

FORM OF NOTICE OF PUBLIC HEARING

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS SINGLE FAMILY MORTGAGE REVENUE AND REFUNDING BONDS

Notice is hereby given of a telephonic public hearing to be held by the Texas Department of Housing and Community Affairs (the "Department") on June 16, 2021, at 12:00 pm. Interested parties may join the public hearing on the date and the time indicated above by dialing (877) 336-4440 (US Toll Free) and, when prompted, entering the access code 9287768#.

The public hearing is regarding a plan of financing that includes the proposed issuance of several series of "qualified mortgage bonds" (collectively, the "Bonds") under Section 143 of the Internal Revenue Code of 1986, as amended (the "Code") in an aggregate principal amount not to exceed \$1,250,000,000. The proceeds of the Bonds will be used to (i) make single family residential mortgage loans to eligible very low, low and moderate income homebuyers for the purchase of homes located within the State of Texas or (ii) refund all or a portion of the Department's outstanding single family mortgage revenue bonds, the proceeds of which were used directly or indirectly to provide single family residential mortgage loans. For more information regarding the Department's single family mortgage bond program, visit the TDHCA website at <http://www.tdhca.state.tx.us/bond-finance/index.htm>.

All interested parties are invited to telephonically attend the public hearing to express their views with respect to the Department's mortgage loan finance program and the plan of finance for the issuance of the Bonds. Questions or requests for additional information may be directed to Heather Hodnett at the Texas Department of Housing and Community Affairs, P.O. Box 13941, Austin, Texas 78711-3941; heather.hodnett@tdhca.state.tx.us; and/or (512) 475-1899.

Persons who intend to appear at the hearing and express their views are invited to contact Heather Hodnett in writing in advance of the hearing. To ensure that an adequate number of interested persons can be accommodated on the telephone line, all parties that intend to attend the telephonic hearing are required to notify Heather Hodnett via telephone or e-mail at least 48 hours prior to the telephonic hearing. Any interested persons to dial into the hearing may submit their views in writing to Heather Hodnett prior to the date scheduled for the hearing.

Non-English speaking individuals who require interpreters should contact Elena Peinado at (512) 475-3814 at least three days before the hearing so that appropriate arrangements can be made. Personas que hablan español y requieren un intérprete, favor de llamar a Elena Peinado al siguiente número (512) 475-3814 por lo menos tres días antes de la junta para hacer los preparativos apropiados.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code and Revenue Procedures 2020-21 and 2020-49 issued by the Internal Revenue Service.