.70% from July 1, 2005 thereafter.

Name of Primary Underwriter:

Private Placement

Current Balances of Bonds Outstanding:

Series:	MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
2004	January 1, 2044	5.375%*	\$ 8,052,042
Total 2004			\$ 8,052,042

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 MF	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 64,615.67
	Escrow Fund	Money Market	0	7/1/2013	\$ -
	Project Fund	Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Money Market	3.27	1/1/2008	\$ -
				9/1/2013	\$ -
		Mutual Fund	1.49	9/1/2018	\$ 82,962.59
	Operating Reserve	Money Market	0.01	10/1/2010	\$ -
	Other Sources	Mutual Fund	1.49	9/1/2018	\$ 20,521.23
	Bond Proceeds Fund	Mutual Fund	0.01	2/1/2009	\$ -
	Principal Fund	Mutual Fund	1.49	9/1/2018	\$ 16,898.55
	Interest Fund	Mutual Fund	4.51	2/1/2007	\$ -
	Residual Fund	Mutual Fund	1.49	9/1/2018	\$ 113,875.87
	Contingent Fund	Money Market	0.01	10/1/2010	\$ -
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 0.15
	Lender Accounts	Money Market	4.55	3/1/2007	\$ -
Cost of Issuance	Money Market	4.51	2/1/2007	\$ -	
2004 MF Rush Creek Apts Total					\$ 298,874.06

MORTGAGES:

Original Mortgage Loan Amount \$ 10,000,000.00
Current Outstanding Loan Amount \$ 8,052,041.50

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 Multi-Family (Program #142) (Humble Parkway Apartments)

As of August 31, 2018

BONDS:

The 2004 Multifamily Housing Revenue Bonds were issued on February 5, 2004 as a new issue in the aggregate amount of \$11,700,000. The Borrower is Humble Parkway Apartments Limited Partnership, a Texas limited partnership, the general partner of which is TCR Humble Parkway Partners Limited Partnership, a Texas limited partnership, the general partner of which is TCR 2003 Housing, Inc, a Texas corporation. The principals of TCR 2003 Housing, Inc, are Kenneth J. Valach, J. Ronald Terwilliger, Terwilliger Partners, LLLP, Christopher J. Bergmann, Scott Wise, John A. Zeledon and R. Brent Stewart. The Trustee is Wells Fargo Bank Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 216-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
8	1 Bedroom/1 Bath	Houston, TX	684
24	1 Bedroom/1.5 Baths	Houston, TX	824
40	2 Bedrooms/2 Baths	Houston, TX	1,027
72	2 Bedrooms/2.5 Baths	Houston, TX	1,116
48	3 Bedrooms/2 Baths	Houston, TX	1,149
24	3 Bedrooms/2.5 Baths	Houston, TX	1,196
Total Units	216		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004	Term	\$ 11,700,000	6.6000%	January 1, 2041	Tax-Exempt

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2004	January 1, 2041	6.6000%	\$ 10,070,000
Total 2004			\$ 10,070,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 MF	General Fund	Investment Agreement	1.2	12/31/2005	\$ -
		Money Market	4.51	2/1/2007	\$ -
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 126,713.48
	Escrow Fund	Mutual Fund	1.49	9/1/2018	\$ 307,804.59
	Project Fund	Investment Agreement	1.2	12/31/2005	\$ -
		Money Market	4.51	2/1/2007	\$ -
	Operating Reserve	Investment Agreement	1.2	12/31/2005	\$ -
		Money Market	4.51	2/1/2007	\$ -
	Other Sources	Money Market	4.55	3/1/2007	\$ -
	Bond Proceeds Fund	Investment Agreement	3.65	2/1/2010	\$ -
		Mutual Fund	1.49	9/1/2018	\$ 148,485.30
	Principal Fund	Mutual Fund	1.49	9/1/2018	\$ 42.04
	Interest Fund	Investment Agreement	1.2	12/31/2005	\$ -
		Mutual Fund	1.49	9/1/2018	\$ -
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 2,122.51
	Cost of Issuance	Mutual Fund	4.51	2/1/2007	\$ -
2004 MF Humble Parkway Total					\$ 585,167.92

MORTGAGES:

Original Mortgage Loan Amount	\$	11,700,000.00
Current Outstanding Loan Amount	\$	10,070,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 Multi-Family (Program #143) (Chisholm Trail Apartments)

As of August 31, 2018

BONDS:

The 2004 Multifamily Housing Revenue Bonds were issued on March 31, 2004 as a new issue in the aggregate amount of \$12,000,000. The Borrower is Rankin Housing Partners, LP, a Texas Limited Partnership, the general partner of which is Metzger Company LLC. Principals of the general partnership are A. Richard Wilson and Gerald Russell. Paramount Financial Group, Inc. will be providing the equity for the transaction by purchasing a 99.99% limited partnership interest in the Borrower. The Trustee is Wachovia Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 228-unit multifamily residential rental project as follows:

Multifamily Development	Units	Type	Location	Size Sq. Ft. per Unit
	52	1 Bedroom/1 Bath	Houston, TX	697
	48	2 Bedrooms/2 Baths	Houston, TX	996
	52	2 Bedrooms/2 Baths	Houston, TX	1,052
	76	3 Bedrooms/2 Baths	Houston, TX	1,066
Total Units	228			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004	Term	\$ 12,000,000	variable	April 15, 2037	Tax-Exempt
Total		\$ 12,000,000			

Name of Primary Underwriter:

Newman & Associates

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2004	April 15, 2037	variable	\$ 9,800,000
Total 2004			\$ 9,800,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 MF	Loan Fund	Investment Agreement	0.6	10/1/2005	\$ -
		Money Market	0	10/1/2010	\$ -
			0.01	10/1/2010	\$ -
	Project Fund	Investment Agreement	0.6	10/1/2005	\$ -
		Money Market	4.75	8/1/2007	\$ -
	Revenue Fund	Mutual Fund	0	7/1/2016	\$ -
	Operating Reserve	Mutual Fund	1.52	9/1/2018	\$ 88,717.54
	Other Sources	Investment Agreement	0.6	10/1/2005	\$ -
		Money Market	3.45	1/1/2008	\$ -
	Bond Proceeds Fund	Investment Agreement	0.6	10/1/2005	\$ -
		Money Market	4.85	3/1/2007	\$ -
	Interest Fund	Mutual Fund	1.52	9/1/2018	\$ 2,862.60
	Redemption Fund	Mutual Fund	1.52	9/1/2018	\$ 49,573.93
	Contingent Fund	Money Market	4.85	3/1/2007	\$ -
	Cost of Issuance	Money Market	4.85	3/1/2007	\$ -
	2004 MF Chisholm Trail Apts Total				

MORTGAGES:

Original Mortgage Loan Amount \$ 12,000,000.00
Current Outstanding Loan Amount \$ 9,800,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 Multi-Family (Program #144) (Evergreen at Plano Apartments)

As of August 31, 2018

BONDS:

The 2004 Multifamily Housing Revenue Bonds were issued on May 26, 2004 as a new issue in the aggregate amount of \$14,750,000. The Borrower is PWA Plano Independence Senior Community, L.P. a Texas limited partnership, the general partner of which is PWA - 2004 G.P., LLC, a Texas limited liability company, the sole member of which is PWA Coalition of Dallas, Inc., a Texas non-profit corporation, the President of which is Donald J. Maison. The Special Limited Partner is Churchill Residential, Inc., the principals of which are Brad Forslund, President and Tony Sisk, Treasurer. MMA Financial Bond Warehousing, LLC, or an affiliate thereof, will be providing the equity for the transaction by purchasing a 99% limited partnership interest in the Borrower. The Trustee is The Bank of New York Trust Company, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 250-unit multifamily residential rental project as follows:

Multifamily Development	Units	Type	Location	Size Sq. Ft. per Unit
	126	1 Bedroom/1 Bath	Plano, TX	700
	124	2 Bedrooms/2 Baths	Plano, TX	950
Total Units	250			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004	Term	\$ 14,750,000	5.25%*	May 1, 2044	Tax-Exempt
Total		\$ 14,750,000			

* Interest Rate is 5.25% through 11/30/05 and 6.55% from December 1, 2005 thereafter.

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2004	May 1, 2044	5.25%*	\$ 13,496,664
Total 2004			\$ 13,496,664

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004	Escrow Fund	Money Market	3.51	1/1/2008	\$ -
		Mutual Fund	1.52	9/1/2018	\$ 65,889.94
	Project Fund	Money Market	4.51	2/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.52	9/1/2018	\$ 11,862.58
	Operating Reserve	Money Market	0	1/1/2016	\$ -
	Other Sources	Money Market	4.65	2/1/2007	\$ -
	Bond Proceeds Fund	Mutual Fund	1.52	9/1/2018	\$ 3.56
	Interest Fund	Mutual Fund	1.52	9/1/2018	\$ 20.98
	Residual Fund	Mutual Fund	1.52	9/1/2018	\$ 126,058.56
	Expense Fund	Mutual Fund	1.52	9/1/2018	\$ 477,454.00
	Cost of Issuance	Money Market	4.64	2/1/2007	\$ -
2004 Total					\$ 681,289.62

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,750,000.00
Current Outstanding Loan Amount	\$ 13,496,663.93

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 Multi-Family (Program #145) (Montgomery Pines Apartments)

As of August 31, 2018

BONDS:

The 2004 Multifamily Housing Revenue Bonds were issued on May 27, 2004 as a new issue in the aggregate amount of \$12,300,000. The Borrower is Greens Parkway Partners, LP, a Texas limited partnership, the general partner of which is Rexford Company LLC. The principles of the general partner are A. Richard Wilson and Gerald W. Russell. Paramount Financial Group, or an affiliate thereof, will be providing equity for the transaction by purchasing a 99.99% limited partnership interest in the Borrower. The Trustee is Wachovia Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 224-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
46	1 Bedroom/1 Bath	Porter, TX	697
48	2 Bedrooms/2 Baths	Porter, TX	996
52	2 Bedrooms/2 Baths	Porter, TX	1,052
78	3 Bedrooms/2 Baths	Porter, TX	1,160
Total Units	224		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004	Term	\$ 12,625,000	variable	June 15, 2037	Tax-Exempt
Total		\$ 12,625,000			

Name of Primary Underwriter:
Newman & Associates

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2004	June 15, 2037	variable	\$ 10,300,000
Total 2004			\$ 10,300,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 MF	Loan Fund	Investment Agreement	1.81	12/15/2005	\$ -
		Money Market	0	10/1/2010	\$ -
	General Fund	Investment Agreement	1.81	12/15/2005	\$ -
		Money Market	4.84	2/1/2007	\$ -
	Project Fund	Investment Agreement	1.81	12/31/2005	\$ -
		Money Market	4.84	2/1/2007	\$ -
	Operating Reserve	Mutual Fund	1.52	9/1/2018	\$ 13,263.71
	Reserve Fund	Mutual Fund	1.52	9/1/2018	\$ 9,239.05
	Bond Proceeds Fund	Investment Agreement	1.81	12/31/2005	\$ -
		Money Market	0	10/1/2010	\$ -
	Redemption Fund	Mutual Fund	1.52	9/1/2018	\$ 100,000.00
	Contingent Fund	Mutual Fund	1.52	9/1/2018	\$ 1,080.53
	Cost of Issuance	Money Market	4.84	2/1/2007	\$ -
	2004 MF Montgomery Pines Apts Total				

MORTGAGES:

Original Mortgage Loan Amount \$ 12,300,000.00
Current Outstanding Loan Amount \$ 10,300,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 Multi-Family (Program #146) (Bristol Apartments)

As of August 31, 2018

BONDS:

The 2004 Multifamily Housing Revenue Bonds were issued on May 28 2004 as a new issue in the aggregate amount of \$12,625,000. The Borrower is Bristol Apartments, L.P., a Texas Limited Partnership, the general partner of which is Bristol Apartments I, L.L.C., the members of which are Dwayne Henson Investments, Inc. and Resolution Real Estate Sercies, L.L.C. The principles of the general partner are Dwayne Henson and Steve Ford. Boston Capital, or an affiliate thereof will be providing the equity for the transaction by purchasing a 99.99% limited partnership interest in the Borrower. The Trustee is Wachovia Texas, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 248-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
56	1 Bedroom/1 Bath	Houston, TX	679
104	2 Bedrooms/2 Baths	Houston, TX	1,015
88	3 Bedrooms/2 Baths	Houston, TX	1,210
Total Units	248		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004	Term	\$ 12,625,000	variable	June 15, 2037	Tax-Exempt
Total		\$ 12,625,000			

Name of Primary Underwriter:

Newman & Associates

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2004	June 15, 2037	variable	\$ 11,000,000
Total 2004			\$ 11,000,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 MF	Fee Fund	Mutual Fund	1.52	9/1/2018	\$ 486.17
	General Fund	Investment Agreement	1.85	5/15/2006	\$ -
		Money Market	0	10/1/2010	\$ -
	Project Fund	Investment Agreement	1.85	5/15/2006	\$ -
		Money Market	0	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.52	9/1/2018	\$ 0.48
	Other Sources	Mutual Fund	1.52	9/1/2018	\$ 21,166.41
	Bond Proceeds Fund	Investment Agreement	1.85	5/15/2006	\$ -
		Money Market	0.176	2/1/2009	\$ -
	Principal Fund	Mutual Fund	1.52	9/1/2018	\$ 84,941.09
Cost of Issuance	Money Market	0.176	2/1/2009	\$ -	
2004 MF Bristol Apts Total					\$ 106,594.15

MORTGAGES:

Original Mortgage Loan Amount	\$	12,625,000.00
Current Outstanding Loan Amount	\$	11,000,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 Multi-Family (Program #147) Pinnacle Apartments

As of August 31, 2018

BONDS:

The 2004 Multifamily Housing Revenue Bonds were issued on May 28, 2004 as a new issue in the aggregate amount of \$14,500,000. The Borrower is Pinnacle Apartments, L.P., a Texas Limited Partnership, the general partner of which is Pinnacle Apartments I, L.L.C., the members of which are Dwayne Henson Investments, Inc. and Resolution Real Estate Services L.L.C. The principles of the general partnership are Dwayne Henson and Steve Ford. Boston Capital, or an affiliate thereof, will be providing the equity for the transaction by purchasing a 99.99% limited partnership interest in the Borrower. The Trustee is Wachovia Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 248-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
56	1 Bedroom/1 Bath	Cypress, TX	709
104	2 Bedrooms/2 Baths	Cypress, TX	1,042
88	3 Bedrooms/2 Baths	Cypress, TX	1,210
Total Units	248		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004	Term	\$ 14,500,000	variable	June 15, 2037	Tax-Exempt
Total		\$ 14,500,000			

Name of Primary Underwriter:
Newman & Associates

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2004	June 15, 2037	variable	\$ 12,765,000
Total 2004			\$ 12,765,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 MF	Loan Fund	Mutual Fund	1.52	9/1/2018	\$ 62,549.66
	Fee Fund	Mutual Fund	1.52	9/1/2018	\$ 108,143.88
	General Fund	Investment Agreement	1.81	5/15/2006	\$ -
		Mutual Fund	1.52	9/1/2018	\$ 5.52
	Project Fund	Investment Agreement	1.81	8/1/2006	\$ -
		Money Market	0	7/1/2013	\$ -
	Revenue Fund	Money Market	0	10/1/2010	\$ -
	Other Sources	Mutual Fund	1.52	9/1/2018	\$ 978.78
	Bond Proceeds Fund	Investment Agreement	1.81	5/15/2006	\$ -
		Money Market	0	7/1/2013	\$ -
Cost of Issuance	Money Market	1.43	4/1/2008	\$ -	
2004 MF Pinnacle Apts Total					\$ 171,677.84

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,500,000.00
Current Outstanding Loan Amount	\$ 12,765,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2004 Multi-Family (Program #150) (Churchill at Pinnacle Park)

As of August 31, 2018

BONDS:

The 2004 Multifamily Housing Revenue Bonds were issued on July 14, 2004 as a new issue in the aggregate amount of \$10,750,000. The Borrower is Churchill at Pinnacle Park, L.P., a Texas limited partnership, the general partner of which is LifeNet-Pinnacle Park GKB, L.L.C., a Texas limited liability company, the sole member of which is LifeNet Community Behavioral Healthcare, a Texas non-profit corporation. The Class B Limited Partner is Churchill Residential, Inc., the principals of which are Bradley F. Forslund, President and J. Anthony Sisk, Treasurer. MMA Financial Bond Warehousing, L.L.C., is an Investor Limited Partner of the Borrower, and as an affiliate thereof, will be providing the equity for the transaction by purchasing approximately a 99% limited partnership interest in the Borrower, MMA Special Limited Partner Inc., is a Special Limited Partner of the Borrower. The Trustee is Bank of New York Trust Company, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 200-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
36	1 Bedroom/1 Bath	Dallas Co, TX	680
4	1 Bedroom/1 Bath	Dallas Co, TX	763
90	2 Bedrooms/2 Baths	Dallas Co, TX	911
70	3 Bedrooms/2 Baths	Dallas Co, TX	1,181
Total Units	200		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2004	Term	\$ 10,750,000	5.25%*	July 1, 2044	Tax-Exempt
Total		\$ 10,750,000			

* Interest Rate is 5.25% through 1/31/06 and 6.55% from 2/1/06 thereafter.

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2004	July 1, 2044	5.2500%	\$ 9,048,933
Total 2004			\$ 9,048,933

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 MF	General Fund	Money Market	0	7/1/2013	\$ -
	Repair and Replacement	Mutual Fund	1.52	9/1/2018	\$ 103,361.14
	Escrow Fund	Money Market	4.64	2/1/2007	\$ -
	Project Fund	Mutual Fund	4.64	2/1/2007	\$ -
	Operating Reserve	Money Market	0	7/1/2013	\$ -
	Other Sources	Money Market	4.85	3/1/2007	\$ -
	Reserve Fund	Mutual Fund	1.52	9/1/2018	\$ 264,999.47
	Bond Proceeds Fund	Money Market	4.64	2/1/2007	\$ -
	Principal Fund	Mutual Fund	0	1/1/2016	\$ -
	Interest Fund	Mutual Fund	1.52	9/1/2018	\$ 0.01
	Residual Fund	Mutual Fund	1.52	9/1/2018	\$ 93,338.82
	Expense Fund	Mutual Fund	1.52	9/1/2018	\$ 1,647.93
2004 MF Churchill @ Pinnacle Total					\$ 463,347.37

MORTGAGES:

Original Mortgage Loan Amount	\$	10,750,000.00
Current Outstanding Loan Amount	\$	9,048,932.52

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2005 Multi-Family (Program #155) (Port Royal Homes)

As of August 31, 2018

BONDS:

The 2005 Multifamily Housing Revenue Bonds were issued on February 4, 2005 as a new issue in the aggregate amount of \$12,200,000. The Borrower is Woodshire, LP, a Texas limited partnership, the general partner of which is Woodshire X, Inc, a Texas corporation, with Saleem Jafar as 85% owner and Avenidas Group 501(c)(3) as 15% owner. The Trustee is Wells Fargo Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 250-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
50	1 Bedroom/1 Bath	Bexar Co, TX	750
57	2 Bedrooms/1 Bath	Bexar Co, TX	836
57	2 Bedrooms/2 Baths	Bexar Co, TX	973
86	3 Bedrooms/2 Baths	Bexar Co, TX	1,125
Total Units	250		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2005	Term	\$ 12,200,000	5.00%*	February 1, 2045	Tax-Exempt
Total		\$ 12,200,000			

* Interest Rate is 5.00% through 7/31/06 and 6.50% thereafter.

Current Balances of Bonds Outstanding:

Series:	2005	MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
		February 1, 2045	5.00%*	\$ 11,107,727
Total 2005				\$ 11,107,727

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2005 MF	Surplus Fund	Mutual Fund	1.49	9/1/2018	\$ 163,385.29
	General Fund	Mutual Fund	1.49	9/1/2018	\$ 49,646.49
	Escrow Fund	Money Market	0.01	10/1/2010	\$ -
	Project Fund	Money Market	4.51	2/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 4,349.53
	Other Sources	Mutual Fund	1.49	9/1/2018	\$ 30,723.81
	Interest Fund	Money Market	0.01	2/1/2009	\$ -
				4.51	2/1/2007
	Cost of Issuance	Money Market	4.51	2/1/2007	\$ -
2005 MF Port Royal Total					\$ 248,105.12

MORTGAGES:

Original Mortgage Loan Amount	\$	12,200,000.00
Current Outstanding Loan Amount	\$	11,107,727.10

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2005 Multi-Family (Program #156) (Mission Del Rio Homes)

As of August 31, 2018

BONDS:

The 2005 Multifamily Housing Revenue Bonds were issued on February 4, 2005 as a new issue in the aggregate amount of \$11,490,000. The Borrower is Chicory Court II, LP, a Texas limited partnership, the general partner of which is Chicory GP II, Inc, a Texas corporation, with ALT Affordable Housing Services - Arbor Place 501(c)(3) as 100% ownership. The Trustee is Wells Fargo Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 240-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
60	1 Bedroom/1 Bath	Bexar Co, TX	750
45	2 Bedrooms/1 Bath	Bexar Co, TX	836
55	2 Bedrooms/2 Baths	Bexar Co, TX	973
80	3 Bedrooms/2 Baths	Bexar Co, TX	1,125
Total Units	240		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2005	Term	\$ 11,490,000	5.00%*	February 1, 2045	Tax-Exempt
Total		\$ 11,490,000			

* Interest Rate is 5.00% through 7/31/06 and 6.50% thereafter.

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2005	February 1, 2045	5.00%*	\$ 8,697,968
Total 2005			\$ 8,697,968

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2005 MF	Fee Fund	Money Market	0.01	11/1/2016	\$ -
	Surplus Fund	Mutual Fund	1.49	9/1/2018	\$ 115,701.05
	Repair and Replace	Mutual Fund	0	12/1/2013	\$ -
	Escrow Fund	Money Market	0.01	10/1/2010	\$ -
	Project Fund	Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 4,490.10
	Other Sources	Money Market	0.01	10/1/2010	\$ -
	Supplemental Acqui	Mutual Fund	1.49	9/1/2018	\$ 74,525.52
	Interest Fund	Money Market	0.01	10/1/2010	\$ -
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 32,836.33
	Cost of Issuance	Money Market	4.51	2/1/2007	\$ -
2005 MF Mission Del Rio Total					\$ 227,553.00

MORTGAGES:

Original Mortgage Loan Amount	\$	11,490,000.00
Current Outstanding Loan Amount	\$	8,697,968.11

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2005 Multi-Family (Program #157) (Atascocita Pines Apartments)

As of August 31, 2018

BONDS:

The 2005 Multifamily Housing Revenue Bonds were issued on April 14, 2005 as a new issue in the aggregate amount of \$11,900,000. The Borrower is Conroy Partners, LP, a Texas Limited Partnership, the general partner of which is Newcrest Company, LLC, the members of which are A. Richard Wilson with 45% ownership, Gerald Russell with 45% ownership and David Russell with 10% ownership. Wachovia Affordable Housing Community Development Corporation or an affiliate thereof will be providing the equity for the transaction by purchasing 99.99% limited partnership interest in the Borrower. The Trustee is Wells Fargo Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 192-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
42	1 Bedroom/1 Bath	Harris Co, TX	697
42	2 Bedrooms/2 Baths	Harris Co, TX	996
42	2 Bedrooms/2 Baths	Harris Co, TX	1,052
66	3 Bedrooms/2 Baths	Harris Co, TX	1,160
Total Units	192		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2005	Term	\$ 11,900,000	variable	April 15, 2038	Tax-Exempt
Total		\$ 11,900,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2005	April 15, 2038	variable	\$ 10,390,000
Total 2005			\$ 10,390,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2005 MF	General Fund	Mutual Fund	1.53	9/1/2018	\$ 26,135.61
	Escrow Fund	Money Market	4.34	8/1/2007	\$ -
	Project Fund	Investment Agreement	3.43	11/15/2006	\$ -
		Money Market	4.34	8/1/2007	\$ -
	Other Sources	Mutual Fund	1.53	9/1/2018	\$ -
	TX Rural Home Program	Mutual Fund	1.53	9/1/2018	\$ 27.87
	Bond Proceeds Fund	Investment Agreement	3.43	11/15/2006	\$ -
		Mutual Fund	1.53	9/1/2018	\$ 81,022.90
	Interest Fund	Money Market	4.38	7/1/2007	\$ -
			4.51	2/1/2007	\$ -
Cost of Issuance	Money Market	4.51	2/1/2007	\$ -	
2005 MF Atascocita Apts Total					\$ 107,186.38

MORTGAGES:

Original Mortgage Loan Amount	\$ 11,900,000.00
Current Outstanding Loan Amount	\$ 10,390,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2005 Multi-Family (Program #158) (Tower Ridge Apartments)

As of August 31, 2018

BONDS:

The 2005 Multifamily Housing Revenue Bonds were issued on April 18, 2005 as a new issue in the aggregate amount of \$15,000,000. The Borrower is Tower Ridge Corinth 1, Ltd, LLC, the members of which are Robert G. Hoskins with 50% ownership and Sandra Hoskins with 50% ownership. Boston Capital or an affiliate thereof with be providing the equity for the transaction by purchasing a 99.99% limited partnership interest in the borrower. The Trustee is JP Morgan Trust Company, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 224-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
56	1 Bedroom/1 Bath	Denton Co, TX	868
96	2 Bedrooms/2 Baths	Denton Co, TX	1,057
72	3 Bedrooms/2 Baths	Denton Co, TX	1,184
Total Units	224		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2005	Term	\$ 15,000,000	variable	April 1, 2038	Tax-Exempt
Total		\$ 15,000,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2005	April 1, 2038	variable	\$ 15,000,000
Total 2005			\$ 15,000,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2005 MF	General Fund	Money Market	0.01	10/1/2010	\$ -
	Project Fund	Mutual Fund	1.48	9/1/2018	\$ 5,799.91
	Revenue Fund	Commercial Paper	5.141205	8/16/2006	\$ -
		Mutual Fund	1.48	9/1/2018	\$ 926.61
	Other Sources	Mutual Fund	1.48	9/1/2018	\$ 86.56
	Interest Fund	Mutual Fund	1.48	9/1/2018	\$ 8,064.45
	Redemption Fund	Mutual Fund	1.48	9/1/2018	\$ 629,802.30
Cost of Issuance	Money Market	1.33	4/1/2008	\$ -	
2005 MF Tower Ridge Total					\$ 644,679.83

MORTGAGES:

Original Mortgage Loan Amount	\$ 15,000,000.00
Current Outstanding Loan Amount	\$ 15,000,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2005 Multi-Family (Program #162) (St. Augustine Apartments)

As of August 31, 2018

BONDS:

The 2005 Multifamily Housing Revenue Bonds were issued on August 16, 2005 as a new issue in the aggregate amount of \$7,650,000. The Borrower is St. Augustine Estates Apartments, LP, a Texas Limited Partnership, the general partner of which is St. Augustine Estate Apartments I, LLC, the members of which are John Mark Wolcott with 33.33% ownership, J. Steve Ford with 33.33% ownership, and G.G. MacDonald and T. Justin MacDonald with 33.33% ownership. Paramount Financial Group or an affiliate thereof will be providing the equity for the transaction by purchasing a 99.99% limited partnership interest in the Borrower. The Trustee is Wachovia Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 150-unit multifamily residential rental project as follows:

	Multifamily Development	Units	Type	Location	Size Sq. Ft. per Unit
		75	1 Bedroom/1 Bath	Dallas Co, TX	709
		75	2 Bedrooms/2 Baths	Dallas Co, TX	983
Total Units		150			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2005	Term	\$ 7,650,000	variable	September 15, 2038	Tax-Exempt
Total		\$ 7,650,000			

Current Balances of Bonds Outstanding:

Series:	2005	MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
		September 15, 2038	variable	\$ 5,580,000
	Total 2005			\$ 5,580,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2005 MF	Proceeds	Money Market	4.63	7/1/2007	\$ -
	General Fund	Mutual Fund	1.52	9/1/2018	\$ 0.05
	Escrow Fund	Money Market	0.01	10/1/2010	\$ -
	Project Fund	Money Market	0	10/1/2010	\$ -
	Revenue Fund	Money Market	4.84	2/1/2007	\$ -
	Other Sources	Money Market	0	7/1/2013	\$ -
	Debt Service Reser	Mutual Fund	1.52	9/1/2018	\$ 45,064.85
	Principal Fund	Mutual Fund	1.52	9/1/2018	\$ 39,707.22
	Interest Fund	Money Market	4.75	8/1/2007	\$ -
	Expense Fund	Mutual Fund	1.52	9/1/2018	\$ 549.29
	Cost of Issuance	Money Market	4.75	8/1/2007	\$ -
2005 MF St. Augustine Total					\$ 85,321.41

MORTGAGES:

Original Mortgage Loan Amount	\$ 7,650,000.00
Current Outstanding Loan Amount	\$ 5,580,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2005 Multi-Family (Program #164) (Providence Mockingbird Apartments)

As of August 31, 2018

BONDS:

The 2005 Multifamily Housing Revenue Bonds were issued on August 31, 2005 as a new issue in the aggregate amount of \$14,360,000. The Borrower is Hines 68, LP, a Texas Limited Partnership, the general partner of which is Hines 68 GP, LLC, a Texas limited liability company with Leon Backes 100% ownership. The Trustee is Wells Fargo, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 251-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
93	1 Bedroom/1 Bath	Dallas Co, TX	695
48	1 Bedroom/1 Bath	Dallas Co, TX	708
7	1 Bedroom/1 Bath	Dallas Co, TX	640
7	2 Bedrooms/2 Baths	Dallas Co, TX	1,069
30	2 Bedrooms/2 Baths	Dallas Co, TX	999
66	2 Bedrooms/2 Baths	Dallas Co, TX	1,159
Total Units	251		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2005	Term	\$ 14,360,000	6.4000%	August 1, 2045	Tax-Exempt
Total		\$ 14,360,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2005	August 1, 2045	6.4000%	\$ 10,459,038
Total 2005			\$ 10,459,038

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
2005 MF	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 6,254.83
	General Fund	Mutual Fund	1.49	9/1/2018	\$ 96,979.36
	Escrow Fund	Investment Agreement	3.66	9/1/2007	\$ -
		Money Market	1.06	6/1/2008	\$ -
	Project Fund	Money Market	4.6	5/1/2007	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 74,017.04
	Reserve Fund	Mutual Fund	1.49	9/1/2018	\$ 631,699.72
	Interest Fund	Investment Agreement	3.66	9/1/2007	\$ -
		Money Market	4.55	3/1/2007	\$ -
	Contingent Fund	Investment Agreement	3.66	9/1/2007	\$ -
		Money Market	4.36	2/1/2007	\$ -
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 17,134.68
	Cost of Issuance	Investment Agreement	3.66	9/1/2007	\$ -
Money Market		4.51	2/1/2007	\$ -	
2005 MF Pr Mockingbird Total					\$ 826,085.63

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,360,000.00
Current Outstanding Loan Amount	\$ 10,459,037.72

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2005 Multi-Family (Program #165) (Plaza at Chase Oaks Apartments)

As of August 31, 2018

BONDS:

The 2005 Multifamily Housing Revenue Bonds were issued on August 31, 2005 as a new issue in the aggregate amount of \$14,360,000. The Borrower is UHF Chase Oaks Housing, LP, a Texas Limited Partnership, the general partner of which is Unified Housing of Chase Oaks, LLC, a Texas Limited Liability Company, Unified Housing Foundation, Inc. with 100% ownership. The president of which is Ken Joines. The Trustee is Wachovia Trust Company. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 240-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	120	1 Bedroom/1 Bath	Collin Co, TX	777
	120	2 Bedrooms/2 Baths	Collin Co, TX	985
Total Units	240			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2005	Term	\$ 14,250,000	5.0500%	August 1, 2035	Tax-Exempt
Total		\$ 14,250,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2005	August 1, 2045	5.0500%	\$ 11,287,346
Total 2005			\$ 11,287,346

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2005 MF	Project Fund	Mutual Fund	1.52	9/1/2018	\$ 416.11
	Revenue Fund	Investment Agreement	4.05	3/1/2007	-
		Money Market	0	10/1/2010	-
	Other Sources	Investment Agreement	4.05	3/1/2007	-
		Mutual Fund	1.52	9/1/2018	\$ 76.97
2005 MF PI @ Chase Oaks Total					\$ 493.08

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,250,000.00
Current Outstanding Loan Amount	\$ 11,287,346.32

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2005 Multi-Family (Program #167) (Coral Hills Apartments)

As of August 31, 2018

BONDS:

The 2005 Multifamily Housing Revenue Bonds were issued on December 15, 2005 as a new issue in the aggregate amount of \$5,320,000. The Borrower is Coral Hills Apartments, LP, an Alabama limited partnership, the general partner of which is Summit America XXIII, Inc., the sole member is W. Daniel Hughes, Jr, with 100% ownership. Paramount Financial Group, Inc., or an affiliate thereof will be providing the equity for the transaction by purchasing 99.99% limited partnership interest in the Borrower. The Trustee is JP Morgan Chase Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 173-unit multifamily residential rental project as follows:

	Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
	122	1 Bedroom/1 Bath	Harris Co, TX	743
	51	2 Bedrooms/1 Bath	Harris Co, TX	897
Total Units	173			

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2005	Term	\$ 5,320,000	5.0500%	August 1, 2038	Tax-Exempt
Total		\$ 5,320,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2005	August 1, 2038	5.0500%	\$ 4,165,000
Total 2005			\$ 4,165,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2006 MF	Escrow Fund	Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.82	9/1/2018	\$ 42,301.40
	Redemption Fund	Mutual Fund	1.39	9/1/2018	\$ 5.01
	Mortgage Loan Fund	Money Market	0	2/1/2009	\$ -
2006 MF Coral Hills Total					\$ 42,306.41

MORTGAGES:

Original Mortgage Loan Amount	\$ 5,320,000.00
Current Outstanding Loan Amount	\$ 4,165,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2006 Multi-Family (Program #169) (Bella Vista Apartments)

As of August 31, 2018

BONDS:

The 2006 Multifamily Housing Revenue Bonds were issued on April 7, 2006 as a new issue in the aggregate amount of \$6,800,000. The Borrower is UHF Gainesville Housing LP, a Texas limited partnership, the general partner of which is Unified Housing of Gainesville, LLC, a Texas corporation, of which its sole member is Unified Housing Foundation, Inc. The Trustee is Wells Fargo Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 144-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
48	1 Bedroom/1 Bath	Cooke Co, TX	750
56	2 Bedrooms/2 Bath	Cooke Co, TX	960
40	3 Bedrooms/2 Bath	Cooke Co, TX	1,150
Total Units	144		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2006	Term	\$ 6,800,000	6.1500%	April 1, 2046	Tax-Exempt
Total		\$ 6,800,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2006	April 1, 2046	6.1500%	\$ 6,225,000
Total 2006			\$ 6,225,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)	
2006 MF	Proceeds	Money Market	0.01	10/1/2010	\$ -	
	General Fund	Mutual Fund	1.49	9/1/2018	\$ 52,128.66	
	Repair and Replacement	Mutual Fund	1.49	9/1/2018	\$ 10,750.74	
	Project Fund	Investment Agreement	4.761	10/1/2007	\$ -	
			Money Market	0	10/1/2010	\$ -
				3.27	1/1/2008	\$ -
	Revenue Fund	Money Market	4.51	2/1/2007	\$ -	
	Other Sources	Mutual Fund	1.49	9/1/2018	\$ 5,960,100.49	
	Debt Service Reserve Fund	Mutual Fund	1.49	9/1/2018	\$ 242,291.73	
			Treasury Note	3.375	2/28/2007	\$ -
	Bond Proceeds Fund	Investment Agreement	4.761	10/1/2007	\$ -	
			Money Market	0.67	11/1/2008	\$ -
				4.51	2/1/2007	\$ -
	Principal Fund	Mutual Fund	1.49	9/1/2018	\$ 33,333.35	
	Interest Fund	Mutual Fund	1.49	9/1/2018	\$ 160,284.58	
	Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 16,083.94	
	Cost of Issuance	Money Market	0.01	3/1/2009	\$ -	
2006 MF Bella Vista Total					\$ 6,474,973.49	

MORTGAGES:

Original Mortgage Loan Amount \$ 6,800,000.00
Current Outstanding Loan Amount \$ 6,225,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2006 Multi-Family (Program #170) (Village Park Apartments)

As of August 31, 2018

BONDS:

The 2006 Multifamily Housing Revenue Bonds were issued on April 13, 2006 as a new issue in the aggregate amount of \$13,660,000. The Borrower is Village Park Apartments, LP, an Alabama limited partnership, the general partner of which is Summit America Properties, Inc., the managing member is W. Daniel Hughes, Jr., with 78% ownership. Guilford Capital Corporation or an affiliate thereof will be providing the equity for the transaction by purchasing a 99.99% limited interest in the Borrower. The Trustee is JP Morgan Chase Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 418-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
4	Efficiency	Harris Co, TX	537
148	1 Bedroom/1 Bath	Harris Co, TX	715
74	2 Bedrooms/1 Bath	Harris Co, TX	898
132	2 Bedrooms/2 Bath	Harris Co, TX	1,030
60	3 Bedrooms/2 Bath	Harris Co, TX	1,150
Total Units	418		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2006	Term	\$ 3,100,000	4.7500%	June 1, 2021	Tax-Exempt
2006	Term	\$ 10,560,000	5.1250%	December 1, 2038	Tax-Exempt
Total		\$ 13,660,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2006	December 1, 2038	Various	\$ 8,960,000
Total 2006			\$ 8,960,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2006 MF	Fee Fund	Mutual Fund	1.82	9/1/2018	\$ 1,640.23
	Escrow Fund	Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.82	9/1/2018	\$ 179,897.32
	Redemption Fund	Money Market	0	00/00/0000	\$ -
	Mortgage Loan Fund	Money Market	0	2/1/2009	\$ -
2006 MF Village Park Total					\$ 181,537.55

MORTGAGES:

Original Mortgage Loan Amount	\$ 13,660,000.00
Current Outstanding Loan Amount	\$ 8,960,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2006 Multi-Family (Program #171) (Oakmoor Apartments)

As of August 31, 2018

BONDS:

The 2006 Multifamily Housing Revenue Bonds were issued on April 26, 2006 as a new issue in the aggregate amount of \$14,635,000. The Borrower is Airport Boulevard Apartments, Ltd, a Texas limited partnership, the general partner of which is Oakmoor Partners, Ltd, of which Oakmoor Management, LLC is the general partner with Walter M. Embrey, Jr. owning 58.5% interest. MMA Financial, LLC, is an Investor Limited Partner of Borrower, and it or an affiliate thereof, will be providing the equity for the transaction by purchasing approximately a 99% limited partnership interest in the Borrower, MMA Special Limited Partner Inc, is a Special Limited Partner of the Borrower. The Trustee is Bank of New York Trust Company, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 248-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
72	1 Bedroom/1 Bath	Harris Co, TX	664
96	2 Bedrooms/2 Bath	Harris Co, TX	954
80	3 Bedrooms/2 Bath	Harris Co, TX	1,120
Total Units	248		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2006	Term	\$ 14,635,000	5.50%*	March 1, 2046	Tax-Exempt
Total		\$ 14,635,000			

5.50%* from closing to 10/1/2007, 6.00% thereafter.

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2006	March 1, 2046	5.50%*	\$ 13,328,497
Total 2006			\$ 13,328,497

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2006 MF	Fee Fund	Mutual Fund	1.52	9/1/2018	\$ 12,576.96
	Repair and Replacement	Mutual Fund	1.52	9/1/2018	\$ 443,415.17
	Escrow Fund	Money Market	0	10/1/2010	\$ -
	Project Fund	Money Market	0	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.52	9/1/2018	\$ 80,265.81
	Other Sources	Money Market	3.51	1/1/2008	\$ -
	TX Rural Home Program	Mutual Fund	1.52	9/1/2018	\$ 297,416.14
	Bond Proceeds Fund	Guarantd Inv Certificates	4.19	11/1/2007	\$ -
			0.176	2/1/2009	\$ -
			4.74	6/1/2007	\$ -
Interest Fund	Money Market	4.84	2/1/2007	\$ -	
2006 MF Oakmoor Total				\$ 833,674.08	

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,635,000.00
Current Outstanding Loan Amount	\$ 13,328,497.02

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2006 Multi-Family (Program #172) (The Residences at Sunset Pointe)

As of August 31, 2018

BONDS:

The 2006 Multifamily Housing Revenue Bonds were issued on July 12, 2006 as a new issue in the aggregate amount of \$15,000,000. The Borrower is Sunset Pointe Housing Partnership, Ltd., a Texas limited partnership, the general partner of which is NDG - Sunset Pointe LLC of which Robert G. Hoskins holds 50% ownership and Sandra K. Hoskins holds 50% ownership as the managing general partner. Boston Capital Corporation or an affiliate thereof will be providing the equity for the transaction by purchasing a 99.99% limited partnership interest in the Borrower. The Trustee is Bank of New York Trust Company, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 224-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
32	1 Bedroom/1 Bath	Tarrant Co, TX	850
96	2 Bedrooms/2 Bath	Tarrant Co, TX	1,029
88	3 Bedrooms/2 Bath	Tarrant Co, TX	1,150
8	4 Bedrooms/2 Bath	Tarrant Co, TX	1,400
Total Units	224		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2006	Term	\$ 15,000,000	variable	July 15, 2039	Tax-Exempt
Total		\$ 15,000,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2006	July 15, 2039	variable	\$ 15,000,000
Total 2006			\$ 15,000,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2006 MF	Fee Fund	Mutual Fund	1.55	9/1/2018	\$ 18,167.93
	Project Fund	Mutual Fund	0	11/1/2015	\$ -
	Revenue Fund	Mutual Fund	1.55	9/1/2018	\$ 10.91
	Reserve Fund	Mutual Fund	1.55	9/1/2018	\$ 2,229,678.83
	Interest Fund	Mutual Fund	1.55	9/1/2018	\$ 332.29
2006 MF Sunset Pointe Total					\$ 2,248,189.96

MORTGAGES:

Original Mortgage Loan Amount	\$ 15,000,000.00
Current Outstanding Loan Amount	\$ 15,000,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2006 Multi-Family (Program #173) (Hillcrest Apartments)

As of August 31, 2018

BONDS:

The 2006 Multifamily Housing Revenue Bonds were issued on August 3, 2006 as a new issue in the aggregate amount of \$12,435,000. The Borrower is Summit Hillcrest Apartments, Ltd., an Alabama limited partnership, the general partner of which is Summit America Properties XXVII, Inc., the managing member is W. Daniel Hughes, Jr, with 100% ownership. Boston Capital or an affiliate thereof will be providing the equity for the transaction by purchasing a 99.99% limited partnership interest in the Borrower. The Trustee is Bank of New York Trust Company, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 352-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
58	1 Bedroom/1 Bath	Dallas Co, TX	660
210	2 Bedrooms/1.5 Bath	Dallas Co, TX	900
84	3 Bedrooms/2 Bath	Dallas Co, TX	1,070
Total Units	352		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2006	Term	\$ 12,435,000	5.2500%	April 1, 2039	Tax-Exempt
Total		\$ 12,435,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2006	April 1, 2039	5.2500%	\$ 9,570,000
Total 2006			\$ 9,570,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2006 MF	Escrow Fund	Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.82	9/1/2018	\$ 319,242.16
	Mortgage Loan Fund	Money Market	0.01	10/1/2010	\$ -
	Cost of Issuance	Money Market	0	11/1/2009	\$ -
2006 MF Hillcrest Total					\$ 319,242.16

MORTGAGES:

Original Mortgage Loan Amount	\$ 12,435,000.00
Current Outstanding Loan Amount	\$ 9,570,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2006 Multi-Family (Program #180) Meadowlands Apartments

As of August 31, 2018

BONDS:

The 2006 Multifamily Housing Revenue Bonds were issued on September 26, 2006 as a new issue in the aggregate amount of \$13,500,000. The Borrower is HT Seattle Slew, Ltd, a Texas limited partnership, the general partner of which is CIS Seattle Slew GP, LLC. The Trustee is Bank of New York, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 236-unit multifamily residential rental project as follows:

Multifamily Development Units	Type	Location	Size Sq. Ft. per Unit
60	1 Bedroom/1 Bath	Houston, TX	727
104	2 Bedrooms/2 Bath	Houston, TX	920
72	3 Bedrooms/2 Bath	Houston, TX	1,261
Total Units	236		

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2006	Term	\$ 13,500,000	6.0000%	September 1, 2046	Tax-Exempt
Total		\$ 13,500,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2006	September 1, 2046	6.0000%	\$ 11,509,836
Total 2006			\$ 11,509,836

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)	
2006 MF	Proceeds	Mutual Fund	1.56	9/1/2018	\$ 468,647.24	
	Loan Fund	Money Market	0.01	10/1/2010	\$ -	
	Fee Fund	Mutual Fund	1.56	9/1/2018	\$ 69,127.95	
	Surplus Fund	Mutual Fund	1.56	9/1/2018	\$ 113.10	
	General Fund	Mutual Fund	1.56	9/1/2018	\$ 248,970.31	
	Repair and Replacement	Mutual Fund	1.56	9/1/2018	\$ 312,543.74	
	Escrow Fund	Money Market	0.01	10/1/2010	\$ -	
	Other Sources	Money Market	0.01	10/1/2010	\$ -	
	Bond Proceeds Fund	Guarantd Inv Certificates		4.19	10/1/2007	\$ -
		Money Market		0	2/1/2009	\$ -
	Interest Fund	Mutual Fund	1.56	9/1/2018	\$ 0.46	
	Cost of Issuance	Money Market	1.25	4/1/2008	\$ -	
	2006 MF Meadowlands Total					\$ 1,099,402.80

MORTGAGES:

Original Mortgage Loan Amount	\$	13,500,000
Current Outstanding Loan Amount	\$	11,509,836

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2006 Multi-Family (Program #181) East Texas Pines Apartments

As of August 31, 2018

BONDS:

The 2006 Multifamily Housing Revenue Bonds were issued on October 24, 2006 as a new issue in the aggregate amount of \$13,500,000. The Borrower is St. Moritz Partners, Ltd. The Trustee is Wells Fargo Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 250-unit multifamily residential rental project.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2006	Term	\$ 13,500,000	5.8000%	October 1, 2046	Tax-Exempt
Total		\$ 13,500,000			

Current Balances of Bonds Outstanding:

Series:		Maturity Date	Interest Rate (%)	Principal Due
2006		October 1, 2046	5.8000%	\$ 12,615,000
Total 2006				\$ 12,615,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2006 MF	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 20,122.67
	Surplus Fund	Mutual Fund	1.49	9/1/2018	\$ 293,293.61
	Project Fund	Guarantd Inv Certificates	5	11/8/2008	\$ -
		Money Market	1.06	6/1/2008	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 463,972.32
	Other Sources	Money Market	1.06	6/1/2008	\$ -
	Reserve Fund	Mutual Fund	1.49	9/1/2018	\$ 286,171.57
	Bond Proceeds Fund	Guarantd Inv Certificates	5.003	11/8/2008	\$ -
		Money Market	0.01	2/1/2009	\$ -
	Redemption Fund	Guarantd Inv Certificates	5.003	11/8/2008	\$ -
Money Market		0.01	10/1/2010	\$ -	
Cost of Issuance	Money Market	4.6	4/1/2007	\$ -	
2006 MF East Texas Pines Total					\$ 1,063,560.17

MORTGAGES:

Original Mortgage Loan Amount	\$	13,500,000
Current Outstanding Loan Amount	\$	12,615,000

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2006 Multi-Family (Program #183) Aspen Park Apartments

As of August 31, 2018

BONDS:

The 2006 Multifamily Housing Revenue Bonds were issued on November 9, 2006 as a new issue in the aggregate amount of \$9,800,000. The Borrower is Summit Aspen Park Apartments, Ltd. The Trustee is Regions Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 256-unit multifamily residential rental project.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2006	Term	\$ 9,800,000	5.0000%	July 1, 2039	Tax-Exempt
Total		\$ 9,800,000			

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
2006		July 1, 2039	5.0000%	\$ 8,715,000
Total 2006				\$ 8,715,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2006 MF	Loan Fund	Money Market	0.01	1/1/2010	\$ -
	General Fund	Mutual Fund	1.56	9/1/2018	\$ 129,307.36
	Repair and Replacement	Mutual Fund	1.56	9/1/2018	\$ 160.62
	Project Fund	Money Market	0.01	1/1/2010	\$ -
	Redemption Fund	Mutual Fund	1.56	9/1/2018	\$ 5,718.73
	Cost of Issuance	Unknown	0	00/00/0000	\$ -
2006 MF Aspen Parks Apts Total					\$ 135,186.71

MORTGAGES:

Original Mortgage Loan Amount	\$ 9,800,000.00
Current Outstanding Loan Amount	\$ 8,715,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2006 Multi-Family (Program #184) Idlewilde Apartments

As of August 31, 2018

BONDS:

The 2006 Multifamily Housing Revenue Bonds were issued on August 31, 2006 as a new issue in the aggregate amount of \$14,250,000. The Borrower is Idlewilde Apartments Limited Partnership, a Texas limited partnership. The Trustee is Wells Fargo Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 250-unit multifamily residential rental project.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2006	Term	\$ 14,250,000	Variable	June 15, 2040	Tax-Exempt
Total		\$ 14,250,000			

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
2006		June 15, 2040	Variable	\$ 12,790,000
Total 2006				\$ 12,790,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2006 MF	Loan Fund	Guarantd Inv Certificates	4.71	1/15/2008	\$ -
		Money Market	0.36	12/1/2008	\$ -
			1.21	7/1/2008	\$ -
	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 23,633.13
	General Fund	Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Money Market	4.55	3/1/2007	\$ -
	Other Sources	Guarantd Inv Certificates	4.71	1/15/2008	\$ -
		Money Market	0.67	11/1/2008	\$ -
	Principal Fund	Mutual Fund	1.49	9/1/2018	\$ 71,420.82
	Interest Fund	Mutual Fund	1.49	9/1/2018	\$ 11,879.01
	Redemption Fund	Mutual Fund	1.49	9/1/2018	\$ -
	Cost of Issuance	Money Market	1.77	4/1/2008	\$ -
	2006 MF Idlewilde Apts Total				

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,250,000
Current Outstanding Loan Amount	\$ 12,790,000

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2007 Multi-Family (Program #185) Lancaster Apartments

As of August 31, 2018

BONDS:

The 2007 Multifamily Housing Revenue Bonds were issued on January 9, 2007 as a new issue in the aggregate amount of \$14,250,000. The Borrower is Lancaster Apartments Limited Partnership, a Texas limited partnership. The Trustee is Wells Fargo Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 252-unit multifamily residential rental project.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2007	Term	\$ 14,250,000	Variable	July 15, 2040	Tax-Exempt
Total		\$ 14,250,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2007	July 15, 2040	Variable	\$ 12,780,000
Total 2007			\$ 12,780,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2007 MF	Proceeds	Guarantd Inv Certificates	4.72	2/15/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	Loan Fund	Guarantd Inv Certificates	4.72	2/15/2008	\$ -
		Money Market	1.14	5/1/2008	\$ -
	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 15,691.08
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 856.61
	Other Sources	Guarantd Inv Certificates	4.72	2/15/2008	\$ -
		Money Market	1.14	10/1/2008	\$ -
	Bond Proceeds Fund	Guarantd Inv Certificates	4.72	2/15/2008	\$ -
		Money Market	1.06	6/1/2008	\$ -
	Principal Fund	Mutual Fund	1.49	9/1/2018	\$ 72,761.40
	Interest Fund	Mutual Fund	1.49	9/1/2018	\$ 1,855.16
	Redemption Fund	Mutual Fund	1.49	9/1/2018	\$ -
	Cost of Issuance	Money Market	4.38	7/1/2007	\$ -
2007 MF Lancaster Apts Total					\$ 91,164.25

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,250,000.00
Current Outstanding Loan Amount	\$ 12,780,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2007 Multi-Family (Program #186) Park Place at Loyola Apartments

As of August 31, 2018

BONDS:

The 2007 Multifamily Housing Revenue Bonds were issued on February 21, 2007 as a new issue in the aggregate amount of \$6,180,000. The Borrower is Park Place at Loyola, LP, a Kentucky limited partnership. The Trustee is Bank of New York, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 252-unit multifamily residential rental project.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2007	Term	\$ 15,000,000	5.8000%	February 1, 2047	Tax-Exempt
Total		\$ 15,000,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2007	February 1, 2047	5.8000%	\$ 13,516,531
Total 2007			\$ 13,516,531

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2007 MF	Proceeds	Guarantd Inv Certificates	5.8	10/1/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	Fee Fund	Money Market	0	6/1/2009	\$ -
	General Fund	Money Market	0.01	10/1/2010	\$ -
	Repair and Replaceme	Mutual Fund	1.56	9/1/2018	\$ 199,658.93
	Project Fund	Guarantd Inv Certificates	5.8	10/1/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Money Market	0.01	10/1/2010	\$ -
	Other Sources	Money Market	0.01	7/1/2013	\$ -
	Reserve Fund	Mutual Fund	1.56	9/1/2018	\$ 224,693.85
	Interest Fund	Mutual Fund	1.56	9/1/2018	\$ 65,390.15
	Expense Fund	Mutual Fund	1.56	9/1/2018	\$ 15,626.39
	Cost of Issuance	Money Market	1.43	4/1/2008	\$ -
2007 MF Park Place Total					\$ 505,369.32

MORTGAGES:

Original Mortgage Loan Amount	\$ 15,000,000.00
Current Outstanding Loan Amount	\$ 13,516,531.03

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2007 Multi-Family (Program #187) Terraces at Cibolo Apartments

As of August 31, 2018

BONDS:

The 2007 Multifamily Housing Revenue Bonds were issued on April 19, 2007 as a new issue in the aggregate amount of \$8,000,000. The Borrower is Boerne Terraces at Cibolo Developers. The Trustee is Wells Fargo Bank, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 150-unit multifamily residential rental project in Kendall County.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2007	Term	\$ 8,000,000	6.0000%	May 1, 2040	Tax-Exempt
Total		\$ 8,000,000			

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
2007		May 1, 2040	6.0000%	\$ 4,700,000
Total 2007				\$ 4,700,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2007 MF	Fee Fund	Guarantd Inv Certificates	4.571	7/1/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	General Fund	Mutual Fund	1.49	9/1/2018	\$ 37,784.75
	Repair and Replaceme	Mutual Fund	1.49	9/1/2018	\$ 105,418.63
	Project Fund	Guarantd Inv Certificates	4.571	7/1/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 4,730.24
	Other Sources	Guarantd Inv Certificates	4.571	7/1/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	Reserve Fund	Mutual Fund	1.49	9/1/2018	\$ 88,607.35
	Supplemental Acquisiti	Money Market	0	7/1/2013	\$ -
	Bond Proceeds Fund	Mutual Fund	0.31	6/1/2017	\$ -
	Interest Fund	Mutual Fund	0	00/00/0000	\$ -
	Redemption Fund	Mutual Fund	0	1/1/2016	\$ -
Expense Fund	Mutual Fund	1.49	9/1/2018	\$ 9,919.55	
Cost of Issuance	Money Market	0.01	2/1/2009	\$ -	
2007 MF Terrace @ Cibolo Total					\$ 246,460.52

MORTGAGES:

Original Mortgage Loan Amount	\$	8,000,000.00
Current Outstanding Loan Amount	\$	4,700,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2007 Multi-Family (Program #188) Santora Villas Apartments

As of August 31, 2018

BONDS:

The 2007 Multifamily Housing Revenue Bonds were issued on May 22, 2007 as a new issue in the aggregate amount of \$13,072,000. The Borrower is Sanotoro Villas, LP. The Trustee is Bank of New York, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 192-unit multifamily residential rental project in Travis County.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2007	Term	\$ 13,072,000	5.8000%	May 1, 2047	Tax-Exempt
Total		\$ 13,072,000			

Current Balances of Bonds Outstanding:

Series:	Total 2007	MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
		May 1, 2047	5.8000%	\$ 11,458,243

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2007 MF	Proceeds	Guarantd Inv Certificates	5.8	8/1/2008	\$ -
		Money Market	0.01	11/1/2015	\$ -
	Loan Fund	Guarantd Inv Certificates	5.8	8/1/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	Fee Fund	Money Market	0.01	10/1/2010	\$ -
	Surplus Fund	Money Market	0	6/1/2007	\$ -
	General Fund	Mutual Fund	1.56	9/1/2018	\$ 213,226.35
	Repair and Replaceme	Mutual Fund	1.56	9/1/2018	\$ 170,713.71
	Revenue Fund	Mutual Fund	1.56	9/1/2018	\$ 55,435.00
	Other Sources	Money Market	0.01	7/1/2013	\$ -
	Principal Fund	Mutual Fund	1.56	9/1/2018	\$ 9,373.14
	Interest Fund	Mutual Fund	1.56	9/1/2018	\$ 120.24
	Expense Fund	Mutual Fund	1.56	9/1/2018	\$ 21,369.43
Cost of Issuance	Money Market	1.43	4/1/2008	\$ -	
2007 MF Santora Villas Total					\$ 470,237.87

MORTGAGES:

Original Mortgage Loan Amount	\$ 13,072,000.00
Current Outstanding Loan Amount	\$ 11,458,242.59

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2007 Multi-Family (Program #191) Costa Rialto Apartments

As of August 31, 2018

BONDS:

The 2007 Multifamily Housing Revenue Bonds were issued as a private placement on July 20, 2007 as a new issue in the aggregate amount of \$12,385,000. The Borrower is Costa Rialto, LP. The Trustee is Wells Fargo, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 216-unit multifamily residential rental project in Harris County.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2007	Term	\$ 12,385,000	5.3500%	July 1, 2047	Tax-Exempt
Total		\$ 12,385,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2007	July 1, 2047	5.3500%	\$ 9,997,962
Total 2007			\$ 9,997,962

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2007 MF	Loan Fund	Mutual Fund	1.49	9/1/2018	\$ 5,190.04
	Fee Fund	Money Market	0.01	10/1/2010	\$ -
	General Fund	Mutual Fund	1.49	9/1/2018	\$ 191,104.07
	Project Fund	Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 80,607.38
	Other Sources	Money Market	1.33	9/1/2008	\$ -
	Reserve Fund	Mutual Fund	1.49	9/1/2018	\$ 15,982.26
	Cost of Issuance	Money Market	4.34	8/1/2007	\$ -
2007 MF Costa Rialto Total					\$ 292,883.75

MORTGAGES:

Original Mortgage Loan Amount	\$ 12,385,000.00
Current Outstanding Loan Amount	\$ 9,997,961.69

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2007 Multi-Family (Program #192) Windshire Apartments

As of August 31, 2018

BONDS:

The 2007 Multifamily Housing Revenue Bonds were issued on July 17, 2007 as a new issue in the aggregate amount of \$14,000,000. The Borrower is Windshire Apartments, LP. The Trustee is Wells Fargo, N.A. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 252-unit multifamily residential rental project in Harris County.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2007	Term	\$ 14,000,000	6.0000%	January 15, 2041	Tax-Exempt
Total		\$ 14,000,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2007	January 15, 2041	6.0000%	\$ 12,800,000
Total 2007			\$ 12,800,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2007 MF	Proceeds	Mutual Fund	1.42	9/1/2018	\$ 13,031.30
	Loan Fund	Guarantd Inv Certificates	4.55	8/15/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	Surplus Fund	Guarantd Inv Certificates	4.555	8/15/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	General Fund	Guarantd Inv Certificates	4.555	8/15/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	0.84	2/1/2018	\$ -
	Other Sources	Guarantd Inv Certificates	4.555	8/15/2008	\$ -
		Money Market	0.01	10/1/2010	\$ -
	Reserve Fund	Mutual Fund	1.49	9/1/2018	\$ 29,040.78
	Interest Fund	Mutual Fund	1.49	9/1/2018	\$ 776.36
	Cost of Issuance	Money Market	0.01	11/1/2009	\$ -
2007 MF Windshire Apts Total					\$ 42,848.44

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,000,000.00
Current Outstanding Loan Amount	\$ 12,800,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2007 Multi-Family (Program #193) Residences at Onion Creek

As of August 31, 2018

BONDS:

The 2007 Multifamily Housing Revenue Bonds were issued on December 3, 2007 as a new issue in the aggregate amount of \$15,000,000. The Borrower is Onio Creek Housing Partners, Ltd. The Trustee is the Bank of New York Trust Company. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 224-unit multifamily residential rental project in Travis County.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2007	Term	\$ 15,000,000	7.1000%	December 15, 2040	Tax-Exempt
Total		\$ 15,000,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2007	December 15, 2040	7.1000%	\$ 15,000,000
Total 2007			\$ 15,000,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2007 MF	Fee Fund	Money Market	0	10/1/2010	\$ -
	General Fund	Money Market	0	10/1/2010	\$ -
	Revenue Fund	Money Market	2.54	5/1/2008	\$ -
	Other Sources	Mutual Fund	1.55	9/1/2018	\$ 14,572.81
	Reserve Fund	Mutual Fund	1.55	9/1/2018	\$ 333,532.18
	Cost of Issuance	Money Market	0	10/1/2010	\$ -
2007 MF Residences @ Onion Crk Total					\$ 348,104.99

MORTGAGES:

Original Mortgage Loan Amount	\$ 15,000,000.00
Current Outstanding Loan Amount	\$ 15,000,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2008 Multi-Family (Program #194) West Oaks Apartments

As of August 31, 2018

BONDS:

The 2008 Multifamily Housing Revenue Bonds were issued on August 22, 2008 as a new issue in the aggregate amount of \$13,125,000. The Borrower is WOV Apartments, L.P. The Trustee is the Wells Fargo. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 232-unit multifamily residential rental project in Harris County.

Throughout the construction phase, Freddie Mac will be protected by a Letter of Credit issued by PNC Bank National Association. The Bonds will carry a AAA rating. The term of the Bonds will be for 30 years with a 35 year amortization. The construction and lease up period will be for 24 months with the option of two 6 month extensions. The underwriting interest rate is estimated at 5.44% which includes 3.82% for the Swap rate, 1.00% for the Freddie Mac Guaranty and Servicing fee, 0.25% for the liquidity fee, 0.10% for remarketing, 0.14% for any trustee and/or issuer fees, and 0.13% for the Freddie Mac swap enhancement fee.

There will be a Swap Agreement between the Borrower and PNC Bank National Association as the swap provider. Additionally, there will be a Swap Credit Enhancement Agreement between Freddie Mac and PNC Bank National Association as the swap provider. The Department will not be a party to either one of these agreements. The Swap Credit Enhancement Agreement provides that, to the extent the Borrower does not make its fixed rate payment under the Swap Agreement, Freddie Mac will do so. The Swap Agreement will provide payment to the Borrower of a variable rate based on SIFMA applied to a notional amount corresponding to the principal amount of the Bond loan. The Borrower's obligations under the Swap Agreement, which are guaranteed by Freddie Mac under the Swap Credit Enhancement Agreement are not secured by a mortgage. The Borrower's obligation to pay Freddie Mac for any sums advanced by Freddie Mac under the Swap Credit Enhancement Agreement is secured by the second lien reimbursement mortgage in favor of Freddie Mac.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2008	Term	\$ 13,125,000	5.1180%	July 1, 2041	Tax-Exempt
Total		\$ 13,125,000			

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
2008		July 1, 2041	5.1180%	\$ 11,675,000
Total 2007				\$ 11,675,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2008 MF	Proceeds	Money Market	0	7/1/2013	\$ -
	Revenue Fund	Mutual Fund	1.79	9/1/2018	\$ 5,278.81
	Other Sources	Money Market	0	7/1/2013	\$ -
	Reserve Fund	Mutual Fund	1.79	9/1/2018	\$ 57,696.09
	Bond Proceeds Fund	Money Market	0	7/1/2013	\$ -
	Principal Fund	Mutual Fund	1.79	9/1/2018	\$ 139.30
	Interest Fund	Money Market	0	7/1/2013	\$ -
	Administration	Mutual Fund	1.79	43344	\$ 11,341.40
	Cost of Issuance	Money Market	0.01	2/1/2009	\$ -
2008 MF West Oaks Apts Total					\$ 74,455.60

MORTGAGES:

Original Mortgage Loan Amount	\$	13,125,000.00
Current Outstanding Loan Amount	\$	11,675,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2008 Multi-Family (Program #195) Costa Ibiza

As of August 31, 2018

BONDS:

The 2008 Multifamily Housing Revenue Bonds were issued on August 7, 2008 as a new issue in the aggregate amount of \$13,900,000. The Borrower is Costa Ibiza, Ltd. The Trustee is the Wells Fargo. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 216-unit multifamily residential rental project in Harris County.

Throughout the construction phase, Freddie Mac will be protected by a Letter of Credit issued by Bank of America. The Bonds will carry an AAA rating. The term of the Bonds will be for 30 years with a 35 year amortization. The construction and lease up period will be for 30 months with the option of one 6-month extension. The underwriting interest rate is estimated at 6.145% which includes an underlying swap rate of 4.04% plus a full stack of 1.825% and a forward start premium of 0.28%.

There will be a Swap Agreement between the Borrower and Bank of America. Additionally, there will be a Swap Credit Enhancement Agreement between Freddie Mac and Bank of America as the swap provider. The Department will not be a party to either one of these agreements. The Swap Credit Enhancement Agreement provides that, to the extent the Borrower does not make its fixed rate payment under the Swap Agreement, Freddie Mac will do so. The Swap Agreement will provide payment to the Borrower of a variable rate based on SIFMA applied to a notional amount (the face amount that is used to calculate payments made on that instrument) corresponding to the principal amount of the Bond loan. The Borrower's obligations under the Swap Agreement, which are guaranteed by Freddie Mac under the Swap Credit Enhancement Agreement, are not secured by a mortgage. The Borrower's obligation to pay Freddie Mac for any sums advanced by Freddie Mac under the Swap Credit Enhancement Agreement is secured by the second lien reimbursement mortgage in favor of Freddie Mac.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2008	Term	\$ 13,900,000	5.8350%	August 1, 2041	Tax-Exempt
Total		\$ 13,900,000			

Current Balances of Bonds Outstanding:

Series:		Maturity Date	Interest Rate (%)	Principal Due
2008		August 1, 2041	5.8350%	\$ 12,620,000
Total 2007				\$ 12,620,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2008 MF	General Fund	Mutual Fund	1.79	9/1/2018	\$ 515.45
	Project Fund	Money Market	0.01	10/1/2010	\$ -
	Revenue Fund	Mutual Fund	1.79	9/1/2018	\$ 8.12
	Other Sources	Money Market	0	7/1/2013	\$ -
	Bond Proceeds Fund	Money Market	0	7/1/2013	\$ -
	Redemption Fund	Mutual Fund	0	6/1/2014	\$ -
	Administration	Mutual Fund	1.79	9/1/2018	\$ 14,960.47
	Lender Accounts	Mutual Fund	1.79	9/1/2018	\$ 96,230.17
	Cost of Issuance	Money Market	0.01	2/1/2009	\$ -
2008 MF Costa Ibiza Apts Total					\$ 111,714.21

MORTGAGES:

Original Mortgage Loan Amount \$ 13,900,000.00
Current Outstanding Loan Amount \$ 12,620,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2008 Multi-Family (Program #196) Addison Park

As of August 31, 2018

BONDS:

The 2008 Multifamily Housing Revenue Bonds were issued on August 22, 2008 as a refunding issue in the aggregate amount of \$14,000,000. The Borrower is Arlington Partners, L.P. The Trustee is the Wells Fargo Through the issuance of these bonds, TDHCA will provide funds to the Borrower to finance the acquisition, construction, equipment, and long-term financing of a new 224-unit multifamily residential rental project in Tarrant County.

The term of the Bonds is 30 years with a 35 year amortization. The underwriting interest rate is estimated at 4.95% which includes 3.42% for the Swap rate, 0.03% for the trustee fee, 0.10% for the Issuer's administration fee, 0.10% remarketing fee, 0.89% Freddie Mac credit enhancement fee, and 0.41% servicing fee.

There will be a Swap Agreement between the Borrower and the swap provider which has not yet been identified. Additionally, there will be a Swap Credit Enhancement Agreement between Freddie Mac and the swap provider. It is anticipated that the Swap will be bid out after receiving Bond Review Board approval. The Department will not be a party to either one of these agreements. The Swap Credit Enhancement Agreement provides that, to the extent the Borrower does not make its fixed rate payment under the Swap Agreement, Freddie Mac will do so. The Swap Agreement will provide payment to the Borrower of a variable rate based on SIFMA applied to a notional amount corresponding to the principal amount of the Bond loan. The Borrower's obligations under the Swap Agreement, which are guaranteed by Freddie Mac under the Swap Credit Enhancement Agreement are not secured by a mortgage. The Borrower's obligation to pay Freddie Mac for any sums advanced by Freddie Mac under the Swap Credit Enhancement Agreement is secured by the second lien reimbursement mortgage in favor of Freddie Mac.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2008	Term	\$ 14,000,000	4.8850%	September 1, 2026	Tax-Exempt
Total		\$ 14,000,000			

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
2008		September 1, 2026	4.8850%	\$ 12,195,000
Total 2007				\$ 12,195,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2008 MF	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 1,632.11
	Bond Proceeds Fund	Mutual Fund	1.49	9/1/2018	\$ 100,682.42
	Redemption Fund	Mutual Fund	0.01	3/1/2015	\$ -
	Administration	Mutual Fund	1.49	9/1/2018	\$ 4,185.02
	Cost of Issuance	Mutual Fund	1.33	9/1/2008	\$ -
2008 MF Addison Park Apts Total					\$ 106,499.55

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,000,000.00
Current Outstanding Loan Amount	\$ 12,195,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2008 Multi-Family (Program #197) Alta Cullen

As of August 31, 2018

BONDS:

The 2008 Variable Rate Multifamily Housing Revenue Bonds were issued on November 24, 2008 as a refunding issue in the aggregate amount of \$14,000,000. The Borrower is Alta Cullen, L.P. The Trustee is the U.S. Bank National Association. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to refinance the acquisition, construction, equipment, and long-term financing of a 240-unit multifamily residential rental project in Houston, Harris County, Texas.

The term of the Bonds is 30 years with a 35 year amortization. The trustee fee rate is .03%, 0.10% for the Issuer's administration fee, 0.10% remarketing fee, 0.08% Freddie Mac credit enhancement fee, and 0.44% servicing fee.

There is a Swap Agreement between the Borrower and Royal Bank of Canada. The Department will not be a party to either one of these agreements. There is a Swap Credit Enhancement Agreement between U.S. Bank National Association and Freddie Mac. The Swap Credit Enhancement Agreement provides that, to the extent the Borrower does not make its fixed rate payment under the Swap Agreement, Freddie Mac will do so. The Swap Agreement will provide payment to the Borrower of a variable rate based on SIFMA applied to a notional amount corresponding to the principal amount of the Bond loan. The Borrower's obligations under the Swap Agreement, which are guaranteed by Freddie Mac under the Swap Credit Enhancement Agreement are not secured by a mortgage. The Borrower's obligation to pay Freddie Mac for any sums advanced by Freddie Mac under the Swap Credit Enhancement Agreement is secured by the second lien reimbursement mortgage in favor of Freddie Mac.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2008	Term	\$ 14,000,000	variable	March 1, 2045	Tax-Exempt
Total		\$ 14,000,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2008	March 1, 2045	variable	\$ 11,500,000
Total 2008			\$ 11,500,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2008 MF	Project Fund	Mutual Fund	1.3	9/1/2018	\$ 1,053.72
	Revenue Fund	Money Market	0	12/1/2010	\$ -
	Other Sources	Mutual Fund	1.3	9/1/2018	\$ 117,637.55
	Debt Service Reserve	Mutual Fund	1.3	9/1/2018	\$ 39,373.45
	Interest Fund	Mutual Fund	1.3	9/1/2018	\$ 2.80
	Redemption Fund	Money Market	0	7/1/2013	\$ -
	Cost of Issuance	Money Market	0	11/1/2009	\$ -
2008 MF Alta Cullen Ref Total					\$ 158,067.52

MORTGAGES:

Original Mortgage Loan Amount	\$ 14,000,000.00
Current Outstanding Loan Amount	\$ 11,500,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2009 Multi-Family (Program #198) Costa Mariposa

As of August 31, 2018

BONDS:

The 2009 Variable Rate Multifamily Housing Revenue Bonds were issued on August 28, 2009 in the aggregate amount of \$13,690,000. The Borrower is Costa Mariposa , L.P. Wells Fargo Bank is the Trustee. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to fund the acquisition, construction, equipment, and long-term financing of a 252-unit multifamily residential rental project in Texas City, Galveston County, Texas.

The term of the Bonds is 30 years with a 35 year amortization. The trustee fee rate is .04%, 0.19% for the Issuer's administration fee, 0.85% for the Freddie Mac Cerdit Facility Fee, 0.25% for the swap credit enhancement fee, 1.00% liquidity facility fee, 0.10% for remarketing agent fee, and 0.40% servicing fee.

There is a Swap Agreement between the Borrower and Bank of America. Additionally, there will be a Swap Credit Enhancement Agreement between Freddie Mac and and Bank of America as the swap provider. The Department will not be a party to either one of these agreements. The Swap Credit Enhancement Agreement provides that, to the extent the Borrower does not make its fixed rate payment under the Swap Agreement, Freddie Mac will do so. The Swap Agreement will provide payment to the Borrower of a variable rate based on SIFMA applied to a notional amount corresponding to the principal amount of the Bond loan. The Borrower's obligations under the Swap Agreement, which are guaranteed by Freddie Mac under the Swap Credit Enhancement Agreement are not secured by a mortgage. The Borrower's obligation to pay Freddie Mac for any sums advanced by Freddie Mac under the Swap Credit Enhancement Agreement is secured by the second lien reimbursement mortgage in favor of Freddie Mac.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2009	Term	\$ 13,690,000	6.0750%	May 1, 2042	Tax-Exempt
Total		\$ 13,690,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2009	May 1, 2042	6.0750%	\$ 12,775,000
Total 2009			\$ 12,775,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2009 MF	Proceeds	Guarantd Inv Certificates	0.68	11/1/2010	\$ -
		Money Market	0	7/1/2013	\$ -
	Revenue Fund	Money Market	0	7/1/2013	\$ -
	Bond Program Assista	Money Market	0	7/1/2013	\$ -
	Operating Reserve	Money Market	0	7/1/2013	\$ -
	Other Sources	Guarantd Inv Certificates	0.68	11/1/2010	\$ -
		Money Market	0	7/1/2013	\$ -
	Reserve Fund	Mutual Fund	1.49	9/1/2018	\$ 82,364.58
	Redemption Fund	Mutual Fund	1.49	9/1/2018	\$ 163.42
	Administration	Mutual Fund	1.49	9/1/2018	\$ 22,906.77
	Cost of Issuance	Money Market	0.01	11/1/2009	\$ -
	2009 MF Costa Mariposa Total				

MORTGAGES:

Original Mortgage Loan Amount	\$	13,690,000.00
Current Outstanding Loan Amount	\$	12,775,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2009 Multi-Family (Program #199) Woodmont

As of August 31, 2018

BONDS:

The 2009 Variable Rate Multifamily Housing Revenue Bonds were issued on July 30, 2009 in the aggregate amount of \$15,000,000. The Borrower is Woodmont Apartments, LTD. Wells Fargo Bank is the Trustee. Through the issuance of these bonds, TDHCA will provide funds to the Borrower to fund the acquisition, construction, equipment, and long-term financing of a 252-unit multifamily residential rental project in Fort Worth, Tarrant County, Texas.

The term of the Bonds is 30 years with a 35 year amortization. The trustee fee rate is .04%, 0.19% for the Issuer's administration fee, 0.85% for the Freddie Mac Cerdit Facility Fee, 0.25% for the swap credit enhancement fee, 1.00% liquidity facility fee, 0.10% for remarketing agent fee, and 0.40% servicing fee.

The hedge protection will be in the form of an interest rate cap.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2009	Term	\$ 15,000,000	5.9270%	June 1, 2042	Tax-Exempt
Total		\$ 15,000,000			

Current Balances of Bonds Outstanding:

Series:		Maturity Date	Interest Rate (%)	Principal Due
2009		June 1, 2042	5.9270%	\$ 13,950,000
Total 2009				\$ 13,950,000

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2009 MF	Proceeds	Money Market	0	7/1/2013	\$ -
	Fee Fund	Mutual Fund	1.49	9/1/2018	\$ 7,240.26
	Surplus Fund	Mutual Fund	1.49	9/1/2018	\$ 87,444.41
	Revenue Fund	Mutual Fund	1.49	9/1/2018	\$ 0.02
	Other Sources	Money Market	0	7/1/2013	\$ -
	Interest Fund	Mutual Fund	1.49	9/1/2018	\$ 0.17
	Administration	Mutual Fund	1.49	9/1/2018	\$ 8,176.07
	Cost of Issuance	Money Market	0.01	11/1/2009	\$ -
2009 MF Woodmont Apts Total					\$ 102,860.93

MORTGAGES:

Original Mortgage Loan Amount	\$ 15,000,000.00
Current Outstanding Loan Amount	\$ 13,950,000.00

FEES:

Fee	% or \$	Based On	Paid
Bond Administration	0.100%	Outstanding Bonds	Annually
Compliance Fee*	\$25.00	Per Unit	Annually
Tax Credit Compliance Fee*	\$40.00	Per Unit	Annually

*CPI Adjusted

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2014 Multi-Family (Decatur-Angle Apartments)

As of August 31, 2018

BONDS:

The 2014 Multifamily Housing Revenue Bonds were issued on February 1, 2014 in the aggregate amount of \$23,000,000. The Borrower is Decatur-Angle, Ltd, a Texas Limited Partnership. Wilmington Trust, NA is the Trustee. Through the issuance of these bonds, TDHCA will provide funds to the Borrowers to fund the development of the Decatur-Angle Apartments located in Fort Worth, Texas.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2014	Private Placement	\$ 23,000,000	5.75%	30 years	Tax-Exempt
Total		\$ 23,000,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2014	30 years	5.75%	\$ 22,686,226
Total 2014			\$ 22,686,226

MORTGAGES:

Original Mortgage Loan Amount	\$ 23,000,000.00
Current Outstanding Loan Amount	\$ 22,686,225.54

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2015 Multi-Family (Williamsburg Apartments)

As of August 31, 2018

BONDS:

The 2015 Multifamily Housing Revenue Bonds were issued on December 1, 2015 in the aggregate amount of \$23,150,000. The Borrower is Dalcour Williamsburg, Ltd, a Texas Limited Partnership. Wilmington Trust, NA is the Trustee. Through the issuance of these bonds, TDHCA will provide funds to the Borrowers to fund the rehabilitation of the Williamsburg Apartments located in Grand Prairie, Texas.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2015	Term (Priced at 101%)	\$ 23,150,000	3.45%	January 1, 2032	Tax-Exempt
Total		\$ 23,150,000			

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
2015		January 1, 2032	3.45%	\$ 22,719,612
Total 2015				\$ 22,719,612

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2015 MF	Repair and Replaceme	Mutual Fund	0.67	6/1/2017	\$ -
	Principal Fund	FNMA			\$ 22,719,612.31
		Mutual Fund	0.02	1/1/2016	\$ -
	Interest Fund	Mutual Fund	0.02	1/1/2016	\$ -
	Cost of Issuance	Mutual Fund	0.67	42887	\$ -
2015 MF Williamsburg Apts Total					\$ 22,719,612.31

MORTGAGES:

Original Mortgage Loan Amount	\$ 23,150,000.00
Current Outstanding Loan Amount	\$ 22,719,612.35

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**Texas Department of Housing & Community Affairs
Multifamily Indenture Profile**

2016 Multi-Family (Skyline Place Apartments)

As of August 31, 2018

BONDS:

The 2016 Multifamily Housing Revenue Bonds were issued on September 9, 2016 in the aggregate amount of \$18,750,000. The Borrower is Dalcor Williamsburg, Ltd, a Texas Limited Partnership. Wilmington Trust, NA is the Trustee. Through the issuance of these bonds, TDHCA will provide funds to the Borrowers to fund the rehabilitation of the Skyline Place Apartments located in Dallas, Texas.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2016	Term, Priced at 100%	\$ 18,750,000	2.60%	October 1, 2032	Tax-Exempt
Total		\$ 18,750,000			

Current Balances of Bonds Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2016	October 1, 2032	2.60%	\$ 18,526,782
Total 2016			\$ 18,526,782

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2016 MF	Repair and Replacement	Mutual Fund	1.83	9/1/2018	\$ 12.08
	Project Fund	Mutual Fund	0.67	6/1/2017	\$ -
	Bond Proceeds Fund	Mutual Fund	0.37	2/1/2017	\$ -
	Principal Fund	FNMA			\$ 18,526,781.61
		Mutual Fund	1.83	9/1/2018	\$ 2,459.53
	Interest Fund	Mutual Fund	1.83	9/1/2018	\$ -
	Cost of Issuance	Mutual Fund	1.83	43344	\$ 1.04
2016 MF Skyline Place Apts Total					\$ 18,529,254.26

MORTGAGES:

Original Mortgage Loan Amount	\$ 18,750,000.00
Current Outstanding Loan Amount	\$ 18,526,781.71

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2016 Multi-Family (Garden City Apartments)

As of August 31, 2018

NOTE:

The 2016 Multifamily Housing Note was issued on May 1, 2016 in the aggregate amount of \$16,740,000. The Department issued an unrated tax-exempt fixed rate governmental note that initially will be purchased by PNC Bank under Freddie Mac's Delegated Underwriting for Targeted Affordable Housing program. Freddie Mac will acquire the loan and the Department's related governmental note within approximately 30 days of closing and it is expected to be securitized with other loans shortly thereafter. PNC Bank will remain as the servicer of the loan for Freddie Mac, as the permanent lender and bondholder. The governmental note will have an interest rate of 4.10% with a 17-year term, 35-year amortization and maturity date of June 1, 2033.

Original Note Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2016	Term, Priced at 100%	\$ 16,740,000	4.10%	June 1, 2033	Tax-Exempt
Total		\$ 16,740,000			

Current Balance of Note Outstanding:

Series:	2016	Maturity Date	Interest Rate (%)	Principal Due
		June 1, 2033	4.10%	\$ 16,246,924
Total 2016				\$ 16,246,924

MORTGAGES:

Original Mortgage Loan Amount	\$ 16,740,000.00
Current Outstanding Loan Amount	\$ 16,246,924.00

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2016 Multi-Family (Gateway at Hutchins Apartments)

As of August 31, 2018

NOTE:

The 2016 Multifamily Housing Note was issued on August 1, 2016 in the aggregate amount of \$29,000,000. The Department issued an unrated tax-exempt fixed rate governmental note in the amount of \$29,000,000 that will be purchased by Citibank, N.A. under their Tax-Exempt Back-to-Back Loan Program. Citibank, N.A. will acquire the loan and the Department's related governmental note at closing which will be used to fund an interim construction loan that will be converted to a permanent mortgage loan once the conditions to conversion have been met and the development has placed into service. Payments on the construction loan are expected to be interest only for 36-months at a variable rate equal to LIBOR plus a spread of 2.25%. Prior to closing, the permanent phase interest rate will be locked, resulting in a fixed rate equal to the 20-year LIBOR plus a spread of 2.30%. The governmental note will have a 17-year term, 35-year amortization and maturity date of March 1, 2037. Along with being the permanent lender, Citibank, N.A. will be the servicer of the loan and bondholder..

Original Note Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2016	Term, Priced at 100%	\$ 29,000,000	4.06%	March 1, 2037	Tax-Exempt
Total		\$ 29,000,000			

Current Balance of Note Outstanding:

Series:	2016	Maturity Date	Interest Rate (%)	Principal Due
		March 1, 2037	4.06%	\$ 29,000,000
Total 2016				\$ 29,000,000

MORTGAGES:

Original Mortgage Loan Amount	\$ 29,000,000.00
Current Outstanding Loan Amount	\$ 29,000,000.00

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2016 Multi-Family (Mercantile Apartments)

As of August 31, 2018

NOTE:

The 2016 Multifamily Housing Note was issued on September 1, 2016 in the aggregate amount of \$29,500,000. The Department issued an unrated tax-exempt fixed rate governmental note in the amount of \$29,500,000 that will be initially purchased by NaviStone Mercantile Instrument Purchaser, LLC, a related entity to the borrower. NaviStone Mercantile Instrument Purchasers, LLC will acquire the loan and the Department's related governmental note at closing which will be used to fund an interim construction loan. Bank of America will be providing a bridge loan of \$9,000,000 that will be used to cover some construction costs that can't be paid for with bond proceeds (i.e. "bad costs") and to bridge the delivery of some of the equity proceeds. There will be an Intercreditor Agreement in place, to which the Department is a party, which will serve to mitigate related party concerns relating to approval of construction requisitions, default remedies, etc.

Once the conditions to conversion to the permanent loan have been met, Jones Lang LaSalle ("JLL") will purchase the loan from NaviStone under Freddie Mac's Delegated Underwriting for Targeted Affordable Housing program. While this is anticipated to occur on approximately March 1, 2019, there is a 6-month extension option available should it be necessary. Shortly thereafter Freddie Mac will acquire the loan and the Department's related governmental note from JLL where it is expected to be securitized with other loans shortly thereafter. JLL will remain as the servicer of the loan for Freddie Mac, who will be the permanent lender and bondholder. The governmental note will have a bond interest rate of 4.08% with an 18-year term, 35-year amortization and maturity date of October 1, 2034.

Original Note Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2016	Term, Priced at 100%	\$ 29,500,000	4.08%	October 1, 2034	Tax-Exempt
Total		\$ 29,500,000			

Current Balance of Note Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
2016		October 1, 2034	4.08%	\$ 29,500,000
Total 2016				\$ 29,500,000

MORTGAGES:

Original Mortgage Loan Amount	\$ 29,500,000.00
Current Outstanding Loan Amount	\$ 29,500,000.00

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**Texas Department of Housing & Community Affairs
Multifamily Indenture Profile**

2017 Multi-Family (Casa Inc, Nuestro Hogar, and Casa Brendan Apartments)

As of August 31, 2018

BONDS:

The 2017 Multifamily Housing Revenue Bonds were issued on October 17, 2017 in the aggregate amount of \$34,700,000, in three separate series:

The first series is for \$24,000,000 and is a Fannie Mae MBS Collateralized Pass-Through for the Casa Inc. Apartments.

The second series is for \$5,700,000 and is a Fannie Mae MBS Collateralized Pass-Through for the Nuestro Hogar Apartments.

The third series is for \$5,000,000 and is a Fannie Mae MBS Collateralized Pass-Through for the Casa Brendan Apartment.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2017	Term, Priced at 100%	\$ 24,000,000	3.15%	November 1, 2033	Tax-Exempt
2017	Term, Priced at 100%	\$ 5,700,000	3.15%	November 1, 2033	Tax-Exempt
2017	Term, Priced at 100%	\$ 5,000,000	3.15%	November 1, 2033	Tax-Exempt
Total		\$ 34,700,000			

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
	2017 Casa Inc.	November 1, 2033	3.15%	\$ 23,774,175
	2017 Nuestro Hogar	November 1, 2033	3.15%	\$ 4,952,953
	2017 Casa Brendan	November 1, 2033	3.15%	\$ 5,646,367
	Total 2017			\$ 34,373,494

MORTGAGES:

Current Outstanding Loan Amount

	2017 Casa Inc.	\$ 23,774,175
	2017 Nuestro Hogar	\$ 4,952,953
	2017 Casa Brendan	\$ 5,646,367
	Total 2017	\$ 34,373,494

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2017 Multi-Family (Emli at Liberty Crossing)

As of August 31, 2018

BONDS:

The 2017 Multifamily Housing Revenue Bonds were issued on December 20, 2017 in the aggregate amount of \$17,600,000. The Borrower is Liberty crossing TC I, LP, a Texas Limited Partnership. BOKF, NA is the Trustee. Through the issuance of these bonds, TDHCA will provide funds to the Borrowers to fund the construction of the Emli at Liberty Crossing Apartments located in Dallas, Texas.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2017	Term, Priced at 100%	\$ 17,600,000	1.80%	December 1, 2020	Tax-Exempt

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
	2017 Emli at Liberty Crossing	December 1, 2020	1.80%	\$ 17,600,000
	Total 2017			\$ 17,600,000

MORTGAGES:

Current Outstanding Loan Amount

	2017 Emli at Liberty Crossing	\$ 17,600,000
	Total 2017	\$ 17,600,000

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2018 Multi-Family (Vista at Gessner)

As of August 31, 2018

BONDS:

The 2018 Multifamily Housing Revenue Bonds were issued on February 5, 2018 in the aggregate amount of \$50,000,000. The Borrower is Dalcor Gessner, Ltd, a Texas Limited Partnership. Wilmington Trust, NA is the Trustee. Through the issuance of these bonds, TDHCA will provide funds to the Borrowers to fund the construction of the Vista at Gessner Apartments located in Houston, Texas.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2018	Term, Priced at 100%	\$ 50,000,000	3.40%	March 1, 2035	Tax-Exempt

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
	2018 Vista on Gessner	March 1, 2035	3.40%	\$ 50,000,000
	Total 2018			<u>\$ 50,000,000</u>

MORTGAGES:

Current Outstanding Loan Amount

	2018 Vista on Gessner	\$ 50,000,000
	Total 2018	<u>\$ 50,000,000</u>

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Texas Department of Housing & Community Affairs
Multifamily Indenture Profile

2018 Multi-Family (Springs Apartments)

As of August 31, 2018

BONDS:

The 2018 Multifamily Housing Revenue Bonds were issued on May 16, 2018 in the aggregate amount of 20,000,000. The Borrower is LDG Springs Apartments, LP, a Texas Limited Partnership. BOKF, NA is the Trustee. Through the issuance of these bonds, TDHCA will provide funds to the Borrowers to fund the construction of the Springs Apartments located in Dallas, Texas.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2018	Term, Priced at 100%	\$ 20,000,000	2.23%	May 1, 2021	Tax-Exempt

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
	2018 Springs Apartments	May 1, 2021	2.23%	\$ 20,000,000
	Total 2017			<u>\$ 20,000,000</u>

MORTGAGES:

Current Outstanding Loan Amount

	2018 Springs Apartments	\$ 20,000,000
	Total 2017	<u>\$ 20,000,000</u>

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2018 Multi-Family (Crosby Plaza)

As of August 31, 2018

BONDS:

The 2018 Multifamily Housing Revenue Bonds were issued on June 27, 2018 in the aggregate amount of \$7,000,000. The Borrower is Crosby Plaza 34, LLC, a Texas Limited Partnership. Wilmington Trust, NA is the Trustee. Through the issuance of these bonds, TDHCA will provide funds to the Borrowers to fund the construction of the Crosby Plaza Apartments located in Crosby, Texas.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2018	Term, Priced at 100%	\$ 7,000,000	2.00%	August 1, 2021	Tax-Exempt

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
	2018 Crosby Plaza Apartments	August 1, 2021	2.00%	\$ 7,000,000
	Total 2018			\$ 7,000,000

MORTGAGES:

Current Outstanding Loan Amount

	2018 Crosby Plaza Apartments	\$ 7,000,000
	Total 2018	\$ 7,000,000

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Texas Department of Housing & Community Affairs

Multifamily Indenture Profile

2018 Multi-Family (Riverside Townhomes and Oaks on Lamar)

As of August 31, 2018

BONDS:

The 2018 Multifamily Housing Revenue Bonds were issued on August 23, 2018 in two different Series:

The first series is for \$19,200,000 and is a Fannie Mae MBS Collateralized Pass-Through for the Riverside Townhomes.

The second series is for \$16,810,000 and is a Fannie Mae MBS Collateralized Pass-Through for the Oaks on Lamar Apartments.

Original Bond Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2018	Term, Priced at 100%	\$ 19,200,000	3.55%	September 1, 2034	Tax-Exempt
2018	Term, Priced at 100%	\$ 16,810,000	3.55%	September 1, 2034	Tax-Exempt
Total		\$ 36,010,000			

Current Balances of Bonds Outstanding:

Series:		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
	2018 Riverside Townhomes	September 1, 2034	3.55%	\$ 19,200,000
	2018 Oaks on Lamar	September 1, 2034	3.55%	\$ 16,810,000
	Total 2018			\$ 36,010,000

MORTGAGES:

Current Outstanding Loan Amount

	2018 Riverside Townhomes	\$ 19,200,000
	2018 Oaks on Lamar	\$ 16,810,000
	Total 2018	\$ 36,010,000

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**Texas Department of Housing & Community Affairs
Multifamily Indenture Profile**

2018 Multi-Family (Preserve at Hunters Crossing Apartments)

As of August 31, 2018

NOTE:

The 2018 Multifamily Housing Note was issued on August 6, 2018 in the aggregate amount of \$13,000,000. The Department issued an unrated tax-exempt fixed rate governmental note in the amount of \$13,000,000 that will be initially purchased by Citibank, N.A. under their Tax-Exempt Back-to-Back Loan Program. This financing structure has previously been utilized by the Department, most recently for the Gateway at Hutchins transaction that was approved by the Board in 2016.

Citibank, N.A. acquired the loan and the Department's related governmental note at closing which was used to fund an interim construction loan that will be converted to a permanent mortgage loan once the conditions to conversion have been met and the development has placed into service. Payments on the construction loan are expected to be interest-only for 36-months at a fixed rate equal to LIBOR ("London Interbank Offered Rate") plus a spread of 2.05%. The governmental note will have a 30-year term, 35-year amortization and final maturity date of May 1, 2051. Along with being the permanent lender, Citibank, N.A. will be the servicer of the loan and bondholder.

Original Note Issuance:

Series	Type	Original Amount	Interest Rate	Maturity Date	Issue Basis
2018	Term, Priced at 100%	\$ 13,000,000	5.01%	May 1, 2051	Tax-Exempt
Total		\$ 13,000,000			

Current Balance of Note Outstanding:

Series:	Maturity Date	Interest Rate (%)	Principal Due
2018	May 1, 2051	5.01%	\$ 13,000,000
Total 2018			\$ 13,000,000

MORTGAGES:

Original Mortgage Loan Amount	\$ 13,000,000.00
Current Outstanding Loan Amount	<u>\$ 13,000,000.00</u>

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