

**BOND DISCLOSURE As of August 31, 2021**

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**Surplus Revenue - Residential Mortgage Revenue Bond Master Indenture**

**As of August 31, 2021**

**CURRENT INVESTMENT STATUS:**

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
1998 A/B RMRB	Revenue Fund	Repurchase Agreement	0.02	9/1/2021	\$ 123,556.33
	Residual Fund	GNMA			\$ 8,111,342.64
		Repurchase Agreement	0.02	9/1/2021	\$ 21,312,312.72
	Escrow Fund	Repurchase Agreement	0.02	9/1/2021	\$ 1,808.84
<b>1998 A/B RMRB Total</b>					<b>\$ 29,549,020.53</b>
1999 B-D RMRB	Residual Fund	Cash			\$ -
		Repurchase Agreement	0.02	9/1/2021	\$ 236,887.19
<b>1999 B-D RMRB Total</b>					<b>\$ 236,887.19</b>
2009 C-3 RMRB	Residual Fund	GNMA			\$ 366,772.67
		Repurchase Agreement	0.02	9/1/2021	\$ 4,747.25
<b>2009 C-3 RMRB Total</b>					<b>\$ 371,519.92</b>
<b>TOTAL RMRB Surplus Funds</b>					<b>\$ 30,157,427.64</b>

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**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2016 Woodforest Note**

**As of August 31, 2021**

**NOTE:**

**Description:**

<u>Series</u>	\$	<u>Original Amount</u>	<u>Priced at</u>	<u>Purpose</u>
2016		10,000,000	100.00%	Down Payment Assistance

The 2016 Note was issued on August 8, 2018 in the amount of \$10,000,000, at a rate of 1.0% per annum, maturing in 10 years, with all principal and interest due at maturity. The purpose of the Note is to provide down payment and closing cost assistance for loans originated through the Department's single family mortgage purchase program. Collateral for the Notes is a subordinate interest in the Residential Mortgage Revenue Bond Indenture.

**Original Note Issuance:**

<u>Series</u>	<u>Type</u>	<u>Original Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
2016	Term, Priced at 100%	\$ 10,000,000	1.00%	September 28, 2026
<b>Total</b>		<b>\$ 10,000,000</b>		

**Current Balance of Note Outstanding:**

	<u>Maturity Date</u>	<u>Interest Rate (%)</u>	<u>Principal Due</u>
<b>Series:</b>	2016	September 28, 2026	1.00%
			<u>\$ 10,000,000</u>
<b>Total 2016</b>			<u><u>\$ 10,000,000</u></u>

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**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2019 Series A (Program #91) Non-AMT**

**As of August 31, 2021**

**BONDS:**

RMRB 2019A Bonds were issued on March 19, 2019 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2021 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2021	885,000	-	1.85%	100%
Serial	1/1/2022	920,000	835,000	1.95%	100%
Serial	1/1/2023	960,000	870,000	2.05%	100%
Serial	1/1/2024	1,000,000	905,000	2.20%	100%
Serial	1/1/2025	1,045,000	945,000	2.35%	100%
Serial	1/1/2026	1,095,000	985,000	2.50%	100%
Serial	1/1/2027	1,140,000	1,015,000	2.65%	100%
Serial	1/1/2028	1,190,000	1,060,000	2.75%	100%
Serial	1/1/2029	1,245,000	1,115,000	2.90%	100%
Serial	1/1/2030	1,310,000	1,175,000	3.00%	100%
Premium Serial	7/1/2020	860,000	-	5.00%	104.116%
Premium Serial	7/1/2021	900,000	-	5.00%	107.124%
Premium Serial	7/1/2022	935,000	935,000	5.00%	109.987%
Premium Serial	7/1/2023	975,000	975,000	5.00%	112.559%
Premium Serial	7/1/2024	1,015,000	1,015,000	5.00%	114.913%
Premium Serial	7/1/2025	1,060,000	1,060,000	5.00%	116.894%
Premium Serial	7/1/2026	1,105,000	1,105,000	5.00%	118.671%
Premium Serial	7/1/2027	1,155,000	1,155,000	5.00%	120.004%
Premium Serial	7/1/2028	1,210,000	1,210,000	5.00%	121.147%
Premium Serial	7/1/2029	1,270,000	1,270,000	5.00%	120.043%
Premium Serial	7/1/2030	1,330,000	1,330,000	5.00%	118.770%
Premium Serial	1/1/2031	1,370,000	1,370,000	5.00%	117.781%
Premium Serial	7/1/2031	1,405,000	1,405,000	5.00%	117.602%
Premium Serial	1/1/2032	1,440,000	1,440,000	5.00%	117.157%
Premium Serial	7/1/2032	1,480,000	1,480,000	5.00%	117.068%
Term	7/1/2034	6,340,000	5,680,000	3.50%	100%
Term	7/1/2039	18,735,000	16,800,000	3.80%	100%
Term	7/1/2044	23,315,000	20,915,000	3.90%	100%
Prem PAC Term	1/1/2049	57,410,000	49,110,000	4.75%	110.128%
Term	1/1/2050	32,250,000	28,925,000	3.95%	100%
<b>Total</b>		<b>\$ 166,350,000</b>	<b>\$ 146,085,000</b>		

Name of Primary Underwriter: Jefferies

**CURRENT INVESTMENT STATUS:**

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2019 A	Revenue Fund	Repurchase Agreement	0.02	9/1/2021	\$ 112.85
	Redemption Fund	Repurchase Agreement	0.02	9/1/2021	\$ 6,412,976.76
	Principal Fund	Repurchase Agreement	0.02	9/1/2021	\$ 615,000.00
	Interest Fund	Repurchase Agreement	0.02	9/1/2021	\$ 1,983,824.07
	Mortgage Loan Fund	GNMA			
FNMA					\$ 7,026,492.91
<b>2019A RMRB Total</b>					<b>\$ 148,092,721.55</b>

**MORTGAGES (Certificated):**

<b>Ginnie Mae Pool Numbers</b>				
BM4166	BM4173	BO3141	BO3234	BP4342
BM4167	BN4026	BO3142	BO3235	BP4343
BM4171	BN4027	BO3143	BP4340	BP4344
BM4172	BN4028	BO3233	BP4341	

<b>Fannie Mae Pool Numbers</b>				
BN7345	BN9682	BO0646	BO2444	BO2512

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**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2021 Series A Non-AMT and Series B Taxable (Program #97)**

**As of August 31, 2021**

**BONDS:**

RMRB 2021A Bonds were issued on April 28, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. The RMRB 2021B Bonds were issued for the primary purpose of refunding the outstanding RMRB Series 2009C-1 (Taxable), Series 2009C-2, Series 2011A and Series 2011B.

<u>2021 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2021 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2022	585,000	585,000	0.25%	100%
Serial	1/1/2023	595,000	595,000	0.30%	100%
Serial	7/1/2023	600,000	600,000	0.35%	100%
Serial	1/1/2024	605,000	605,000	0.45%	100%
Serial	7/1/2024	610,000	610,000	0.50%	100%
Serial	1/1/2025	620,000	620,000	0.60%	100%
Serial	7/1/2025	630,000	630,000	0.65%	100%
Serial	1/1/2026	635,000	635,000	0.75%	100%
Serial	7/1/2026	645,000	645,000	0.80%	100%
Premium Serial	1/1/2027	645,000	645,000	5.00%	122.943%
Premium Serial	7/1/2027	665,000	665,000	5.00%	124.232%
Premium Serial	1/1/2028	675,000	675,000	5.00%	125.397%
Premium Serial	7/1/2028	705,000	705,000	5.00%	126.440%
Premium Serial	1/1/2029	705,000	705,000	5.00%	127.360%
Premium Serial	7/1/2029	720,000	720,000	5.00%	128.159%
Serial	1/1/2030	750,000	750,000	1.60%	100%
Serial	7/1/2030	755,000	755,000	1.65%	100%
Serial	1/1/2031	770,000	770,000	1.80%	100%
Serial	7/1/2031	780,000	780,000	1.85%	100%
Serial	1/1/2032	795,000	795,000	1.95%	100%
Serial	7/1/2032	805,000	805,000	1.95%	100%
Serial	1/1/2033	815,000	815,000	2.00%	100%
Serial	7/1/2033	830,000	830,000	2.00%	100%
Term	7/1/2036	5,215,000	5,210,000	2.05%	100%
Term	7/1/2041	9,815,000	9,810,000	2.25%	100%
Term	7/1/2046	11,555,000	11,550,000	2.45%	100%
Term	7/1/2051	13,475,000	13,465,000	2.50%	100%
Premium PAC Term	1/1/2052	44,000,000	44,000,000	3.00%	110.370%
<b>Total</b>		<b>\$ 100,000,000</b>	<b>\$ 99,975,000</b>		

<u>2021 Series B</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2021 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Term	7/1/2042	\$ 61,369,927	\$ 56,468,733	1.70%	100.00%
		<b>\$ 61,369,927</b>	<b>\$ 56,468,733</b>		

Name of Primary Underwriter: Jefferies

**CURRENT INVESTMENT STATUS:**

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>	
2021AB	Revenue Fund	Repurchase Agreement	0.02	9/1/2021	\$ 611,552.85	
	Redemption Fund	Repurchase Agreement	0.02	9/1/2021	\$ 1,517,970.49	
	Principal Fund	Repurchase Agreement	0.02	9/1/2021	\$ -	
	Interest Fund	Repurchase Agreement	0.02	9/1/2021	\$ 196,779.82	
	Mortgage Loan Fund	GNMA				\$ 138,301,198.67
		Repurchase Agreement	0.02	9/1/2021	\$ 16,624,564.00	
	Down Payment Assistance	Repurchase Agreement	0.02	9/1/2021	\$ 288,356.00	
	Cost Issuance	Repurchase Agreement	0.02	9/1/2021	\$ 307,303.60	
Administration	Repurchase Agreement	0.02	9/1/2021	\$ 472,374.04		
<b>2021AB RMRB Total</b>					<b>\$ 158,320,099.47</b>	

**MORTGAGES (Certificated):**

<b>New MBS Pools Purchased with 2021A Bond Proceeds</b>					
CD2992	CD2996	CF1066	CF1172	CF1176	CF1269
CD2993	CD2997	CF1067	CF1173	CF1266	
CD2994	CF1064	CF1068	CF1174	CF1267	
CD2995	CF1065	CF1069	CF1175	CF1268	

**MBS Pools Transferred from 2009C-1, 2011A, 2009C-2 and 2011B**

487789	752717	759425	763221	779794	AA0417
544124	752718	759428	763223	779812	AA0418
565153	752719	759461	763225	779814	AA0419
618434	752720	759462	763227	779883	AA0522
618435	757147	759464	763469	779884	AA0524
654733	757148	762723	763470	779885	AA0525
673876	757149	762724	770611	779915	AA0648
709041	757150	762802	770678	792930	AA0651
742189	759277	762803	770710	796046	AA0652
748463	759278	763009	770711	796086	AA0653
748588	759279	763010	770712	796109	AA0731
748815	759310	763011	770770	AA0173	
752512	759363	763091	770771	AA0298	
752514	759366	763109	779679	AA0299	
752611	759367	763110	779714	AA0300	
752618	759424	763150	779740	AA0301	

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