

BOND DISCLOSURE As of August 31, 2018

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

Edward T. Morris
Bond Disclosure Manager
Texas Department of Housing and Community Affairs
(512) 475-3329

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

Surplus Revenue - Residential Mortgage Revenue Bond Master Indenture

As of August 31, 2018

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
1998 A/B RMRB	Escrow Fund	Repurchase Agreement	0.05	7/1/2013	\$ -
	Revenue Fund	Guarantd Inv Certificates	5.04	1/1/2031	\$ -
		Repurchase Agreement	1.89	9/4/2018	\$ 1,792,717.20
	Residual Fund	FNMA			\$ -
		GNMA			\$ 10,016,586.84
		Guarantd Inv Certificates	5.04	1/1/2031	\$ -
		Repurchase Agreement	1.89	9/4/2018	\$ 5,716,376.17
	Special Mortgage Loan Fund	Repurchase Agreement	1.89	9/4/2018	\$ 87,422.49
	Escrow Fund	Repurchase Agreement	1.89	9/4/2018	\$ 1,848.96
	Cost of Issuance	Repurchase Agreement	5.31	3/1/2007	\$ -
	2002A RMRB Buydown (59)	FNMA			\$ -
		GNMA			\$ -
	1998/99A P74 Subaccount	FNMA			\$ 951.86
GNMA				\$ 231,535.73	
1998/99A Spec ML Fund	GNMA			\$ 103,742.04	
1998 A/B RMRB Total					\$ 17,951,181.29
1999 B-D RMRB	Residual Fund	Guarantd Inv Certificates	6.4	7/1/2032	\$ -
		Repurchase Agreement	1.89	9/4/2018	\$ 1,240,725.89
1999 B-D RMRB Total					\$ 1,240,725.89
2009 C-3 RMRB	Revenue Fund	Repurchase Agreement	0.05	7/1/2013	\$ -
	Interest Fund	Repurchase Agreement	0.05	7/1/2013	\$ -
	Residual Fund	GNMA			\$ 1,535,820.27
		Repurchase Agreement	1.89	9/4/2018	\$ 309,985.37
	Mortgage Loan Fund	Repurchase Agreement	0.05	7/1/2013	\$ -
Cost of Issuance	Repurchase Agreement	0.05	7/1/2013	\$ -	
2009 C-3 RMRB Total					\$ 1,845,805.64
TOTAL RMRB Surplus Funds					\$ 21,037,712.82

CONTACTS:

Disclosure Manager:

Mr. Edward Morris
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3329

Trustee:

Mr. Seth Crone
Bank of New York - Mellon
601 Travis, 16th Floor
Houston, TX 77002
(713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3957

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2009 Series A, B RMRB (Program #74)

As of August 31, 2018

BONDS:

Description:

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2009A	\$ 80,000,000	Various*	Non-AMT	New Money
2009B	\$ 22,605,000	100.00%	AMT	Refund RMRB 1999B/C
Total	<u>\$ 102,605,000</u>			

*Term bonds priced at 100% and Premium PAC bond priced at 106.381%.

The RMRB 2009 Series A and B were issued on August 18, 2009 for \$80,000,000 and \$22,605,000, respectively. The RMRB 2009A Bonds are comprised of Serial Bonds totaling \$5,970,000 and five Term Bonds: one due July 1, 2024 for \$4,540,000; one due July 1, 2029 for \$14,015,000; one due July 1, 2034 for \$12,840,000; a Premium PAC due July 1, 2039 for \$20,000,000 (priced at 106.381%); and one due July 1, 2039 for \$22,635,000.

The RMRB 2009 Series B Bonds are a series of economic refunding bonds used to redeem all of the outstanding RMRB series 1999 B and C Bonds totalling \$22,605,000. The 2009B Bonds are comprised of Serial Bonds totaling \$3,345,000, and two Term Bonds: one due July 1, 2019 for \$11,100,000; and one due July 1, 2022 for \$8,160,000.

Name of Primary Underwriter:

J. P. Morgan

Current Balances of Bonds Outstanding:

RMRB 2009A

	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
Serials:			
	1/1/2019	4.000	\$ 125,000
	7/1/2019	4.000	\$ 125,000
	Total Serials		<u>\$ 250,000</u>
Terms:			
	7/1/2024	4.850	\$ 1,425,000
	7/1/2029	5.100	\$ 4,410,000
	7/1/2034	5.300	\$ 4,050,000
	1/1/2039	5.375	\$ -
	7/1/2039	5.450	\$ 7,160,000
	Total Terms		<u>\$ 17,045,000</u>

Total 2009A Bonds* \$ 17,295,000

*IMPORTANT NOTE: On 11/1/2010, an unexpended proceeds call was made against the 2009A bonds: \$20,050,000 was called on a pro-rata basis.

Current Balances of Bonds Outstanding:

RMRB 2009B:

Terms:			
	7/1/2019	4.800	\$ 690,000
	7/1/2022	5.250	\$ 3,470,000
	Total Terms		<u>\$ 4,160,000</u>

Total 2009B Bonds \$ 4,160,000

Total 2009 A and B Bonds \$ 21,455,000

MORTGAGES CERTIFICATES: Mortgage Certificates transferred from 1989 Series A/B Ginnie Mae Refunded by RMRB 1999 A/B/C

GNMA 1989A/B Ginnie Mae Pool Numbers				
238886	277524	281859	289701	302280
276575	279238	281862	289722	302283
276992	279247	281864	295529	302427
277000	279255	281867	295536	
277031	279276	281875	295545	
277518	281855	281878	295550	
277520	281858	289675	302270	

MORTGAGES CERTIFICATES: Mortgage Certificates transferred from RMRB 1999 Series A/B/C Refunded by RMRB 2009A/B

RMRB 1999B/C Ginnie Mae Pool Numbers				
466268	543568	557826	580912	590719
532157	545334	557884	581318	597050
532222	545364	557937	584586	597180
532332	545622	558106	584703	596868
532374	545652	571001	584830	601193
540675	547116	571506	584896	
540840	547260	571524	584977	
543498	547296	571582	590563	
543543	547468	571618	590627	

RMRB 1999B/C Fannie Mae Pool Numbers				
531001	543892	562226	572360	636748
538548	551473	562290	607086	
539006	554392	562538	625239	

MORTGAGES CERTIFICATES: New Mortgage Certificates Program 74 (RMRB 2009A/B)

RMRB 2009A/B Fannie Mae Pool Numbers				
AD9589				

RMRB 2009A/B Ginnie Mae Pool Numbers				
726650	729150	736496	745385	742166
726716	729168	741925	745386	742188
726717	729169	728862	745387	742211
729048	729170	728882	745398	742212
729049	729198	742039	742057	748801
729078	729195	742038	745408	748814
729079	736452	742313	742073	748825
729080	736453	742314	742074	748826
729112	736455	742315	742144	
729110	736468	742316	742163	
729111	736469	745383	742164	
729151	736472	745384	742165	

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>	
2009 AB RMRB	Down Payment Assistance Fund	Money Market	0.21	9/1/2009	\$ -	
		Repurchase Agreement	0.01	1/3/2012	\$ -	
	Revenue Fund	Money Market	0.21	9/1/2009	\$ -	
		Repurchase Agreement	1.89	9/4/2018	\$ 437,073.21	
	Interest Fund	Money Market	0.21	9/1/2009	\$ -	
		Repurchase Agreement	0.01	1/3/2012	\$ -	
	Residual Fund	Repurchase Agreement	0.05	7/1/2013	\$ -	
	Mortgage Loan Fund	FNMA				\$ 478,498.35
		GNMA				\$ 17,628,395.96
		Money Market	0.21	9/1/2009	\$ -	
		Repurchase Agreement	0.01	1/3/2012	\$ -	
	Expense Fund	Repurchase Agreement	0.29	8/1/2016	\$ -	
	Escrow Fund	FNMA				\$ 64,454.99
		GNMA				\$ 1,728,637.67
		Repurchase Agreement	1.89	9/4/2018	\$ 2,656,742.97	
Cost of Issuance	Repurchase Agreement	0.25	10/1/2010	\$ -		
2009 AB RMRB Total					\$ 22,993,803.15	

FEES:

<i>Fees</i>	<i>%</i>	<i>Calc Method</i>	<i>Frequency</i>	<i>CalcBasis</i>	<i>DayBasis</i>
GNMA/FNMA/Freddie	0.500%	MBS UPB	Monthly	Arrears	30/360
Trustee	0.0175%	Bond Balance	Semiannual	Arrears	30/360
TDHCA Admin	0.250%	All Loan UPB	Semiannual	Advance	30/360

CONTACTS:**Disclosure Manager:**

Mr. Edward Morris
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3329

Trustee:

Mr. Seth Crone
 Bank of New York - Mellon
 601 Travis, 16th Floor
 Houston, TX 77002
 (713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3957

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2009 Series C-1 and 2011A RMRB (Program #77)

As of August 31, 2018

BONDS:

Description:

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2009C-1	\$ 89,030,000	100.00%	Taxable	2009C Converted Bonds
2011A	\$ 60,000,000	Various	Non-AMT	New Money
Total	<u>\$ 149,030,000</u>			

The RMRB 2009C-1 Series were originally issued on March 10, 2011 for \$89,030,000 as conversion bonds (converting the interest rate and tax status) on a portion of the 2009C Bond Series. These bonds were reissued for delivery to Fannie Mae and Freddie Mac only. These bonds were issued as Term Bonds due July 1, 2041.

Please note that on May 31, 2013, the Department issued a Reoffering Circular which reduced the interest rate on the remaining balance of the 2009C-1 bonds totaling \$80,140,000, from 3.57% to 2.875%, commencing on July 1, 2013. Furthermore, through the issuance of the Reoffering Circular, the taxable basis of the 2009C-1 bonds changed from Non-AMT to Taxable.

The RMRB 2011A Series were also issued on March 10, 2011 for \$60,000,000 as new money bonds. Series 2011A is comprised of \$30,115,000 in Serial Bonds all priced at 100%, \$14,885,000 in Term Bonds due July 1, 2026 (priced at 100%), and \$15,000,000 in Premium PAC Term Bonds due July 1, 2029 (priced at 106.427%).

Name of Original Bond Issuance Primary Underwriter:
Morgan Keegan

Name of 2009C-1 Reoffering Circular Underwriter:
J. P. Morgan

Current Balances of Bonds Outstanding:

RMRB 2009C-1	MATURITY DATE	INTEREST RATE (%)	OUTSTANDING BALANCE
	7/1/2041	2.875%	\$ 31,665,000
	Total 2009C-1 Bonds		\$ 31,665,000
RMRB 2011A Serial:	MATURITY DATE	INTEREST RATE (%)	OUTSTANDING BALANCE
	1/1/2019	3.875%	645,000
	7/1/2019	3.950%	640,000
	1/1/2020	4.125%	635,000
	7/1/2020	4.125%	655,000
	1/1/2021	4.375%	660,000
	7/1/2021	4.375%	665,000
	1/1/2022	4.550%	680,000
	7/1/2022	4.550%	690,000
	Total Serial		<u>\$ 5,270,000</u>
Term:	7/1/2026	5.050	\$ 6,235,000
Premium PAC:	7/1/2029	5.000	\$ 2,970,000
	Total 2011A Bonds		\$ 14,475,000
	TOTAL 2009C-1 / 2011A		\$ 46,140,000

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>	
2009C-1	Revenue Fund	Repurchase Agreement	1.89	9/4/2018	\$ 3,904,983.69	
	Other Sources	Repurchase Agreement	0.06	12/2/2013	\$ -	
	Interest Fund	Repurchase Agreement	0.05	7/1/2013	\$ -	
	Residual Fund	Repurchase Agreement	0.06	41610	\$ -	
	Mortgage Loan Fund	FNMA				\$ 137,977.52
		GNMA				\$ 46,672,713.97
		Repurchase Agreement	0.01	1/3/2012	\$ -	
	Expense Fund	Repurchase Agreement	0.65	6/1/2017	\$ -	
	Cost of Issuance	Repurchase Agreement	0.01	40911	\$ -	
1998/99A Spec ML Fund	GNMA			\$ -		
2009C-1 Total					\$ 50,715,675.18	

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
544154	757148	759426	763009	763470
563038	757149	759427	763010	763471
742189	757150	759428	763011	763472
742210	757151	759457	763014	763473
748810	757152	759458	763091	770678
748815	757154	759459	763092	770710
748824	757199	759460	763108	770711
752512	759276	759461	763109	770712
752514	759277	759462	763110	770770
752611	759278	759463	763111	770771
752612	759279	759464	763150	779883
752617	759307	762667	763219	779884
752618	759308	762722	763220	779885
752619	759309	762723	763221	779909
752717	759310	762724	763222	779915
752718	759311	762801	763223	779935
752719	759312	762802	763224	779936
752720	759363	762803	763225	779937
757095	759366	762944	763226	752612
757145	759367	762945	763227	757154
757146	759424	762948	763468	
757147	759425	762958	763469	

Fannie Mae Pool Numbers	
AH2946	AI3586

CONTACTS:

Disclosure Manager:

Mr. Edward Morris
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3329

Trustee:

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 Bank of New York - Mellon
 601 Travis, 16th Floor
 Houston, TX 77002
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Ms. Stephanie D'Couto
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3957

Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile

2009 Series C-2 and 2011B RMRB (Program #77)

As of August 31, 2018

BONDS:

Description:

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2009C-2	\$ 60,080,000	100.00%	Non-AMT	2009C Converted Bonds
2011B	\$ 87,955,000	Various	Non-AMT	New Money
Total	\$ 148,035,000			

The RMRB 2009C-2 Series were issued on September 29, 2011 for \$60,080,000 as conversion bonds (converting the interest rate and tax status) on a portion of the 2009C Bond Series. These bondswere reissued for delivery to Fannie Mae and Freddie Mac only. These bonds were issued as Term Bonds due July 1, 2041.

The RMRB 2011B Series were also issued on September 29, 2011 for \$87,955,000 as new money bonds. Series 2011B is comprised of \$31,975,000 in Serial Bonds all priced at 100%, \$16,240,000 in Term Bonds due July 1, 2026 (priced at 100%), \$15,140,000 in Ter Bonds due January 1, 2030 (priced at 100%), and \$24,600,000 in Premium PAC Term Bonds due January 1, 2034 (priced at 107.969%).

Name of Primary Underwriter:

Morgan Stanley

Current Balances of Bonds Outstanding:

RMRB 2009C-2

<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
7/1/2041	2.48%	\$ 25,370,000
Total 2009C-2 Bonds		\$ 25,370,000

RMRB 2011B

Serial:

<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
01-JAN-19	2.850%	795,000
01-JUL-19	2.900%	810,000
01-JAN-20	3.100%	820,000
01-JUL-20	3.100%	825,000
01-JAN-21	3.300%	835,000
01-JUL-21	3.300%	855,000
01-JAN-22	3.500%	880,000
01-JUL-22	3.500%	890,000
Total Serial		\$ 6,710,000

Term:

01-JUL-26	4.050%	8,025,000
01-JAN-30	4.450%	7,485,000

Premium PAC:

01-JAN-34	4.250%	6,085,000
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Total 2011B Bonds **\$ 28,305,000**

TOTAL 2009C-2 / 2011B **\$ 53,675,000**

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>	
2009 C-2 2011B	Revenue Fund	Repurchase Agreement	1.89	9/4/2018	\$ 1,422,471.26	
	Interest Fund	Repurchase Agreement	0.05	7/1/2013	\$ -	
	Mortgage Loan Fund	GNMA				\$ 55,742,249.82
		Repurchase Agreement	0.05	7/1/2013	\$ -	
	Expense Fund	Repurchase Agreement	0.65	6/1/2017	\$ -	
	Cost of Issuance	Repurchase Agreement	0.05	7/1/2013	\$ -	
2009 C-2 2011B RMRB Total					\$ 57,164,721.08	

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers					
389528	618438	770897	779885	AA0413	
389533	654732	770898	779886	AA0414	
389562	654733	770899	779909	AA0415	
389575	673876	770907	779915	AA0416	
487789	709041	779679	779916	AA0417	
544124	709048	779714	779935	AA0418	
544146	709049	779740	779936	AA0419	
544154	748463	779751	779937	AA0521	
544155	748538	779752	779938	AA0522	
544340	748588	779753	792930	AA0524	
562979	759278	779754	796045	AA0525	
563024	759363	779790	796046	AA0644	
563035	759464	779791	796047	AA0647	
563038	762724	779792	796076	AA0648	
565127	762802	779793	796086	AA0651	
565128	770610	779794	796109	AA0652	
565153	770611	779795	796110	AA0653	
565155	770612	779811	AA0173	AA0654	
618433	770710	779812	AA0297	AA0728	
618434	770770	779813	AA0298	AA0729	
618435	770771	779814	AA0299	AA0730	
618436	770772	779883	AA0300	AA0731	
618437	770851	779884	AA0301		

CONTACTS:**Disclosure Manager:**

Mr. Edward Morris
TDHCA
P.O. Box 13941
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Mr. Seth Crone
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601 Travis, 16th Floor
Houston, TX 77002
(713) 483-6568

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Ms. Stephanie D'Couto
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3957

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2016 Woodforest Note

As of August 31, 2018

NOTE:

Description:

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Purpose</u>
2016	\$ 10,000,000	100.00%	Down Payment Assistance

The RMRB 2016 Note was issued on September 28, 2016 for \$10,000,000 at a rate of 1% per annum, maturing in 10 years. The purpose of the Note is to provide down payment and closing cost assistance ("DPA") for all mortgage loans originated through the Department's single family mortgage purchase program. Collateral for the Note is a subordinate interest in the Residential Mortgage Revenue Bond ("RMRB") Indenture.

Original Note Issuance:

<u>Series</u>	<u>Type</u>	<u>Original Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
2016	Term, Priced at 100%	\$ 10,000,000	1.00%	September 28, 2026
Total		\$ 10,000,000		

Current Balance of Note Outstanding:

<u>Series:</u>	<u>Maturity Date</u>	<u>Interest Rate (%)</u>	<u>Principal Due</u>
2016	September 28, 2026	1.00%	<u>\$ 10,000,000</u>
Total 2016			<u>\$ 10,000,000</u>

CONTACTS:

Disclosure Manager:

Mr. Edward Morris
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
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Trustee:

Mr. Seth Crone
Bank of New York - Mellon
601 Travis, 16th Floor
Houston, TX 77002
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Ms. Stephanie D'Couto
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3957